SAN MIGUEL CORPORATION

July 7, 2014

The Philippine Stock Exchange, Inc.
Disclosure Department
3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head - Disclosure Department

Gentlemen:

We are submitting herewith the Company's General Information Sheet (GIS) as of June 10, 2014, which was filed with the Securities and Exchange Commission this morning.

Virgilio S. Jacinto
Corporate Secretary

107072014000212

SECURITIES AND EXCHANGE COMMISSION

SECBuilding,EDSA,Greenhills,MandaluyongCity,MetroManila,Philippines
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Company Information

SEC Registration No.	PW00000277
Company Name	SAN MIGUEL CORP.
Industry Classification	
Company Type	Stock Corporation

Document Information

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COVER SHEET

P	W	-	2	7	7				

S. E. C. Registration Number

S	A	N																
M	I	G	U	E	L													
C	O	R	P	O	R	A	T	I	O	N								

(Company's Full Name)

N	o.	4	0	S	a	n	M	i	g	u	e	l	A	v	e.
M	a	n	d	a	l	u	y	o	n	g	C	i	t	Y	

(Business Address: No. Street City/Town/Province)

Atty. Mary Rose S. Tan	(632) 632-3000
Contact Person	Company Telephone Number

1	2	3	1			G	I	S					2nd Tuesday of June
Month		Day				FORM TYPE					Month	Day	Annual Meeting

SEC FORM

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

- - - - - - - - - - - - - - - - -

STAMPS

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Remarks = pls. Use black ink for scanning purposes

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2014

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME: SAN MIGUEL CORPORATION	**DATE REGISTERED:** 9/21/1913
BUSINESS/TRADE NAME:	
SEC REGISTRATION NUMBER: PW-277	**FISCAL YEAR END:** December 31
DATE OF ANNUAL MEETING PER BY-LAWS: 2nd Tuesday of June	CORPORATE TAX IDENTIFICATION NUMBER (TIN) 041-000-060-741
ACTUAL DATE OF ANNUAL MEETING: June 10, 2014	WEBSITE/URL ADDRESS: http://www.sanmiguel.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: Metro Manila	**E-MAIL ADDRESS:** rdeguzman@smg.sanmiguel.com.ph
COMPLETE BUSINESS ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City	**FAX NUMBER:** (632) 6323364
NAME OF EXTERNAL AUDITOR: KPMG R. G. MANABAT & Co. CPAs **SIGNING PARTNER:** JOSE P. JAVIER, JR. **SEC ACCREDITATION NUMBER (if applicable):** N/A	TELEPHONE NUMBER(S): (632) 632-3000
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Manufacturing food, beverages, packaging, fuel & energy, power, infrastructure, telecommunications, property. **INDUSTRY CLASSIFICATION:** N/A	**GEOGRAPHICAL CODE:** N/A

========== INTERCOMPANY AFFILIATIONS ==========

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
Top Frontier Investment Holdings, Inc.	CS200803939	5th Floor., ENZO Bldg., 399 Sen. Gil J. Puyat Ave., Makati City 1200
SUBSIDIARY/AFFILIATE	**SEC REGISTRATION NO.**	**ADDRESS**
San Miguel Brewery Inc.	CS200711828	No. 40 San Miguel Avenue, Mandaluyong City
San Miguel Pure Foods Company., Inc.	11840	23rd Floor, The JMT Corporate Condo., ADB Ave. Ortigas, Pasig City
SMC Global Power Holdings Corp.	CS200801099	155 Edsa, Bgry. Wack Wack, Mandaluyong City
Ginebra San Miguel Inc.	142312	3rd & 6th Flrs, SMPC,St. Francis St., Ortigas Center, Mand. City
Petron Corporation	31171	San Miguel Head Office Complex, 40 San Miguel Ave. Mand. City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

Corporate Name:

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes ☐ No ☑

Please check the appropriate box:

1.

- ☐ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchage Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- ☐ m. Entities administering of otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4. ☐ Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. ☐ Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

- ☐ a. acting as a formation agent of juridical persons
- ☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
- ☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement
- ☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7. Persons who provide any of the following services:

- ☐ a. managing of client money, securities or other assets
- ☐ b. management of bank, savings or securities accounts
- ☐ c. organization of contributions for the creation, operation or management of companies
- ☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. ☐ None of the above

Describe nature of business:
Manufacturing food, beverages, packaging, fuel and energy, power, infrastructure, telecommunications, property.

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

Yes ☑ No ☐ by way of compliance with requirements for loans

GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME: SAN MIGUEL CORPORATION

CAPITAL STRUCTURE (As of June 10, 2014)

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	common	3,790,000,000	5.00	18,950,000,000.00
	preferred S1	1,110,000,000	5.00	5,550,000,000.00
	preferred S2	1,100,000,000	5.00	5,500,000,000.00
	TOTAL	6,000,000,000	TOTAL P	30,000,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	36,197	common	2,290,181,551	264,505,703	5.00	11,450,907,755.00	96.306%
	654	preferred 2A	551,827,279		5.00	2,759,136,395.00	76.535%
	101	preferred 2B	81,574,530		5.00	407,872,650.00	90.209%
	172	preferred 2C	233,569,957		5.00	1,167,849,785.00	91.395%
		TOTAL	3,157,153,317	TOTAL	TOTAL P	15,785,766,585.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP) 54.054%	% OF OWNERSHIP
see attached	1,422	common	87,852,669	82,852,669	5.00	439,263,345.00	3.694%
see attached	4	preferred 2A	169,185,121		5.00	845,925,605.00	23.464%
see attached	2	preferred 2B	8,853,670		5.00	44,268,350.00	9.791%
see attached	4	preferred 2C	21,989,443		5.00	109,947,215.00	8.604%
Percentage of Foreign Equity : 8.36%		TOTAL	287,880,903	TOTAL	TOTAL P	1,439,404,515.00	
					TOTAL SUBSCRIBED P	17,225,171,100.00	

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	36,197	common	2,290,181,551	5.00	11,450,907,755.00	96.306%
	654	preferred 2A	551,827,279	5.00	2,759,136,395.00	76.535%
	101	preferred 2B	81,574,530	5.00	407,872,650.00	90.209%
	172	preferred 2C	233,569,957	5.00	1,167,849,785.00	91.396%
		TOTAL	3,157,153,317	TOTAL P	15,785,766,585.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
see attached	1,422	common	87,852,669	5.00	439,263,345.00	3.694%
see attached	4	preferred 2A	169,185,121	5.00	845,925,605.00	23.465%
see attached	2	preferred 2B	8,853,670	5.00	44,268,350.00	9.790%
see attached	4	preferred 2C	21,989,443	5.00	109,947,215.00	8.604%
		TOTAL	287,880,903	TOTAL P	1,439,404,515.00	
				TOTAL PAID-UP P	17,225,171,100.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

COMMON

ssst714 San Miguel Corporation PAGE 1
2014-06-18 STOCK TRANSFER MODULE
10:55:01 AM Percentage Listing by Nationality
As of Jun 10, 2014

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Austrian	3	7,210	0.000303 %
Australian	13	148,382	0.006240 %
Belgian	1	44	0.000000 %
Canadian	23	225,878	0.009499 %
Swiss	7	55,696	0.002342 %
Chinese	581	4,297,041	0.180697 %
Colombian	1	2	0.000000 %
German	18	84,048	0.003534 %
Danish	6	4,779	0.000201 %
Spanish	122	3,508,525	0.147539 %
French	1	3,491	0.000147 %
Chinese/Hong Kong	1	108	0.000000 %
Irish	3	2,480	0.000104 %
Israeli	3	1,574	0.000000 %
Indian	4	69,556	0.002925 %
Italian	1	1,470	0.000000 %
Jamaican	1	7,636	0.000321 %
Japanese	16	25,390	0.001068 %
Korean	5	10,429	0.000439 %
Malaysian	6	5,747	0.000242 %
Dutch	3	4,851	0.000204 %
Others	13	72,224,713	3.037160 %
Filipino	36,197	2,290,181,551	96.305660 %
French	1	8,600	0.000362 %
Portuguese	5	7,866	0.000331 %
Swedish	3	16,455	0.000692 %
Singaporean	1	1,100	0.000000 %
Taiwanese	5	68,231	0.002869 %
Ukrainian	1	10,000	0.000421 %
British	38	457,251	0.019228 %
American	536	6,594,116	0.277293 %
TOTALS :	37,619	2,378,034,220	100.000000 %

*** END OF REPORT ***

SMC2-A

ssst714 San Miguel Corporation PAGE 1
2014-06-18 STOCK TRANSFER MODULE
10:55:27 AM Percentage Listing by Nationality
As of Jun 10, 2014

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Chinese	1	40,000	0.005548 %
Indian	1	16,000	0.002219 %
Others	1	169,122,521	23.456257 %
Filipino	654	551,827,279	76.535061 %
American	1	6,600	0.000915 %
TOTALS :	658	721,012,400	100.000000 %

*** END OF REPORT ***

SMC2-B

ssst714 | San Miguel Corporation | PAGE 1
2014-06-18 | STOCK TRANSFER MODULE
10:55:51 AM | Percentage Listing by Nationality
As of Jun 10, 2014

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Chinese	1	500	0.000553 %
Others	1	8,853,170	9.790276 %
Filipino	101	81,574,530	90.209171 %
TOTALS :	103	90,428,200	100.000000 %

*** END OF REPORT ***

SMC2-C

ssst714 San Miguel Corporation PAGE 1
2014-06-18 STOCK TRANSFER MODULE
10:56:11 AM Percentage Listing by Nationality
As of Jun 10, 2014

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Chinese	2	21,500	0.008413 %
Indian	1	16,000	0.006261 %
Others	1	21,951,943	8.589762 %
Filipino	172	233,569,957	91.395565 %
TOTALS :	176	255,559,400	100.000000 %

*** END OF REPORT ***

GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME: SAN MIGUEL CORPORATION

DIRECTORS / OFFICERS (As of June 10, 2014)

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
1. Eduardo M. Cojuangco, Jr. 136 - 9th St., Balete Drive, Quezon City	N	C	M	Y	Chairman and CEO	Exec/C	104-095-966 Filipino
2. Ramon S. Ang 671 Notre Dame St., Wack-Wack Subd. Mandaluyong City	N	M	M	Y	President and COO	Exec/M N/M	118-247-725 Filipino
3. Estelito P. Mendoza 52 Real St., Urdaneta Village, Makati City	N	M	M	Y	Chairman/ NHC	N/C A/M Exec/M	106-190-582 Filipino
4. Iñigo U. Zobel No. 6 Banaba Rd., South Forbes Park, Makati City	N	M	M	Y	N/A	Exec/M	106-226-775 Filipino
5. Winston F. Garcia 86 Juan Luna St., San Lorenzo Village, Makati City	N	I	M	Y	N/A	A/M C/M	114-628-925 Filipino
6. Menardo R. Jimenez 2399 Mabolo Street, Dasmariñas Village, Makati City	N	M	M	Y	Chairman/ ECC	C/C Exec/M	108-151-393 Filipino
7. Leo S. Alvez 1-49 Cor. Evangelista St., A Bonifacio Sts. Phase IV, AFPOVAI, Western Bicutan	N	M	M	Y	N/A	A/M N/M	137-871-293 Filipino
8. Aurora T. Calderon No. 27 Carrot Street, Valle Verde 5 Pasig City	N	M	F	Y	N/A	C/M	133-973-725 Filipino
9. Alexander J. Poblador Unit 3103 The Regency at Salcedo, Todecillas St., Salcedo Village, Makati	N	M	M	Y	N/A	N/M	106-973-841 Filipino
10. Joselito D. Campos,Jr. 12 La Carlota, Alabang Hills Village, Muntinlupa City	N	M	M	Y	N/A	C/M	128-427-340 Filipino
11. Horacio C. Ramos Blk. 2, Lot 5, Villa Concepcion Townhomes, Cong. Ave., Bgry. Toro, Quezon City	N	M	M	Y	N/A	N/A	133-208-632 Filipino
12. Ferdinand K. Constantino 95 Celery Drive, Valle Verde V, Pasig City	N	M	M	Y	Chief Finance Officer	Exec/M A/M C/M N/M	119-123-901 Filipino
13. Reynato S. Puno 13 Julius Street, Don Jose Heights, Commonwealth Ave., Quezon City	N	I	M	Y	N/A	C/M N/M	118-014-622 Filipino
14. Thomas A. Tan Room 305, Narra Building, 2276 Pasong Tamo Extension, Makati City	N	M	M	Y	N/A	N/A	110-475-921-000 Filipino
15. Margarito B. Teves 411 Ambuklao Street, Ayala Alabang	N	I	M	Y	Chairman/ Audit	A/C	105-549-310 Filipino

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME: SAN MIGUEL CORPORATION

DIRECTORS / OFFICERS (As of June 10, 2014)

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
Virgilio S. Jacinto No. 51 Cauliflower St. Valle Verde V, Pasig City	N	N	M	Y	Corp. Sec Compliance Officer	N/A	106-914-180 Filipino
Mary Rose S. Tan 258 A. Mabini Street, Caloocan City	N	N	F	Y	Asst. Corporate Secretary	N/A	210-344-903 Filipino
Lorenzo G. Timbol 22 Argentina Street, Loyola Grand Villas, Quezon City	N	N	M	N	Asst Corporate Secretary	N/A	113-232-066 Filipino
Nothing follows							

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GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: SAN MIGUEL CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 38,473 | **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES E** 30,418

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P1,170,087 Million (consolidated)

STOCKHOLDER'S INFORMATION (As of June 10, 2014)

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1. Top Frontier Investment Holdings, Inc. Filipino 5F, Enzo Bldg., 399 Sen. Gil Puyat Ave., Makati City	common	1,347,112,692	6,735,563,460.00	39.10	6,735,563,460.00	6990128
	TOTAL	**1,347,112,692**	**6,735,563,460.00**			
2. PCD Nominee Corporation Filipino 37th Flr., Tower 1 Bldg. The Enterprise, 6766 Ayala, Makati City	common	41,873,854	209,369,270.00	22.64	209,369,270.00	477484900
	preferred	738,081,146	3,690,405,730.00		3,690,405,730.00	
	TOTAL	**779,955,000**	**3,899,775,000.00**			
3. Privado Holdings, Corp Filipino Rm. 306, Narra Bldg., 2276, Pasong Tamo Ext., Makati City	common	368,140,516	1,840,702,580.00	10.68	1,840,702,580.00	118247725
	TOTAL	**368,140,516**	**1,840,702,580.00**			
4. PCD Nominee Corporation Filipino 37th Flr., Tower 1 Bldg. The Enterprise, 6766 Ayala, Makati City	common	359,269,892	1,796,349,460.00	10.43	1,796,349,460.00	477484900
	TOTAL	**359,269,892**	**1,796,349,460.00**			
5. PCD Nominee Corporation Non-Filipino 37th Flr., Tower 1 Bldg. The Enterprise, 6766 Ayala, Makati City	common	72,136,457	360,682,285.00	7.89	360,682,285.00	477484900
	preferred	199,927,634	999,638,170.00		999,638,170.00	
	TOTAL	**272,064,091**	**1,360,320,455.00**			
6. China Banking Corporation Filipino 8745 Paseo de Roxas cor. Villar St., Makati, Metro Manila	preferred	44,444,400	222,222,000.00	1.29	222,222,000.00	000444210000
	TOTAL	**44,444,400**	**222,222,000.00**			
7. PCGG In Trust for the Comprehensive Agrarian Reform Program - Filipino 6th Floor, Philcomcen Building, 1600 Pasig, Metro Manila	common	27,636,339	138,181,695.00	0.80	138,181,695.00	N/A
	TOTAL	**27,636,339**	**138,181,695.00**			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			15,993,114,650.00			
TOTAL AMOUNT OF PAID-UP CAPITAL					**15,993,114,650.00**	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME: SAN MIGUEL CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 38,473 | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 30,418

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P1,170,087 Million (consolidated)

STOCKHOLDER'S INFORMATION (As of June 10, 2014)

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
8. San Miguel Corporation Retirement Plan - Filipino 24/F San Miguel Properties Centre St. Francis St., Mandaluyong City	common	1	5.00	0.77	5.00	000533303
	preferred	26,435,700	132,178,500.00		132,178,500.00	
	TOTAL	**26,435,701**	**132,178,505.00**			
9. G & E Shareholdings, Inc. Filipino 5/F ECJ Building Real St cor Arsobispo Intramuros, Manila	preferred	15,000,000	75,000,000.00	0.44	75,000,000.00	008335445
	TOTAL	**15,000,000**	**75,000,000.00**			
10. GSIS Provident Fund Filipino 5th Floor, Core G, Level 4, GSIS Building Financial Center, Pasay City	preferred	3,966,700	19,833,500.00	0.12	19,833,500.00	000770637000
	TOTAL	**3,966,700**	**19,833,500.00**			
11. Sysmart Corporation Filipino 10/F L.V. Locsin Building 6752 Ayala cor. Makati Ave. Makati City	common	3,457,000	17,285,000.00	0.10	17,285,000.00	5037539000
	TOTAL	**3,457,000**	**17,285,000.00**			
12. Gingoog Holdings Corporation Filipino Universal Re-Ins, 106 Paseo de Roxas, Legaspi, Makati City	common	1,830,082	9,150,410.00	0.08	9,150,410.00	47123211
	preferred	1,000,000				
	TOTAL	**2,830,082**	**9,150,410.00**			
13. Allan C. Lanip or Nilda C. Lanip Filipino St. Vincent de Paul Hospital, Poblacion 2 Sto. Tomas, Batangas City	preferred	2,024,980	10,124,900.00	0.06	10,124,900.00	147422545
	TOTAL	**2,024,980**	**10,124,900.00**			
14. Petron Corporation Employees' Retirement Plan - Filipino SMC RFO 24/F SMPC #7 St. Francis St. Mandaluyong City	preferred	2,000,000	10,000,000.00	0.06	10,000,000.00	294447633
	TOTAL	**2,000,000**	**10,000,000.00**			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			273,572,315.00			
TOTAL AMOUNT OF PAID-UP CAPITAL					**273,572,315.00**	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: ***For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.***

GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME:	SAN MIGUEL CORPORATION					
TOTAL NUMBER OF STOCKHOLDERS:	38,473	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:				30,418
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:					P1,170,087 Million (consolidated)	

STOCKHOLDER'S INFORMATION (As of June 10, 2014)

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
15. Petron Corporation Employees' Retirement Plan - Filipino SMC RFO 24/F SMPC #7 St. Francis St. Mandaluyong City	common	2,000,000	10,000,000.00	0.06	10,000,000.00	294447633
	TOTAL	**2,000,000**	**10,000,000.00**			
16. Everett Steamship Corporation Filipino Rm. 501 B.F. Condominium Bldg. Andres Soriano 1000 Intramuros, Manila	common	1,903,330	9,516,650.00	0.05	9,516,650.00	344560000
	TOTAL	**1,903,330**	**9,516,650.00**			
17. Eduardo M. Cojuangco, Jr. Filipino 136-9th Street, Balete Drive, Quezon City	common	1,718,679	8,593,395.00	0.04	8,593,395.00	104095966
			0.00		0.00	
	TOTAL	**1,718,679**	**8,593,395.00**			
18. El Superior de la Corporacion Filipina de Padres-Filipino 24 Neptune St. Congressional Ave. Proj. 6 Quezon City	common	1,700,000	8,500,000.00	0.04	8,500,000.00	556552000
			0.00		0.00	
	TOTAL	**1,700,000**	**8,500,000.00**			
19. San Miguel Corporation Retirement Plan - Filipino SMC RFO 24/F SMPC #7 St. Francis St. Mandaluyong City	preferred	1,584,800	7,924,000.00	0.04	7,924,000.00	533303000
	TOTAL	**1,584,800**	**7,924,000.00**			
20. PAC Rim Realty & Dev. Corp. Filipino The Infinity Tower, 26th Floor, Bonifacio Global City, Taguig 1834	common	912,050	4,560,250.00	0.04	4,560,250.00	2601939000
	preferred	667,000				
	TOTAL	**1,579,050**	**4,560,250.00**			
21. **OTHERS (Indicate the number of the remaining stockholders)** 38,453	Common	**150,343,328**	**751,716,640.00**		751,716,640.00	
	preferred	**29,867,640**	**149,338,200.00**		149,338,200.00	N/A
	TOTAL	**180,210,968**	**901,054,840.00**			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			950,149,135.00		**950,149,135.00**	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: ***For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.***

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: SAN MIGUEL CORPORATION

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS	Please refer to SEC Form 17-A filed on April 15, 2014	N/A
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	Please refer to SEC Form 17-A filed on April 15, 2014	N/A
1.3 LOANS/ CREDITS/ ADVANCES	Please refer to SEC Form 17-A filed on April 15, 2014	N/A
1.4 GOVERNMENT TREASURY BILLS	Please refer to SEC Form 17-A filed on April 15, 2014	N/A
1.5 OTHERS	Please refer to SEC Form 17-A filed on April 15, 2014	N/A

2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N/A	N/A	N/A

3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
904,752,537 Common (as of June 10, 2014)		
970,506,353 preferred	1,875,258,890	35.25%

4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: P 66.212 billion

5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:

TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED
5.1 CASH	P23.0796875	please see attached
5.2 STOCK	N/A	N/A
5.3 PROPERTY	P178.00 for every ten (10) SMC Common shares	Oct. 17, 2013
TOTAL	P	

6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:

DATE	NO. OF SHARES	AMOUNT
SMC Exchangeable Bonds	see attached	see attached
SMC LTIP	see attached	see attached

SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:

NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	Permit to Sell SEC CFD Order No. 135, Series of 2012	N/A	N/A
DATE ISSUED:	8/10/2013	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A

TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
64.5 Million Directors' Fees, not inclusive of per diems	72	100	172

NOTE: USE ADDITIONAL SHEET IF NECESSARY

CASH DIVIDENDS DECLARATION 2013

ISSUER	TYPE	SEQ	RATE	DECLARATION	RECORD DATE	PAYMENT DATE
SMC	COMMON	1	0.35	December 13, 2012	January 4, 2013	January 30, 2013
SMC	COMMON	2	0.35	April 11, 2013	April 26, 2013	May 6, 2013
SMC	COMMON	3	0.35	June 11, 2013	June 28, 2013	July 15, 2013
SMC	COMMON	4	0.35	September 19, 2013	October 18, 2013	November 8, 2013
SMC	COMMON	1	0.35	December 12, 2013	January 17, 2014	February 7, 2014
SMC2A	PREFERRED	1	1.40625	November 14, 2012	December 20, 2012	January 4, 2013
SMC2B	PREFERRED	1	1.4296875	November 14, 2012	December 20, 2012	January 4, 2013
SMC2C	PREFERRED	1	1.50	November 14, 2012	December 20, 2012	January 4, 2013
SMC2A	PREFERRED	2	1.40625	January 17, 2013	March 20, 2013	April 4, 2013
SMC2B	PREFERRED	2	1.4296875	January 17, 2013	March 20, 2013	April 4, 2013
SMC2C	PREFERRED	2	1.50	January 17, 2013	March 20, 2013	April 4, 2013
SMC2A	PREFERRED	3	1.40625	May 10, 2013	June 18, 2013	July 3, 2013
SMC2B	PREFERRED	3	1.4296875	May 10, 2013	June 18, 2013	July 3, 2013
SMC2C	PREFERRED	3	1.50	May 10, 2013	June 18, 2013	July 3, 2013
SMC2A	PREFERRED	4	1.40625	August 12, 2013	September 16, 2013	October 1, 2013
SMC2B	PREFERRED	4	1.4296875	August 12, 2013	September 16, 2013	October 1, 2013
SMC2C	PREFERRED	4	1.50	August 12, 2013	September 16, 2013	October 1, 2013
SMC2A	PREFERRED	5	1.40625	November 11, 2013	December 13, 2013	December 27, 2013
SMC2B	PREFERRED	5	1.4296875	November 11, 2013	December 13, 2013	December 27, 2013
SMC2C	PREFERRED	5	1.50	November 11, 2013	December 13, 2013	December 27, 2013
SMC2A	PREFERRED	1	1.40625	November 11, 2013	March 14, 2014	April 10, 2014
SMC2B	PREFERRED	2	1.4296875	November 11, 2013	March 14, 2014	April 10, 2014
SMC2C	PREFERRED	3	1.50	November 11, 2013	March 14, 2014	April 10, 2014

SMC Exchangeable Bonds
Summary of Issued Shares from Converted Bonds for 2013

DATE	NO. OF SHARES ISSUED	AMOUNT
14-Jan-13	394,717	43,339,926.60
14-Jan-13	78,943	8,667,941.40
14-Jan-13	78,943	8,667,941.40
31-Jan-13	157,887	17,335,992.60
1-Feb-13	554,371	60,675,905.95
19-Feb-13	79,940	8,667,894.20
19-Feb-13	639,527	69,343,912.61
20-Feb-13	639,527	69,343,912.61
21-Feb-13	1,438,937	156,023,938.91
21-Feb-13	399,704	43,339,904.72
21-Feb-13	1,199,114	130,019,931.02
12-Mar-13	799,409	86,679,917.87
6-May-13	79,940	8,667,894.20
28-Apr-14	1,077,573	86,679,972.12
	7,618,532	**PHP 797,454,986.21**

SMC Long-Term Incentive Plan (LTIP)
Summary of Exercised Stock Options for the year 2013

DATE	NO. OF SHARES	AMOUNT
1/2/2013	12,238	625,210.65
1/3/2013	1,746	101,355.30
1/14/2013	35,961	2,211,770.50
1/15/2013	3,146	182,625.30
1/21/2013	902	52,361.10
1/22/2013	2,006	102,934.80
2/1/2013	33,546	1,888,777.30
2/4/2013	63,088	3,781,379.00
2/5/2013	709	41,157.45
2/7/2013	13,336	807,543.90
2/11/2013	6,915	391,114.90
2/12/2013	6,644	333,929.25
2/13/2013	3,335	180,065.70
2/14/2013	24,648	1,288,181.60
2/15/2013	8,341	499,019.10
2/18/2013	1,440	101,958.80
2/19/2013	9,837	505,172.70
2/21/2013	1,600	92,880.00
2/22/2013	24,915	1,526,428.55
2/26/2013	12,147	698,283.30
2/27/2013	3,092	206,097.30
3/1/2013	3,821	369,724.05
3/4/2013	2,278	132,237.90
3/7/2013	160,978	8,234,630.10
3/8/2013	2,587	133,274.70
3/19/2013	675	39,183.75
3/20/2013	2,470	126,254.70
3/25/2013	2,504	145,357.20
4/1/2013	8,393	429,246.00
4/8/2013	4,037	207,829.80
4/10/2013	7,010	372,637.80
4/12/2013	9,803	541,896.75
4/15/2013	1,804	124,197.55
4/17/2013	679	60,770.50
4/19/2013	3,278	167,823.90
4/22/2013	22,702	1,715,532.39
5/6/2013	14,452	871,039.45
5/7/2013	5,460	221,130.00
5/16/2013	15,715	843,740.55
5/29/2013	3,961	247,465.40
7/8/2013	3,484	185,134.95
9/11/2013	7,270	372,286.80

9/26/2013	2,017	103,099.50
10/1/2013	532	30,882.60
10/4/2013	2,147	108,891.00
10/8/2013	1,888	122,720.00
10/18/2013	3,401	197,428.05
10/29/2013	83,434	4,461,020.80
10/30/2013	18,733	1,095,265.10
11/4/2013	50,133	2,744,721.90
11/6/2013	2,673	173,745.00
11/7/2013	1,854	120,510.00
11/8/2013	5,065	329,225.00
11/11/2013	445,135	33,296,098.00
11/14/2013	5,658	282,220.20
11/21/2013	1,095	63,564.75
11/22/2013	7,258	388,019.00
11/26/2013	13,323	659,342.70
11/27/2013	2,381	121,948.20
12/23/2013	10,773	436,306.50
Total	1,210,453	75,894,649.04

I, Virgilio S. Jacinto, Corporate Secretary OF THE ABOVE-MENTIONED
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF (24) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS _____DAY OF JUL 4 - 2014, 2014 IN Mandaluyong City.

_____
(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN MANDALUYONG CITY, CITY/PROVINCE, PHILIPPINES ON _____, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS COMPETENT EVIDENCE OF IDENTITY PASSPORT NO. EB0971552 ISSUED AT MANILA ON September 17, 2010.

DOC. NO: 85 :
PAGE NO. 18 :
BOOK NO. 11 :
SERIES OF 2014 :

NOTARY PUBLIC FOR _____ CITY/PROVINCE
Notarial Commission No. _____
Commission expires on December 31, _____
Roll of Attorney Number _____
PTR No. _____
IBP No. _____
Office Address: _____

RICARDO P. BERNABE III
Commission No. 0416-14
Notary Public for Mandaluyong City
Until Dec. 31, 2015
SMC, 40 San Miguel Ave., Mandaluyong City
Roll No. 61400
PTR No. 1945032; 01/03/14; Mandaluyong City
IBP Lifetime Member No. 011669; 03/08/13; RSM

CERTIFICATION

Virgilio S. Jacinto, Corporate Secretary of SAN MIGUEL CORPORATION, with business address at SMC-HOC Building, No. San Miguel Avenue, Mandaluyong City, do solemly swear and certify under oath that the content of the files of the General Information Sheet as of June 10, 2014 in the compact disc contains the exact data stated in the hard copies attached hereto.

Virgilio S. Jacinto
Corporate Secretary

SUBSCRIBED AND SWORN TO before me this JUL 4 - 2014 day of July 2014 at Mandaluyong City, Philippines, by Virgilio S. Jacinto in his capacity as the Corporate Secretary of San Miguel Corporation exhibiting to me his Passport No. EB0971552 issued on September 17, 2010 at Manila.

Doc. No. 86;
Page No. 19;
Book No. II;
Series of 2014.

RICARDO P. BERNABE III
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