



SAN MIGUEL CORPORATION

October 30, 2012

The Philippine Stock Exchange, Inc.
Disclosure Department
3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head - Disclosure Department

Gentlemen:

We are submitting herewith the Company's General Information Sheet (GIS) as of October 5, 2012, which was filed with the Securities and Exchange Commission this afternoon.

Very truly yours,


MARY ROSE S. TAN
Assistant Corporate Secretary



110302012001643

**SECURITIES AND EXCHANGE COMMISSION**

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines

Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Type Stock Corporation

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S. E. C. Registration Number

S A N

M I G U E L

C O R P O R A T I O N

(Company's Full Name)

N o. 4 0 S a n M i g u e l A v e.

M a n d a l u y o n g C i t y

(Business Address: No. Street City/Town/Province)

Atty. Mary Rose S. Tan

Contact Person

(632) 632-3000

Company Telephone Number

General Information Sheet as of October 5, 2012

1 2

Month

3 1

Day

S E C - F O R M

FORM TYPE

Month

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2012

STOCK CORPORATION**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FIVE (5) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION		DATE REGISTERED:
BUSINESS/TRADE NAME:		21-Aug-13
SEC REGISTRATION NUMBER: PW277		FISCAL YEAR END: December 31
DATE OF ANNUAL MEETING PER BY-LAWS: 2nd Tuesday of June		CORPORATE TAX IDENTIFICATION NUMBER (TIN) 041-000-060-741
ACTUAL DATE OF ANNUAL MEETING: June 14, 2012		http://www.sanmiguel.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: Metro Manila		E-MAIL ADDRESS:
COMPLETE BUSINESS ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City		smc.stsc@sanmiguel.com.ph FAX NUMBER: 632-3535
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: MANABAT SANAGUSTIN CPAs / WILFREDO PALAD	KPMG	SEC ACCREDITATION NUMBER (if applicable): N/A
		TELEPHONE NUMBER(S): 632-3000
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Manufacturing, food, beverage and packaging. Fuel and energy, power, infrastructure, telecommunications.		INDUSTRY CLASSIFICATION: N/A
		GEOGRAPHICAL CODE: N/A

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
San Miguel Brewery Inc.	CS200711828	No. 40 San Miguel Avenue, Mandaluyong City
San Miguel Pure Foods Co., Inc.	11840	The JMT Corporate Condominium, ADB Ave., Ortigas Ctr. Pasig Ci
San Miguel Properties, Inc.	37338	No. 40 San Miguel Avenue, Mandaluyong City
Ginebra San Miguel Inc.	142312	3rd & 6th Floors, San Miguel Properties Centre, 7 St. Francis St., Mandaluyong City
Others (Pls. see SEC Form 17-A)		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION							
CAPITAL STRUCTURE (As of October 5, 2012)							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)			
	Common	3,790,000,000	5.00	18,950,000,000.00			
	Pref S1	1,110,000,000	5.00	5,550,000,000.00			
	Pref S2	1,100,000,000	5.00	5,500,000,000.00			
TOTAL		6,000,000,000	TOTAL P	30,000,000,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
		Common	1,884,883,758		5.00	9,424,418,790.00	79.48
		Pref S2-A	588,434,200		5.00	2,942,171,000.00	81.61
		Pref S2-B	89,448,200		5.00	447,241,000.00	98.92
		Pref S2-C	242,407,000		5.00	1,212,035,000.00	94.85
TOTAL		2,805,173,158	TOTAL	TOTAL P	14,025,865,790.00		
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
see attached		Common	486,576,749		5.00	2,432,883,745.00	20.52
		Pref S2-A	132,578,200		5.00	662,891,000.00	18.39
		Pref S2-B	980,000		5.00	4,900,000.00	1.08
		Pref S2-C	13,152,400		5.00	65,762,000.00	5.15
Percentage of Foreign Equity : 0.75%		TOTAL	633,287,349	TOTAL	TOTAL P	3,166,436,745.00	
TOTAL SUBSCRIBED					P	17,192,302,535.00	
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
		Common	1,884,883,758	5.00	9,424,418,790.00	79.48	
		Pref S2-A	588,434,200	5.00	2,942,171,000.00	81.61	
		Pref S2-B	89,448,200	5.00	447,241,000.00	98.92	
		Pref S2-C	242,407,000	5.00	1,212,035,000.00	94.85	
TOTAL		2,805,173,158	TOTAL	P	14,025,865,790.00		
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
see attached		Common	486,576,749	5.00	2,432,883,745.00	20.52	
		Pref S2-A	132,578,200	5.00	662,891,000.00	18.39	
		Pref S2-B	980,000	5.00	4,900,000.00	1.08	
		Pref S2-C	13,152,400	5.00	65,762,000.00	5.15	
TOTAL		633,287,349	TOTAL	P	3,166,436,745.00		
TOTAL PAID-UP					P	17,192,302,535.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

COMMON

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Oct 05, 2012

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Austrian	3	7,210	0.000304 %
Australian	13	148,382	0.006257 %
Belgian	1	44	0.000000 %
Canadian	21	86,116	0.003631 %
Swiss	7	55,696	0.002349 %
Chinese	610	4,995,939	0.210669 %
Colombian	1	2	0.000000 %
German	20	100,575	0.004241 %
Danish	6	4,779	0.000202 %
Spanish	129	3,713,622	0.156596 %
French	1	3,491	0.000147 %
Chinese/Hong Kong	1	108	0.000000 %
Irish	3	2,480	0.000105 %
Israeli	3	1,574	0.000000 %
Indian	4	69,556	0.002933 %
Italian	1	1,470	0.000000 %
Jamaican	1	7,636	0.000322 %
Japanese	17	30,413	0.001282 %
Korean	5	15,059	0.000635 %
Caymanian	1	368,140,516	15.523789 %
Malaysian	7	5,827	0.000246 %
Dutch	4	5,456	0.000230 %
Others	14	101,432,433	4.277214 %
Filipino	37,884	1,884,883,758	79.481980 %
Portuguese	5	7,866	0.000332 %
Swedish	3	16,455	0.000694 %
Singaporean	1	1,100	0.000000 %
Taiwanese	5	68,231	0.002877 %
British	38	457,251	0.019281 %
American	547	7,197,462	0.303503 %
TOTALS :	39,356	2,371,460,507	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Oct 05, 2012

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Others	1	132,578,200	18.387784 %
Filipino	1	588,434,200	81.612216 %
TOTALS :	2	721,012,400	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Oct 05, 2012

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Others	1	980,000	1.083733 %
Filipino	1	89,448,200	98.916267 %
TOTALS :	2	90,428,200	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Oct 05, 2012

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Others	1	13,152,400	5.146514 %
Filipino	1	242,407,000	94.853486 %
TOTALS :	2	255,559,400	100.000000 %

*** END OF REPORT ***

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION						
DIRECTORS / OFFICERS (As of June 14, 2012)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. Eduardo M. Cojuangco, Jr. 136 9th St., Balete Drive, Quezon City	N	C	Y	Chairman and CEO	Exec/C	104-095-966 Filipino
2. Ramon S. Ang 780 Harvard St., Wack-Wack Subd., Mandaluyong City	N	M	Y	President and COO	Exec/M; N/M	118-247-725 Filipino
3. Estelito P. Mendoza 52 Real St., Urdaneta Village, Makati City	N	M	Y	Chairman, NHC	N/C; A/M Exec./M	106-190-582 Filipino
4. Iñigo U. Zobel No. 6, Banaba Rd., South Forbes Park, Makati City	N	M	Y	N/A	N/A	106-226-775 Filipino
5. Winston F. Garcia 86 Juan Luna St., San Lorenzo Village, Makati City	N	I	Y	N/A	A/M ECC/M	114-628-925 Filipino
6. Menardo R. Jimenez 2399 Mabolo Street, Dasmariñas Village, Makati City	N	M	Y	Chairman, ECC	ECC/C; Exec/M	108-151-393 Filipino
7. Leo S. Alvez No. 11 Colt St., Cavalry Hills, South Rembo, Makati City	N	M	Y	N/A	A/M	137-871-293 Filipino
8. Roberto V. Ongpin 17/F, Tower 1, Enterprise Center, 6766 Ayala Avenue, Makati City	N	M	Y	N/A	N/M Exec/M	130-725-714 Filipino
9. Alexander J. Poblador Unit 3103 The Regency at Salcedo, Tordesillas St., Salcedo Village, Makati City	N	M	Y	N/A	N/M	106-973-841 Filipino
10. Joselito D. Campos, Jr. #12 La Carlota, Alabang Hills Village, Muntinlupa City	N	M	Y	N/A	ECC/M	128-427-340 Filipino
11. Eric O. Recto 1560 Mahogany St., Dasmariñas Village, Makati City	N	M	Y	N/A	ECC/M	108-730-891 Filipino
12. Ferdinand K. Constantino 95 Celery Drive, Valle Verde V, Pasig City	N	M	Y	Chief Finance Officer	ECC/M; A/M Exec/M N/M	119-123-901 Filipino
13. Reynato S. Puno #13 Julius Street, Don Jose Heights, Commonwealth Avenue, Quezon City	N	I	Y	N/A	ECC/M N/M	118-014-622 Filipino
14. Thomas A. Tan Room 305 Narra Building, 2276 Pasong Tamo Extension, Makati City	N	M	Y	N/A	N/A	110-475-921-000 Filipino
15. Margarito B. Teves 411 Ambuklao Street, Ayala Alabang	N	I	Y	Chairman, Audit	A/C	105-549-310 Filipino
INSTRUCTIONS: FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.						

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION
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DIRECTORS / OFFICERS (As of June 14, 2012)	

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. VIRGILIO S. JACINTO NO. 51 Cauliflower St., Valle Verde V, Pasig City	N	N	N	Corp Sec. Compliance Officer	NA	106-914-180 Filipino
2. MARY ROSE S. TAN 258 A. Mabini St., Caloocan City	N	N	N	Asst. Corporate Secretary	NA	210-344-903 Filipino
3. LORENZO G. TIMBOL 22 Argentina St., Loyola Grand Villas, Quezon City	N	N	N	Asst. Corporate Secretary	NA	113-232-066 Filipino
Nothing follows						
<u>LEGEND:</u>						
Executive Committee (Exec.)						
Executive Compensation Committee (ECC)						
Audit Committee (A)						
Nomination and Hearing Committee (N)						

INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME: SAN MIGUEL CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 39,356			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 38,056			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: (Please refer to the SEC-Form 17-A filed on May 7, 2012)						
STOCKHOLDER'S INFORMATION (As of October 5, 2012)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
1. Top Frontier Investment Holdings, Inc. Filipino 5F, Enzo Bldg., 399 Sen. Gil Puyat Ave., Makati City	Common	1,347,112,692	6,735,563,460.00	39.18	6,735,563,460.00	006-990-128
	TOTAL	1,347,112,692	6,735,563,460.00			
2. PCD Nominee Corporation Filipino 37th Flr., Tower 1 Bldg. The Enterprise, 6766 Ayala, Makati City	Common	19,204,021	96,020,105.00	27.32	96,020,105.00	477-484-900
	Pref S2A	588,434,200	2,942,171,000.00			
	Pref S2B	89,448,200	447,241,000.00			
	Pref S2C	242,407,000	1,212,035,000.00			
	TOTAL	939,493,421	4,697,467,105.00		2,942,171,000.00	
3. Master Year Limited Cayman Islands George Town Grand Cayman KY1-9112 Cayman Island	Common	368,140,516	1,840,702,580.00	10.71	1,840,702,580.00	N/A
	TOTAL	368,140,516	1,840,702,580.00			
4. PCD Nominee Corporation Filipino 37th Flr., Tower 1 Bldg. The Enterprise, 6766 Ayala, Makati City	Common	320,306,116	1,601,530,580.00	9.32	1,601,530,580.00	004 774-849-000
	TOTAL	320,306,116	1,601,530,580.00			
5. PCD Nominee Corporation (Non-Filipino) 37th Flr., Tower 1 Bldg. The Enterprise, 6766 Ayala, Makati City	Common	101,342,274	506,711,370.00	7.21	506,711,370.00	004-774-849-000
	Pref S2A	132,578,200	662,891,000.00			
	Pref S2B	980,000	4,900,000.00			
	Pref S2C	13,152,400	65,762,000.00			
	TOTAL	248,052,874	1,240,264,370.00		662,891,000.00	
6. PCGG In Trust for the Comprehensive Agrarian Reform Program 82 EDSA, IRC Building Mandaluyong City 1550	Common	27,571,409	137,857,045.00	0.80	137,857,045.00	
	TOTAL	27,571,409	137,857,045.00			
7. Sysmart Corporation Filipino 10/F L.V. Locsin Bldg. 6752 Ayala cor Makati Ave. Makati City	Common	3,457,000	17,285,000.00	0.10	17,285,000.00	005-037-539-000
	TOTAL	3,457,000	17,285,000.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			16,270,670,140.00	16,270,670,140.00		
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 39,356				NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 38,056		
TOTAL ASSETS BASED ON LATEST AUDITED FS: Php338,555,000.00						
STOCKHOLDER'S INFORMATION (As of October 5, 2012)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. Superior Dela Corporacion Agustinos Filipino 24 Neptune St., Congressional Subd. Congressional Ave., Proj. 6, Q.C.	Common	2,370,000	11,850,000.00	0.07	11,850,000.00	000-556-552-000
	TOTAL	2,370,000	11,850,000.00			
9. Everett Steamship Corporation Filipino Rm 501 B.F. Condominium Bldg. A. Soriano Ave. cor Solano St. Manila	Common	1,903,330	9,516,650.00	0.06	9,516,650.00	000-344-560-000
	TOTAL	1,903,330	9,516,650.00			
10. Gingoog Holdings Corporation Filipino 5th Flr., Universal Re-Ins 106 Paseo de Roxas Legaspi Makati City	Common	1,830,082	9,150,410.00	0.05	9,150,410.00	047-000-123-211
	TOTAL	1,830,082	9,150,410.00			
11. Par Investment & Realty Corporation Filipino C/O United Laboratories, Inc. 66 United St., Mandaluyong City	Common	1,278,982	6,394,910.00	0.04	6,394,910.00	
	TOTAL	1,278,982	6,394,910.00			
12. Eduardo M. Cojuangco, Jr. Filipino C/O San Miguel Corporation 40 San Miguel Avenue Mandaluyong City	Common	1,273,544	6,367,720.00	0.04	6,367,720.00	104-095-966
	TOTAL	1,273,544	6,367,720.00			
13. Superior Dela Corporacion Recoletos Filipino 24 Neptune St., Congressional Subd. Congressional Ave., Proj. 6, Q.C.	Common	1,234,603	6,173,015.00	0.04	6,173,015.00	000-556-552-000
	TOTAL	1,234,603	6,173,015.00			
14. Macrina Leyson Filipino 176 D. Jakosalem St. Cebu City	Common	1,144,752	5,723,760.00	0.03	5,723,760.00	114-632-792-000
	TOTAL	1,144,752	5,723,760.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			55,176,465.00			
TOTAL AMOUNT OF PAID-UP CAPITAL					55,176,465.00	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 39,356				NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 38,056		
TOTAL ASSETS BASED ON LATEST AUDITED FS: (Please refer to the SEC Form-17-A filed on May 7, 2012)						
STOCKHOLDER'S INFORMATION (As of October 5, 2012)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER- SHIP		
15. Carmel of the Divine Infant Jesus Filipino C/O Rev Mother Prioress Carmelite Monestary Angeles City 2009	Common	957,516	4,787,580.00	0.03	4,787,580.00	
	TOTAL	957,516	4,787,580.00			
16. Estate of Allen Cham Filipino C/O Cham Samco & Sons Inc. 500-508 Sto. Cristo St. Manila	Common	913,982	4,569,910.00	0.03	4,569,910.00	
	TOTAL	913,982	4,569,910.00			
17. Roman Catholic Bishop of Tuguegarao Filipino Rizal St., Tuguegarao 3500 Cagayan	Common	856,639	4,283,195.00	0.02	4,283,195.00	001-775-367-000
	TOTAL	856,639	4,283,195.00			
18. Henry Sy Sr. Filipino 10/F L.V. Locsin Bldg. 6752 Ayala cor Makati Ave. Makati City	Common	815,699	4,078,495.00	0.02	4,078,495.00	132-600-122-000
	TOTAL	815,699	4,078,495.00			
19. Real Monasterio De La Purisima Conc Filipino Monasterio De Santa Clara 1040 C-5 Katipunan Road Quezon City	Common	810,282	4,051,410.00	0.02	4,051,410.00	
	TOTAL	810,282	4,051,410.00			
20. Pac Rim Realty & Development Corp. Filipino 2nd Flr., Saguittarius Bldg. HV Dela Costa, Salcedo Vill. Makati City	Common	762,050	3,810,250.00	0.02	3,810,250.00	002-601-939-000
	TOTAL	762,050	3,810,250.00			
21. OTHERS (Indicate the number of the remaining stockholders) 39,336	Common	168,175,018	840,875,090.00		840,875,090.00	N.A.
	TOTAL		840,875,090.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			866,455,930.00			
TOTAL AMOUNT OF PAID-UP CAPITAL						866,455,930.00
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: SAN MIGUEL CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	Please refer to SEC Form 17-A filed on May 7, 2012		
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	Please refer to SEC Form 17-A filed on May 7, 2012		
1.3 LOANS/ CREDITS/ ADVANCES	Please refer to SEC Form 17-A filed on May 7, 2012		
1.4 GOVERNMENT TREASURY BILLS	Please refer to SEC Form 17-A filed on May 7, 2012		
1.5 OTHERS	Please refer to SEC Form 17-A filed on May 7, 2012		
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	N/A	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
3. TREASURY SHARES (As of October 5, 2012)		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
Common - 909,918,931			
Pref S1 - 970,506,353		1,880,425,284	35.35%
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR/ Php/ Refer to SEC-17-A			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	Please refer to SEC Form 17-A filed on May 7, 2012		
5.2 STOCK	N/A		
5.3 PROPERTY	N/A		
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: N/A			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: N/A			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.			
DATE ISSUED:			
DATE STARTED OPERATIONS:			
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS 67 (Total No. of Officers- 24; Total No. of Managers- 43)	TOTAL NO. OF RANK & FILE EMPLOYEES 82	TOTAL MANPOWER COMPLEMENT 149
Please refer to SEC Form 17-A filed on May 7, 2012			

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I,

MARY ROSE S. TAN,
(NAME)

Asst. Corporate Secretary OF THE ABOVE-MENTIONED
(POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF EIGHT (8) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS OCT 30 2012 DAY OF _____ 2012 IN MANDALUYONG CITY.


(SIGNATURE)

OCT 30 2012, 2012, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER PASSPORT NO. EB3645545 ISSUED AT MANILA ON SEPTEMBER 15, 2011.

DOC. NO: 457 :
PAGE NO. 93 :
BOOK NO. 11 :
SERIES OF 2012 :

NOTARY PUBLIC FOR MANDALUYONG CITY CITY/PROVINCE

Notarial Commission No. _____

Commission expires on December 31, _____

Roll of Attorney Number _____

PTR No. _____

IBP No. _____

Office Address: _____

MAILA R. NICOLASORA

Commission No. 0259-11

Notary Public for Mandaluyong City

Until Dec. 31, 2012

CSMI, San Miguel Properties Centre,

St. Francis Street, Mandaluyong City

Roll No. 45082

PTR No. 1954395; 1/18/12; Mandaluyong City

Lifetime IBP No. 010402; 1/10/12; Quezon City

CERTIFICATION

MARY ROSE S. TAN, Assistant Corporate Secretary of SAN MIGUEL CORPORATION, with business address at SMC-HOC Building, No. San Miguel Avenue, Mandaluyong City, do solemnly swear and certify under oath that the content of the files of the General Information Sheet as of October 5, 2012 in the compact disc contains the exact data stated in the hard copies attached hereto.


MARY ROSE S. TAN
Assistant Corporate Secretary

SUBSCRIBED AND SWORN TO before me this Oct 30 2012 day of October 2012 at Mandaluyong City, Philippines, by Mary Rose S. Tan in her capacity as the Assistant Corporate Secretary of San Miguel Corporation, exhibiting to me her Passport No. EB3645545 issued on September 15, 2011 at Manila.

Doc. No. 458 ;
Page No. 93 ;
Book No. 11 ;
Series of 2012.


MAILA R. NICOLASORA
Commission No. 0259-11
Notary Public for Mandaluyong City
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