



SAN MIGUEL CORPORATION

July 10, 2012

The Philippine Stock Exchange, Inc.
Disclosure Department
3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head - Disclosure Department

Gentlemen:

We are submitting herewith the Company's General Information Sheet (GIS) which was filed with the Securities and Exchange Commission this afternoon.

Very truly yours,

MARY ROSE S. TAN
Assistant Corporate Secretary



107102012001818

**SECURITIES AND EXCHANGE COMMISSION**

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

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Company Name SAN MIGUEL CORP.
Industry Classification
Company Type Stock Corporation

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COVER SHEET

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S. E. C. Registration Number

S A N

M I G U E L

C O R P O R A T I O N

(Company's Full Name)

N o. 4 0 S a n M i g u e l A v e.

M a n d a l u y o n g C i t y

(Business Address: No. Street City/Town/Province)

Atty. Mary Rose S. Tan

Contact Person

(632) 632-3000

Company Telephone Number

SEC FORM

1 2

Month

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Day

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FORM TYPE

Month

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

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Remarks = pls. Use black ink for scanning purposes

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2012

STOCK CORPORATION**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N/A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FIVE (5) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION		DATE REGISTERED: 21-Aug-13
BUSINESS/TRADE NAME:		
SEC REGISTRATION NUMBER: PW277		FISCAL YEAR END: December 31
DATE OF ANNUAL MEETING PER BY-LAWS: 2nd Tuesday of June		CORPORATE TAX IDENTIFICATION NUMBER (TIN) 041-000-060-741
ACTUAL DATE OF ANNUAL MEETING: June 14, 2012		http://www.sanmiquel.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: Metro Manila		E-MAIL ADDRESS: smc.stsc@sanmiquel.com.ph
COMPLETE BUSINESS ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City		FAX NUMBER: 632-3535
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: MANABAT SANAGUSTIN CPAs / WILFREDO PALAD	KPMG	SEC ACCREDITATION NUMBER (if applicable): N/A
		TELEPHONE NUMBER(S): 632-3000
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Manufacturing, food, beverage and packaging. Fuel and energy, power, infrastructure, telecommunications.		INDUSTRY CLASSIFICATION: N/A
		GEOGRAPHICAL CODE: N/A

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
San Miguel Brewery Inc.	CS200711828	No. 40 San Miguel Avenue, Mandaluyong City
San Miguel Pure Foods Co., Inc.	11840	The JMT Corporate Condominium, ADB Ave., Ortigas Ctr. Pasig Ci
San Miguel Properties, Inc.	37338	No. 40 San Miguel Avenue, Mandaluyong City
Ginebra San Miguel Inc.	142312	3rd & 6th Floors, San Miguel Properties Centre, 7 St. Francis St., Mandaluyong City
Others (Pls. see SEC Form 17-A)		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: SAN MIGUEL CORPORATION							
CAPITAL STRUCTURE (As of July 5, 2012)							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)			
	Common	3,390,000,000	5.00	16,950,000,000.00			
	Preferred S1	1,110,000,000	5.00	5,550,000,000.00			
TOTAL		4,500,000,000	TOTAL P	22,500,000,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
		Common	1,886,661,609		5.00	9,433,308,045.00	79.61%
		Preferred S1	970,395,106		5.00	4,852,006,130.00	99.99%
TOTAL		2,857,056,715	TOTAL	TOTAL P	14,285,314,175.00		
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
see attached		Common	483,254,692		5.00	2,416,273,460.00	20.39%
		Preferred S1	111,247		5.00	556,235.00	0.01%
Percentage of Foreign Equity : 0.75%		TOTAL	483,365,939	TOTAL	TOTAL P	2,416,829,695.00	
				TOTAL SUBSCRIBED P	16,702,143,870.00		
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
		Common	1,886,661,609	5.00	9,433,308,045.00	79.61%	
		Preferred S1	970,395,106	5.00	4,851,975,530.00	99.99%	
TOTAL		2,857,056,715	TOTAL P	16,158,196,180.00			
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
see attached		Common	483,254,692	5.00	2,416,273,460.00	20.39%	
		Preferred S1	111,247	5.00	556,235.00	0.01%	
TOTAL		483,365,939	TOTAL P	2,416,829,695.00			
				TOTAL PAID-UP P	16,669,217,890.00		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

Common

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jul 05, 2012

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Austrian	3	7,210	0.000304 %
Australian	13	148,382	0.006261 %
Belgian	1	44	0.000000 %
Canadian	21	86,116	0.003634 %
Swiss	7	55,696	0.002350 %
Chinese	609	5,053,353	0.213229 %
Colombian	1	2	0.000000 %
German	20	100,575	0.004244 %
Danish	6	4,779	0.000202 %
Spanish	127	3,713,622	0.156698 %
French	1	3,491	0.000147 %
Chinese/Hong Kong	1	108	0.000000 %
Irish	3	2,480	0.000105 %
Israeli	3	1,574	0.000000 %
Indian	4	69,556	0.002935 %
Italian	1	1,470	0.000000 %
Jamaican	1	7,636	0.000322 %
Japanese	17	30,413	0.001283 %
Korean	5	15,059	0.000635 %
Caymanian	1	368,140,516	15.533904 %
Malaysian	7	5,827	0.000246 %
Dutch	4	5,456	0.000230 %
Others	14	98,052,569	4.137385 %
Filipino	38,077	1,886,661,609	79.608787 %
Portuguese	5	7,866	0.000332 %
Swedish	3	16,455	0.000694 %
Singaporean	1	1,100	0.000000 %
Taiwanese	5	68,231	0.002879 %
British	38	457,251	0.019294 %
American	546	7,197,855	0.303718 %
TOTALS :	39,545	2,369,916,301	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jul 05, 2012

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Australian	1	240	0.000000 %
Chinese	4	80,239	0.008268 %
Others	1	30,330	0.003125 %
Filipino	933	970,395,106	99.988537 %
American	1	438	0.000000 %
TOTALS :	940	970,506,353	100.000000 %

*** END OF REPORT ***

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION						
DIRECTORS / OFFICERS (As of June 14, 2012)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. Eduardo M. Cojuangco, Jr. 136 9th St., Balete Drive, Quezon City	N	C	Y	Chairman and CEO	Exec/C	104-095-966 Filipino
2. Ramon S. Ang 780 Harvard St., Wack-Wack Subd., Mandaluyong City	N	M	Y	President and COO	Exec/M; N/M	118-247-725 Filipino
3. Estelito P. Mendoza 52 Real St., Urdaneta Village, Makati City	N	M	Y	Chairman, NHC	N/C; A/M Exec./M	106-190-582 Filipino
4. Inigo U. Zobel No. 6, Banaba Rd., South Forbes Park, Makati City	N	M	Y	N/A	N/A	106-226-775 Filipino
5. Winston F. Garcia 86 Juan Luna St., San Lorenzo Village, Makati City	N	M	Y	N/A	A/M ECC/M	114-628-925 Filipino
6. Menardo R. Jimenez 2399 Mabolo Street, Dasmariñas Village, Makati City	N	M	Y	Chairman, ECC	ECC/C; Exec/M	108-151-393 Filipino
7. Leo S. Alvez No. 11 Colt St., Cavalry Hills, South Rembo, Makati City	N	M	Y	N/A	A/M	137-871-293 Filipino
8. Roberto V. Ongpin 17/F, Tower 1, Enterprise Center, 6766 Ayala Avenue, Makati City	N	M	Y	N/A	N/M Exec/M	130-725-714 Filipino
9. Alexander J. Poblador Unit 3103 The Regency at Salcedo, Tordesillas St., Salcedo Village, Makati City	N	M	Y	N/A	N/M	106-973-841 Filipino
10. Joselito D. Campos, Jr. #12 La Carlota, Alabang Hills Village, Muntinlupa City	N	M	Y	N/A	ECC/M	128-427-340 Filipino
11. Eric O. Recto 1560 Mahogany St., Dasmariñas Village, Makati City	N	M	Y	N/A	ECC/M	108-730-891 Filipino
12. Ferdinand K. Constantino 95 Celery Drive, Valle Verde V, Pasig City	N	M	Y	Chief Finance Officer	ECC/M; A/M Exec/M N/M	119-123-901 Filipino
13. Reynato S. Puno #13 Julius Street, Don Jose Heights, Commonwealth Avenue, Quezon City	N	M	Y	N/A	ECC/M N/M	118-014-622 Filipino
14. Thomas A. Tan Room 305 Narra Building, 2276 Pasong Tamo Extension, Makati City	N	M	Y	N/A	N/A	110-475-921-000 Filipino
15. Margarito B. Teves 411 Ambuklao Street, Ayala Alabang	N	M	Y	Chairman, Audit	A/C	105-549-310 Filipino
INSTRUCTIONS: FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.						

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

DIRECTORS / OFFICERS (As of June 14, 2012)	
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INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME: SAN MIGUEL CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 40,269			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 39,022			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: (Please refer to the SEC-Form 17-A filed on May 7, 2012)						
STOCKHOLDER'S INFORMATION (As of July 5, 2012)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
1. Top Frontier Investment Holdings, Inc. Filipino 5F, Enzo Bldg., 399 Sen. Gil Puyat Ave., Makati City	Common	1,347,112,692	6,735,563,460.00	40.33%	6,735,563,460.00	00699-0128
	TOTAL	1,347,112,692	6,735,563,460.00			
2. Master Year Limited Cayman Islands George Town Grand Cayman KYI-9112 Cayman Island	Common	368,140,516	1,840,702,580.00	11.02%	1,840,702,580.00	N/A
	TOTAL	368,140,516	1,840,702,580.00			
3. PCD Nominee Corporation (Filipino) Filipino 16th Floor, UCPB Bldg., Makati Ave., Makati City	Common	320,345,162	1,601,725,810.00	9.59%	1,601,725,810.00	004774849000
	TOTAL	320,345,162	1,601,725,810.00			
4. ASC Investors, Inc. Filipino 16th Floor, UCPB Bldg., Makati Ave., Makati City	Preferred	167,483,095	837,415,475.00	5.01%	837,415,475.00	523796000
	TOTAL	167,483,095	837,415,475.00			
5. PCD Nominee Corporation Filipino	Common	19,987,361	99,936,805.00	4.07%	99,936,805.00	004774849000
	Preferred	115,803,413	579,017,065.00			
	TOTAL	135,790,774	678,953,870.00			
6. A R C Investors, Inc. Filipino 16th Floor, UCPB Bldg., Makati Ave., Makati City No. 40 San Miguel Ave. Mand. City	Common	105,689,360	528,446,800.00	3.16%	528,446,800.00	000523551000
	TOTAL	105,689,360	528,446,800.00			
7. PCD Nominee Corporation (Non-Filipino)	Common	97,962,410	489,812,050.00	2.93%	489,812,050.00	00477489000
	Preferred	30,330	151,650.00			
	TOTAL	97,992,740	489,963,700.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			10,131,433,300.00	12,712,771,695.00		
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 40,269				NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 39,022		
TOTAL ASSETS BASED ON LATEST AUDITED FS: Php338,555,000.00						
STOCKHOLDER'S INFORMATION (As of July 5, 2012)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. San Miguel Corp. Retirement Plan Filipino San Miguel Corp. Retirement Funds, 40 San Miguel Ave., Mand. City	Common	1	5.00	2.57%	428,755,830.00	000533303
	Preferred	85,751,165	428,755,825.00			
	TOTAL	85,751,166	428,755,830.00			
9. Toda Holdings, Inc. Filipino 16th Floor, UCPB Bldg., Makati Ave., Makati City 1200	Preferred	74,880,174	374,400,870.00	2.24%	374,400,870.00	000604055000
	TOTAL	74,880,174	374,400,870.00			
10. Te Deum Resources, Inc. Filipino 16th Floor, UCPB Bldg., Makati Ave., Makati City 1200	Preferred	58,487,823	292,439,115.00	1.75%	292,439,115.00	000603222000
	TOTAL	58,487,823	292,439,115.00			
11. Rock Steel Resources, Inc. Filipino 16th Floor, UCPB Bldg., Makati Ave., Makati City 1200	Preferred	58,237,403	291,187,015.00	1.74%	291,187,015.00	000599908000
	TOTAL	58,237,403	291,187,015.00			
12. San Miguel Officers Corps., Inc. Filipino 16th Floor, UCPB Bldg., Makati Ave., Makati City 1200	Preferred	53,863,035	269,315,175.00	1.61%	269,315,175.00	000600727000
	TOTAL	53,863,035	269,315,175.00			
13. Roxas Shares, Inc. Filipino 16th Floor, UCPB Bldg., Makati Ave., Makati City 1200	Preferred	52,815,194	264,075,970.00	1.58%	264,075,970.00	000600164000
	TOTAL	52,815,194	264,075,970.00			
14. AP Holdings, Inc. Filipino 16th Floor, UCPB Bldg., Makati Ave., Makati City 1200	Preferred	34,669,405	173,347,025.00	1.04%	173,347,025.00	213068749000
	TOTAL	34,669,405	173,347,025.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			2,334,164,365.00			
TOTAL AMOUNT OF PAID-UP CAPITAL					2,093,521,000.00	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 40,269				NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 39,022		
TOTAL ASSETS BASED ON LATEST AUDITED FS: (Please refer to the SEC Form-17-A filed on May 7, 2012)						
STOCKHOLDER'S INFORMATION (As of July 5, 2012)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15. Valhalla Properties Limited, Inc. Filipino c/o SMC Stock Transfer Services Corp. 40 San Miguel Ave., Mand. City	Preferred	31,411,848	157,059,240.00	0.94%	157,059,240.00	605417000
	TOTAL	31,411,848	157,059,240.00			
16. Soriano Shares, Inc. Filipino 16F, UCPB Bldg., Makati Avenue, Makati City 1200	Preferred	30,123,850	150,619,250.00	0.90%	150,619,250.00	601689000
	TOTAL	30,123,850	150,619,250.00			
17. PCGG In Trust for Comprehensive Agrarian Reform Program - Filipino c/o SMC Stock Transfer Services Corp. 40 San Miguel Ave., Mand. City	Common	27,571,409	137,857,045.00	0.83%	137,857,045.00	
	TOTAL	27,571,409	137,857,045.00			
18. Randy Allied Ventures, Inc. Filipino c/o SMC Stock Transfer Services Corp. 40 San Miguel Ave., Mand. City	Preferred	24,115,227	120,576,135.00	0.72%	120,576,135.00	599174000
	TOTAL	47,369,039	120,576,135.00			
19. First Meridian Development, Inc. Filipino 16F, UCPB Bldg., Makati Avenue, Makati City 1200	Preferred	21,865,254	109,326,270.00	0.65%	109,326,270.00	586000000
	TOTAL	21,865,254	109,326,270.00			
20. Anglo Ventures Corporation Filipino c/o SMC Stock Transfer Services Corp. 40 San Miguel Ave., Mand. City	Preferred	21,865,254	109,326,270.00	0.65%	109,326,270.00	523247000
	TOTAL	21,865,254	109,326,270.00			
21. OTHERS (Indicate the number of the remaining stockholders) 40,162						N.A.
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			1,337,487,910.00		1,337,487,910.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: SAN MIGUEL CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (Php)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	Please refer to SEC Form 17-A filed on May 7, 2012		
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	Please refer to SEC Form 17-A filed on May 7, 2012		
1.3 LOANS/ CREDITS/ ADVANCES	Please refer to SEC Form 17-A filed on May 7, 2012		
1.4 GOVERNMENT TREASURY BILLS	Please refer to SEC Form 17-A filed on May 7, 2012		
1.5 OTHERS	Please refer to SEC Form 17-A filed on May 7, 2012		
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) N/A	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
3. TREASURY SHARES (As of July 5, 2012)	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
	909,995,938	27.24%	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR/ Php/ Refer to SEC-17-A			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (Php)	DATE DECLARED	
5.1 CASH	Please refer to SEC Form 17-A filed on May 7, 2012		
5.2 STOCK	N/A		
5.3 PROPERTY	N/A		
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: N/A			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: N/A			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.			
DATE ISSUED:			
DATE STARTED OPERATIONS:			
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php) Please refer to SEC Form 17-A filed on May 7, 2012	TOTAL NO. OF OFFICERS 67 (Total No. of Officers-24; Total No. of Managers-43)	TOTAL NO. OF RANK & FILE EMPLOYEES 82	TOTAL MANPOWER COMPLEMENT 149

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **VIRGILIO S. JACINTO,** Corporate Secretary OF THE ABOVE-MENTIONED
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF EIGHT (8) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS JUL 10 2012 DAY OF _____ 2012 IN MANDALUYONG CITY.


(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN MANDALUYONG CITY/PROVINCE, PHILIPPINES ON JUL 10 2012, 2012, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS PASSPORT NO. EB0971552 ISSUED AT MANILA ON SEPTEMBER 17, 2010.

DOC. NO: MS :
PAGE NO. 32 :
BOOK NO. 11 :
SERIES OF 2012 :

NOTARY PUBLIC FOR _____ CITY/PROVINCE
Notarial Commission No. _____
Commission expires on December 31, _____
Roll of Attorney Number _____
PTR No. _____
IBP No. _____
Office Address: _____

CERTIFICATION

Virgilio S. Jacinto, Corporate Secretary of SAN MIGUEL CORPORATION, with business address at SMC-HOC Building, No. San Miguel Avenue, Mandaluyong City, do solemnly swear and certify under oath that the content of the files of the General Information Sheet for 2012 in the compact disc contains the exact data stated in the hard copies attached hereto.



Virgilio S. Jacinto
Corporate Secretary

SUBSCRIBED AND SWORN TO before me this 10th day of July 2012 at Mandaluyong City, Philippines, by Virgilio S. Jacinto in his capacity as the Corporate Secretary of San Miguel Corporation, exhibiting to me his Passport No. EB0971552 issued on September 17, 2010 at Manila.

Doc. No. 227;
Page No. 47;
Book No. VI;
Series of 2012.



JOSE WILFREDO S. TAN
Cebu Bar No. 6258-A
Notary Public for Mandaluyong City
VOTER REG. NO. 1113
SMC, 42 San Miguel Avenue, Mandaluyong City
Tel. 02-776-4714
PTR No. 1503035; 1/13/12; Mandaluyong C
Lifetime Member No. 09449; 01/04/11; Mal...