



SAN MIGUEL CORPORATION

September 5, 2012

The Philippine Stock Exchange, Inc.
Disclosure Department
3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head - Disclosure Department

Gentlemen:

We are submitting herewith the Company's 2012 and 2011 Amended General Information Sheet (GIS) which was filed with the Securities and Exchange Commission, indicating on page three (3) the Independent Directors of the Company.

Very truly yours,


MARY ROSE S. TAN
Assistant Corporate Secretary



109052012001306

**SECURITIES AND EXCHANGE COMMISSION**

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
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Company Information

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Company Type Stock Corporation

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COVER SHEET

P W - 2 7 7

S. E. C. Registration Number

S A N

M I G U E L

C O R P O R A T I O N

(Company's Full Name)

N o. 4 0 S a n M i g u e l A v e.

M a n d a l u y o n g C i t y

(Business Address: No. Street City/Town/Province)

Atty. Mary Rose S. Tan

Contact Person

(632) 632-3000

Company Telephone Number

2012 Amended General Information Sheet

1 2
Month

3 1
Day

S E C - F O R M
FORM TYPE

Month

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2012

STOCK CORPORATION**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N/A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FIVE (5) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION		DATE REGISTERED:
BUSINESS/TRADE NAME:		21-Aug-13
SEC REGISTRATION NUMBER: PW277		FISCAL YEAR END: December 31
DATE OF ANNUAL MEETING PER BY-LAWS: 2nd Tuesday of June		CORPORATE TAX IDENTIFICATION NUMBER (TIN) 041-000-060-741
ACTUAL DATE OF ANNUAL MEETING: June 14, 2012		http://www.sanmiguel.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: Metro Manila		E-MAIL ADDRESS:
COMPLETE BUSINESS ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City		smc.stsc@sanmiguel.com.ph FAX NUMBER: 632-3535
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: MANABAT SANAGUSTIN CPAs / WILFREDO PALAD	KPMG	SEC ACCREDITATION NUMBER (if applicable): N/A
		TELEPHONE NUMBER(S): 632-3000
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Manufacturing, food, beverage and packaging. Fuel and energy, power, infrastructure, telecommunications.		INDUSTRY CLASSIFICATION: N/A
		GEOGRAPHICAL CODE: N/A

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
San Miguel Brewery Inc.	CS200711828	No. 40 San Miguel Avenue, Mandaluyong City
San Miguel Pure Foods Co., Inc.	11840	The JMT Corporate Condominium, ADB Ave., Ortigas Ctr. Pasig Ci
San Miguel Properties, Inc.	37338	No. 40 San Miguel Avenue, Mandaluyong City
Ginebra San Miguel Inc.	142312	3rd & 6th Floors, San Miguel Properties Centre, 7 St. Francis St., Mandaluyong City
Others (Pls. see SEC Form 17-A)		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION							
CAPITAL STRUCTURE (As of July 5, 2012)							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)			
	Common	3,390,000,000	5.00	16,950,000,000.00			
	Preferred S1	1,110,000,000	5.00	5,550,000,000.00			
TOTAL		4,500,000,000	TOTAL P	22,500,000,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
		Common	1,886,661,609		5.00	9,433,308,045.00	79.61
		Preferred S1	970,395,106		5.00	4,852,006,130.00	99.99
TOTAL		2,857,056,715	TOTAL	TOTAL P	14,285,314,175.00		
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
see attached		Common	482,254,692		5.00	2,416,273,460.00	20.39
		Preferred S1	111,247		5.00	556,235.00	0.01
Percentage of Foreign Equity : 0.75%		TOTAL	482,365,939	TOTAL	TOTAL P	2,416,829,695.00	
TOTAL SUBSCRIBED					P	16,702,143,870.00	
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
		Common	1,886,661,609	5.00	9,433,308,045.00	79.61	
		Preferred S1	970,395,106	5.00	4,851,975,530.00	99.99	
TOTAL		2,857,056,715	TOTAL	P	16,158,196,180.00		
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
see attached		Common	482,254,692	5.00	2,416,273,460.00	20.39	
		Preferred S1	111,247	5.00	556,235.00	0.01	
TOTAL		483,365,939	TOTAL	P	2,416,829,695.00		
TOTAL PAID-UP				P	16,669,217,890.00		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION						
DIRECTORS / OFFICERS (As of June 14, 2012)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. Eduardo M. Cojuangco, Jr. 136 9th St., Balete Drive, Quezon City	N	C	Y	Chairman and CEO	Exec/C	104-095-966 Filipino
2. Ramon S. Ang 780 Harvard St., Wack-Wack Subd., Mandaluyong City	N	M	Y	President and COO	Exec/M; N/M	118-247-725 Filipino
3. Estelito P. Mendoza 52 Real St., Urdaneta Village, Makati City	N	M	Y	Chairman, NHC	N/C; A/M Exec./M	106-190-582 Filipino
4. Inigo U. Zobel No. 6, Banaba Rd., South Forbes Park, Makati City	N	M	Y	N/A	N/A	106-226-775 Filipino
5. Winston F. Garcia 86 Juan Luna St., San Lorenzo Village, Makati City	N	I	Y	N/A	A/M ECC/M	114-628-925 Filipino
6. Menardo R. Jimenez 2399 Mabolo Street, Dasmariñas Village, Makati City	N	M	Y	Chairman, ECC	ECC/C; Exec/M	108-151-393 Filipino
7. Leo S. Alvez No. 11 Colt St., Cavalry Hills, South Rembo, Makati City	N	M	Y	N/A	A/M	137-871-293 Filipino
8. Roberto V. Ongpin 17/F, Tower 1, Enterprise Center, 6766 Ayala Avenue, Makati City	N	M	Y	N/A	N/M Exec/M	130-725-714 Filipino
9. Alexander J. Poblador Unit 3103 The Regency at Salcedo, Tordesillas St., Salcedo Village, Makati City	N	M	Y	N/A	N/M	106-973-841 Filipino
10. Joselito D. Campos, Jr. #12 La Carlota, Alabang Hills Village, Muntinlupa City	N	M	Y	N/A	ECC/M	128-427-340 Filipino
11. Eric O. Recto 1560 Mahogany St., Dasmariñas Village, Makati City	N	M	Y	N/A	ECC/M	108-730-891 Filipino
12. Ferdinand K. Constantino 95 Celery Drive, Valle Verde V, Pasig City	N	M	Y	Chief Finance Officer	ECC/M; A/M Exec/M N/M	119-123-901 Filipino
13. Reynato S. Puno #13 Julius Street, Don Jose Heights, Commonwealth Avenue, Quezon City	N	I	Y	N/A	ECC/M N/M	118-014-622 Filipino
14. Thomas A. Tan Room 305 Narra Building, 2276 Pasong Tamo Extension, Makati City	N	M	Y	N/A	N/A	110-475-921-000 Filipino
15. Margarito B. Teves 411 Ambuklao Street, Ayala Alabang	N	I	Y	Chairman, Audit	A/C	105-549-310 Filipino
INSTRUCTIONS: FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.						

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

DIRECTORS / OFFICERS (As of June 14, 2012)	
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INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME: SAN MIGUEL CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 40,269			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 39,022			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: (Please refer to the SEC-Form 17-A filed on May 7, 2012)						
STOCKHOLDER'S INFORMATION (As of July 5, 2012)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
1. Top Frontier Investment Holdings, Inc. Filipino 5F, Enzo Bldg., 399 Sen. Gil Puyat Ave., Makati City	Common	1,347,112,692	6,735,563,460.00	40.33	6,735,563,460.00	00699-0128
	TOTAL	1,347,112,692	6,735,563,460.00			
2. Master Year Limited Cayman Islands George Town Grand Cayman KYI-9112 Cayman Island	Common	368,140,516	1,840,702,580.00	11.02	1,840,702,580.00	N/A
	TOTAL	368,140,516	1,840,702,580.00			
3. PCD Nominee Corporation Filipino 37th Flr., Tower 1 Bldg. The Enterprise, 67777 Ayala, Makati City	Common	320,345,162	1,601,725,810.00	9.59	1,601,725,810.00	00477484900
	TOTAL	320,345,162	1,601,725,810.00			
4. ASC Investors, Inc. Filipino 16th Floor, UCPB Bldg., Makati Ave., Makati City	Preferred	167,483,095	837,415,475.00	5.01	837,415,475.00	523796000
	TOTAL	167,483,095	837,415,475.00			
5. PCD Nominee Corporation Filipino 37th Flr., Tower 1 Bldg. The Enterprise, 67777 Ayala, Makati City	Common	19,987,361	99,936,805.00	4.07	99,936,805.00 579,017,065.00	00477484900
	Preferred	115,803,413	579,017,065.00			
	TOTAL	135,790,774	678,953,870.00			
6. A R C Investors, Inc. Filipino 16th Floor, UCPB Bldg., Makati Ave., Makati City No. 40 San Miguel Ave. Mand. City	Common	105,689,360	528,446,800.00	3.16	528,446,800.00	000523551000
	TOTAL	105,689,360	528,446,800.00			
7. PCD Nominee Corporation (Non-Filipino) Makati City	Common	97,962,410	489,812,050.00	2.93	489,812,050.00 151,650.00	00477484900
	Preferred	30,330	151,650.00			
	TOTAL	97,992,740	489,963,700.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			10,131,433,300.00		12,712,771,695.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 40,269				NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 39,022		
TOTAL ASSETS BASED ON LATEST AUDITED FS: Php338,555,000.00						
STOCKHOLDER'S INFORMATION (As of July 5, 2012)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. San Miguel Corp. Retirement Plan Filipino San Miguel Corp. Retirement Funds, 40 San Miguel Ave., Mand. City	Common	1	5.00	2.57	428,755,830.00	000533303
	Preferred	85,751,165	428,755,825.00			
	TOTAL	85,751,166	428,755,830.00			
9. Toda Holdings, Inc. Filipino 16th Floor, UCPB Bldg., Makati Ave., Makati City 1200	Preferred	74,880,174	374,400,870.00	2.24	374,400,870.00	000604055000
	TOTAL	74,880,174	374,400,870.00			
10. Te Deum Resources, Inc. Filipino 16th Floor, UCPB Bldg., Makati Ave., Makati City 1200	Preferred	58,487,823	292,439,115.00	1.75	292,439,115.00	000603222000
	TOTAL	58,487,823	292,439,115.00			
11. Rock Steel Resources, Inc. Filipino 16th Floor, UCPB Bldg., Makati Ave., Makati City 1200	Preferred	58,237,403	291,187,015.00	1.74	291,187,015.00	000599908000
	TOTAL	58,237,403	291,187,015.00			
12. San Miguel Officers Corps., Inc. Filipino 16th Floor, UCPB Bldg., Makati Ave., Makati City 1200	Preferred	53,863,035	269,315,175.00	1.61	269,315,175.00	000600727000
	TOTAL	53,863,035	269,315,175.00			
13. Roxas Shares, Inc. Filipino 16th Floor, UCPB Bldg., Makati Ave., Makati City 1200	Preferred	52,815,194	264,075,970.00	1.58	264,075,970.00	000600164000
	TOTAL	52,815,194	264,075,970.00			
14. AP Holdings, Inc. Filipino 16th Floor, UCPB Bldg., Makati Ave., Makati City 1200	Preferred	34,669,405	173,347,025.00	1.04	173,347,025.00	213068749000
	TOTAL	34,669,405	173,347,025.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			2,334,164,365.00			
TOTAL AMOUNT OF PAID-UP CAPITAL					2,093,521,000.00	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 40,269			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 39,022			
TOTAL ASSETS BASED ON LATEST AUDITED FS: (Please refer to the SEC Form-17-A filed on May 7, 2012)						
STOCKHOLDER'S INFORMATION (As of July 5, 2012)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15. Valhalla Properties Limited, Inc. Filipino 16F, UCPB Bldg., Makati Avenue, Makati City 1200	Preferred	31,411,848	157,059,240.00	0.94	157,059,240.00	605417000
	TOTAL	31,411,848	157,059,240.00			
16. Soriano Shares, Inc. Filipino 16F, UCPB Bldg., Makati Avenue, Makati City 1200	Preferred	30,123,850	150,619,250.00	0.90	150,619,250.00	601689000
	TOTAL	30,123,850	150,619,250.00			
17. PCGG In Trust for Comprehensive Agrarian Reform Program - Filipino 6th Flr., Philcomcen Bldg. 1600 Pasig, Metro Manila	Common	27,571,409	137,857,045.00	0.82	137,857,045.00	
	TOTAL	27,571,409	137,857,045.00			
18. Randy Allied Ventures, Inc. Filipino 16F, UCPB Bldg., Makati Avenue, Makati City 1200	Preferred	24,115,227	120,576,135.00	0.72	120,576,135.00	599174000
	TOTAL	47,369,039	120,576,135.00			
19. First Meridian Development, Inc. Filipino 16F, UCPB Bldg., Makati Avenue, Makati City 1200	Preferred	21,865,254	109,326,270.00	0.65	109,326,270.00	586000000
	TOTAL	21,865,254	109,326,270.00			
20. Anglo Ventures Corporation Filipino 16F, UCPB Bldg., Makati Avenue, Makati City 1200	Preferred	21,865,254	109,326,270.00	0.65	109,326,270.00	523247000
	TOTAL	21,865,254	109,326,270.00			
21. OTHERS (Indicate the number of the remaining stockholders) 40,162						N.A.
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			1,337,487,910.00			
TOTAL AMOUNT OF PAID-UP CAPITAL				1,337,487,910.00		
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: SAN MIGUEL CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (Php)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	Please refer to SEC Form 17-A filed on May 7, 2012		
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	Please refer to SEC Form 17-A filed on May 7, 2012		
1.3 LOANS/ CREDITS/ ADVANCES	Please refer to SEC Form 17-A filed on May 7, 2012		
1.4 GOVERNMENT TREASURY BILLS	Please refer to SEC Form 17-A filed on May 7, 2012		
1.5 OTHERS	Please refer to SEC Form 17-A filed on May 7, 2012		
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	N/A	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
3. TREASURY SHARES (As of July 5, 2012)		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
		909,995,938	27.24%
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR/ Php/ Refer to SEC-17-A			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (Php)	DATE DECLARED	
5.1 CASH	Please refer to SEC Form 17-A filed on May 7, 2012		
5.2 STOCK	N/A		
5.3 PROPERTY	N/A		
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: N/A			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: N/A			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.			
DATE ISSUED:			
DATE STARTED OPERATIONS:			
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php) Please refer to SEC Form 17-A filed on May 7, 2012	TOTAL NO. OF OFFICERS 67 (Total No. of Officers- 24; Total No. of Managers- 43)	TOTAL NO. OF RANK & FILE EMPLOYEES 82	TOTAL MANPOWER COMPLEMENT 149

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **MARY ROSE S. TAN,** **Asst. Corporate Secretary** OF THE ABOVE-MENTIONED
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF EIGHT (8) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS _____ DAY OF, SEP 5 - 2012 2012 IN MANDALUYONG CITY.


(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN MANDALUYONG CITY/PROVINCE, PHILIPPINES ON SEP 5 - 2012, 2012, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER PASSPORT NO. EB3645545 ISSUED AT MANILA ON SEPTEMBER 15, 2011.

DOC. NO: 187:
PAGE NO. 39:
BOOK NO. 11:
SERIES OF 2012:


CARMELA T. DELA PAZ
Commission No. 0364-12
Notary Public for Mandaluyong City
Notarial Commission No. _____ CITY/PROVINCE
Commission expires on December 31, 2013
Roll of Attorney Number Roll No. 37052
PTR No. PTR No. 1972881, 02/03/12; Mandaluyong City
IBP No. IBP Lifetime Member No. 010580; 02/09/12; Makati City
Office Address: _____

CERTIFICATION

MARY ROSE S. TAN, Assistant Corporate Secretary of SAN MIGUEL CORPORATION, with business address at SMC-HOC Building, No. San Miguel Avenue, Mandaluyong City, do solemnly swear and certify under oath that the content of the files of the Amended General Information Sheet for 2012 in the compact disc contains the exact data stated in the hard copies attached hereto.



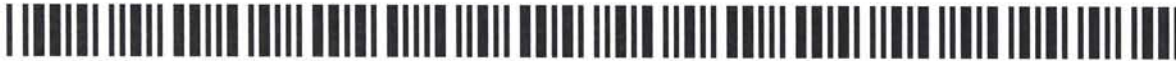
MARY ROSE S. TAN
Assistant Corporate Secretary

SUBSCRIBED AND SWORN TO before me this SEP 5 - 2012 day of September 2012 at Mandaluyong City, Philippines, by Mary Rose S. Tan in her capacity as the Assistant Corporate Secretary of San Miguel Corporation, exhibiting to me her Passport No. EB3645545 issued on September 15, 2011 at Manila.

Doc. No. 188;
Page No. 39;
Book No. II;
Series of 2012.



CARMELA T. DELA PAZ
Correlation No. 0364-12
Notary Public for Mandaluyong City
Until Dec. 31, 2013
SMC, 40 San Miguel Ave., Mandaluyong City
Roll No. 57052
PTR No. 1972881; 02/03/12; Mandaluyong City
IBP Lifetime Member No. 010580; 02/09/12; Makati City



109052012001298

**SECURITIES AND EXCHANGE COMMISSION**

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

SEC Registration No. PW00000277

Company Name SAN MIGUEL CORP.

Industry Classification

Company Type Stock Corporation

Document Information

Document ID 109052012001298

Document Type GENERAL INFORMATION SHEET

Document Code GIS

Period Covered June 07, 2011

No. of Days Late 0

Department CED/CFD/CRMD/MRD

Remarks Amended
WITH CD

COVER SHEET

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S. E. C. Registration Number

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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

Atty. Mary Rose S. Tan

Contact Person

(632) 632-3000

Company Telephone Number

2011 Amended General Information Sheet

1	2
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Month

3	1
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Day

S	E	C	-	F	O	R	M
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FORM TYPE

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Month

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Day

Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

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Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2011

STOCK CORPORATION**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N/A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FIVE (5) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION		DATE REGISTERED: 21-Aug-13
BUSINESS/TRADE NAME:		
SEC REGISTRATION NUMBER: PW277		FISCAL YEAR END: December 31
DATE OF ANNUAL MEETING PER BY-LAWS: 2nd Tuesday of May		CORPORATE TAX IDENTIFICATION NUMBER (TIN) 041-000-060-741
ACTUAL DATE OF ANNUAL MEETING: June 7, 2011		http://www.sanmiguel.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: Metro Manila		E-MAIL ADDRESS:
COMPLETE BUSINESS ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City		smc.stsc@sanmiguel.com.ph FAX NUMBER: 632-3535
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: MANABAT SANAGUSTIN CPAs / JORGE MA. S. SANAGUSTIN	KPMG	SEC ACCREDITATION NUMBER (if applicable): N/A
		TELEPHONE NUMBER(S): 632-3000
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Manufacturing, food, beverage and packaging, energy, power infrastructure, telecommunications.		INDUSTRY CLASSIFICATION: N/A
		GEOGRAPHICAL CODE: N/A

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
San Miguel Brewery Inc.	CS200711828	No. 40 San Miguel Avenue, Mandaluyong City
San Miguel Pure Foods Co., Inc.	11840	The JMT Corporate Condominium, ADB Ave., Ortigas Ctr. Pasig City
San Miguel Properties, Inc.	37338	No. 40 San Miguel Avenue, Mandaluyong City
Ginebra San Miguel Inc.	142312	3rd & 6th Floors, San Miguel Properties Centre, 7 St. Francis St., Mandaluyong City
Others (Pls. see SEC Form 17-A)		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

STOCK CORPORATION

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CAPITAL STRUCTURE (As of May 10, 2011)

AUTHORIZED CAPITAL STOCK	
--------------------------	--

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	3,390,000,000	5.00	16,950,000,000.00
	Preferred S1	1,110,000,000	5.00	5,550,000,000.00
	TOTAL	4,500,000,000	TOTAL P	22,500,000,000.00

SUBSCRIBED CAPITAL	
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FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
		Common	2,255,920,048		5.00	11,279,600,240.00	95.29
		Preferred S1	970,425,236		5.00	4,852,126,180.00	99.99
TOTAL			3,226,345,284	TOTAL	TOTAL P	16,131,726,420.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK- HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
See attached		Common	111,467,853		5.00	557,339,265.00	4.71
		Preferred S1	81,117		5.00	405,585.00	8.35

Percentage of Foreign Equity : 0.75%

TOTAL

111 548 970

TOTAL	100	100	100
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TOTAL

P

557 744 850 00

TOTAL SUBSCRIBED	P
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16 689 471 270 00

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
		Common	2,255,920,048	5.00	11,279,600,240.00	95.29
		Preferred S1	970,425,236	5.00	4,852,126,180.00	99.99
		TOTAL	3,226,345,284	TOTAL P	16,131,726,420.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK- HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
See attached		Common	111,467,853	5.00	557,339,265.00	4.71
		Preferred S1	81,117	5.00	405,585.00	8.35
TOTAL			111,548,970	TOTAL P	557,744,850.00	
				TOTAL PAID-UP P	16,689,471,270.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION						
DIRECTORS / OFFICERS (As of June 7, 2011)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. Eduardo M. Cojuangco, Jr. 136 9th St., Balete Drive, Quezon City	N	C	Y	Chairman and CEO	Exec/C	104-095-966 Filipino
2. Ramon S. Ang 780 Harvard St., Wack-Wack Subd., Mandaluyong City	N	M	Y	President and COO	Exec/M;	118-247-725 Filipino
3. Estelito P. Mendoza 52 Real St., Urdaneta Village, Makati City	N	M	Y	Chairman, NHC	N/C; A/M	106-190-582 Filipino
4. Iñigo U. Zobel No. 6, Banaba Rd., South Forbes Park, Makati City	N	M	Y	N/A	N/A	106-226-775 Filipino
5. Winston F. Garcia 86 Juan Luna St., San Lorenzo Village, Makati City	N	I	Y	N/A	Exec/M; A/M	114-628-925 Filipino
6. Menardo R. Jimenez 2399 Mabolo Street, Dasmariñas Village, Makati City	N	M	Y	Chairman, ECC	ECC/C;	108-151-393 Filipino
7. Leo S. Alvez No. 11 Colt St., Cavalry Hills, South Rembo, Makati City	N	M	Y	N/A	A/M;	137-871-293 Filipino
8. Hector L. Hofileña No. 7 Victoria Avenue, New Manila, Quezon City	N	M	Y	N/A	N/A	107-272-392 Filipino
9. Carmelo L. Santiago 1730 Banyan St., Dasmariñas Village, Makati City	N	I	Y	Chairman, Audit Committee	N/M; Exec/M; ECC/M; A/ C	132-008-927 Filipino
10. Roberto V. Ongpin 17/F, Tower 1, Enterprise Center, 6766 Ayala Avenue, Makati City	N	M	Y	N/A	N/M	130-725-714 Filipino
11. Alexander J. Poblador Unit 3103 The Regency at Salcedo, Tordesillas St., Salcedo Village, Makati City	N	M	Y	N/A	N/M	106-973-841 Filipino
12. Joselito D. Campos, Jr. #12 La Carlota, Alabang Hills Village, Muntinlupa City	N	M	Y	N/A	ECC/M;	128-427-340 Filipino
13. Eric O. Recto 1560 Mahogany St., Dasmariñas Village, Makati City	N	M	Y	N/A	ECC/M;	108-730-891 Filipino
14. Ferdinand K. Constantino 95 Celery Drive, Valle Verde V, Pasig City	N	M	Y	Chief Finance Officer	ECC/M; A/M	119-123-901 Filipino
15. Reynato S. Puno #32 Pantaleona St., Don Jose Heights, Commonwealth Ave., QC	N	I	Y	N/A	N/M	118-014-622 Filipino
INSTRUCTIONS: FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION

DIRECTORS / OFFICERS (As of June 7, 2011)

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. VIRGILIO S. JACINTO NO. 51 Cauliflower St., Valle Verde V, Pasig City	N	N	N	Corp Sec. Compliance Officer	NA	106-914-180 Filipino
2. MARY ROSE S. TAN 258 A. Mabini St., Caloocan City	N	N	N	Asst. Corporate Secretary	NA	210-344-903 Filipino
3. LORENZO G. TIMBOL 22 Argentina St., Loyola Grand Villas, Quezon City	N	N	N	Asst. Corporate Secretary	NA	113-232-066 Filipino
Nothing follows						
<u>LEGEND:</u>						
Executive Committee (Exec.)						
Executive Compensation Committee (ECC)						
Audit Committee (Audit)						
Nomination and Hearing Committee (NHC)						

INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME: SAN MIGUEL CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 40,727				NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 39,500		
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php338,555,000.00						
STOCKHOLDER'S INFORMATION (As of May 10, 2011)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
1. Top Frontier Investment Holdings, Inc. Filipino 5F, Enzo Bldg., 399 Sen. Gil Puyat Ave., Makati City	Common	1,221,878,025	6,109,390,125.00	36.60	6,109,390,125.00	00699-0128
	TOTAL	1,221,878,025	6,109,390,125.00			
2. PCD Nominee Corporation Filipino	Common	324,117,279	1,620,586,395.00	9.71	1,620,586,395.00	004774849000
	TOTAL	324,117,279	1,620,586,395.00			
3. ASC Investors, Inc. Filipino 16th Floor, UCPB Bldg., Makati Ave., Makati City	Preferred	167,483,095	837,415,475.00	5.01	837,415,475.00	000523796000
	TOTAL	167,483,095	837,415,475.00			
4. ARC Investors, Inc. Filipino 16th Floor, UCPB Bldg., Makati Ave., Makati City 1200	Preferred	105,689,360	528,446,800.00	3.12	528,446,800.00	000523551000
	TOTAL	105,689,360	528,446,800.00			
5. Primavera Farms, Inc. Filipino c/o SMC Stock Transfer Services Corp., 40 San Miguel Ave., Mand. City	Common	94,738,250	473,691,250.00	2.83	473,691,250.00	000598287000
	TOTAL	94,738,250	473,691,250.00			
6. PCD Nominee Corporation Non-Filipino	Common	93,639,697	468,198,485.00	2.80	468,198,485.00	00477489000
	TOTAL	93,639,697	468,198,485.00			
7. San Miguel Corp. Retirement Plan Filipino San Miguel Corp. Retirement Funds Dept., 40 San Miguel Ave., Mand. City	Preferred	85,751,166	428,755,830.00	2.56	428,755,830.00 0.00	000533303
	TOTAL	85,751,166	428,755,830.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			10,406,534,680.00	10,466,484,360.00		
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 40,727				NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 39,500		
TOTAL ASSETS BASED ON LATEST AUDITED FS: Php338,555,000.00						
STOCKHOLDER'S INFORMATION (As of May 10, 2011)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER- SHIP		
8. Toda Holdings, Inc. Filipino 16th Floor, UCPB Bldg., Makati Ave., Makati City 1200	Preferred	74,880,174	374,400,870.00	2.24	374,400,870.00	000604055000
	TOTAL	74,880,174	374,400,870.00			
9. Pastoral Farms, Inc. Filipino c/o SMC Stock Transfer Services Corp. 40 San Miguel Ave., Mand. City	Common	63,158,769	315,793,845.00	1.89	315,793,845.00	000596793000
	TOTAL	63,158,769	315,793,845.00			
10. Black Stallion Ranch, Inc. Filipino c/o SMC Stock Transfer Services Corp. 40 San Miguel Ave., Mand. City	Common	63,158,769	315,793,845.00	1.89	315,793,845.00	000525185000
	TOTAL	63,158,769	315,793,845.00			
11. Misty Mountains Agricultural Corp. Filipino 16F, UCPB Bldg., Makati Avenue, Makati City 1200	Common	63,158,769	315,793,845.00	1.89	315,793,845.00	000594555000
	TOTAL	63,158,769	315,793,845.00			
12. Te Deum Resources, Inc. Filipino 16F, UCPB Bldg., Makati Avenue, Makati City 1200	Preferred	58,487,823	292,439,115.00	1.75	292,439,115.00	000603222000
	TOTAL	58,487,823	292,439,115.00			
13. Rock Steel Resources, Inc. Filipino 16F, UCPB Bldg., Makati Avenue, Makati City 1200	Preferred	58,237,403	291,187,015.00	1.74	291,187,015.00	000599908000
	TOTAL	58,237,403	291,187,015.00			
14. San Miguel Officers Corps., Inc. Filipino 16F, UCPB Bldg., Makati Avenue, Makati City 1200	Preferred	53,863,035	269,315,175.00	1.67	269,315,175.00	000600727000
	TOTAL	53,863,035	269,315,175.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			2,064,398,810.00			
TOTAL AMOUNT OF PAID-UP CAPITAL					2,174,723,710.00	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 40,727				NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 39,500		
TOTAL ASSETS BASED ON LATEST AUDITED FS: Php338,555,000.00						
STOCKHOLDER'S INFORMATION (As of May 10, 2011)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15. Roxas Shares, Inc. Filipino 16F, UCPB Bldg., Makati Avenue, Makati City 1200	Preferred	52,815,194	264,075,970.00	1.58	264,075,970.00	000600164000
	TOTAL	52,815,194	264,075,970.00			
16. Silver-Leaf Plantations, Inc. Filipino c/o SMC Stock Transfer Services Corp. 40 San Miguel Ave., Mand. City	Common	47,369,061	236,845,305.00	1.41	236,845,305.00	000601296000
	TOTAL	47,369,061	236,845,305.00			
17. Meadow-Lark Plantations, Inc. Filipino c/o SMC Stock Transfer Services Corp. 40 San Miguel Ave., Mand. City	Common	47,369,039	236,845,195.00	1.41	236,845,195.00	000593298000
	TOTAL	47,369,039	236,845,195.00			
18. PCD-Nominee Corporation Filipino	Common	21,136,778	105,683,890.00	1.21	105,683,890.00	0077489000
	Preferred	19,473,288				
	TOTAL	40,610,066	105,683,890.00			
19. Union Bank of the Philippines Filipino Union Bank Plaza, Meralco Ave., Cor. Onyx and Sapphire, Ortigas	Preferred	37,693,500	188,467,500.00	1.12	188,467,500.00	000508271
	TOTAL	37,693,500	188,467,500.00			
20. AP Holdings, Inc. Filipino 16F, UCPB Bldg., Makati Avenue, Makati City 1200	Preferred	34,669,405	173,347,025.00	1.03	173,347,025.00	213068749000
	TOTAL	34,669,405	173,347,025.00			
21. OTHERS (Indicate the number of the remaining stockholders) 40,707					2,745,631,875.00	N.A.
	TOTAL	549,126,375	2,745,631,875.00	16.45		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			3,337,894,254.00			
TOTAL AMOUNT OF PAID-UP CAPITAL				3,337,894,254.00		
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: SAN MIGUEL CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (Php)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	Please refer to SEC Form 17-A filed on May 9, 2011		
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	Please refer to SEC Form 17-A filed on May 9, 2011		
1.3 LOANS/ CREDITS/ ADVANCES	Please refer to SEC Form 17-A filed on May 9, 2011		
1.4 GOVERNMENT TREASURY BILLS	Please refer to SEC Form 17-A filed on May 9, 2011		
1.5 OTHERS	Please refer to SEC Form 17-A filed on May 9, 2011		
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) N/A	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
3. TREASURY SHARES (As of May 10, 2011)	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
	903,188,724	2.71%	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR/ Php 64,574,000.00			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (Php)	DATE DECLARED	
5.1 CASH	Please refer to SEC Form 17-A filed on May 9, 2011		
5.2 STOCK	N/A		
5.3 PROPERTY	N/A		
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: N/A			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: N/A			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.			
DATE ISSUED:			
DATE STARTED OPERATIONS:			
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php) Please refer to SEC Form 17-A filed on May 9, 2011	TOTAL NO. OF OFFICERS 67 (Total No. of Officers-24; Total No. of Managers-43)	TOTAL NO. OF RANK & FILE EMPLOYEES 77	TOTAL MANPOWER COMPLEMENT 144

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **MARY ROSE S. TAN,** Asst. Corporate Secretary OF THE ABOVE-MENTIONED
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF EIGHT (8) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS _____ DAY OF SEP 5 - 2012 2012 IN MANDALUYONG CITY.


(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN MANDALUYONG CITY/PROVINCE, PHILIPPINES ON SEP 5 - 2012, 2012, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER PASSPORT NO. EB3645545 ISSUED AT MANILA ON SEPTEMBER 15, 2011.

DOC. NO: 185 :
PAGE NO. 38 :
BOOK NO. 11 :
SERIES OF 2012 :


NOTARY PUBLIC FOR _____ CITY/PROVINCE
Notarial Commission No. _____
Commission expires on December 31, _____
Roll of Attorney Number: 02/03/12; Mandaluyong City
PTR No. 02/03/12; Mandaluyong City Lifetime Member No. 010580; 02/09/12; Mandaluyong City
IBP No. _____
Office Address: _____

CERTIFICATION

MARY ROSE S. TAN, Assistant Corporate Secretary of SAN MIGUEL CORPORATION, with business address at SMC-HOC Building, No. San Miguel Avenue, Mandaluyong City, do solemnly swear and certify under oath that the content of the files of the Amended General Information Sheet for 2011 in the compact disc contains the exact data stated in the hard copies attached hereto.


MARY ROSE S. TAN
Assistant Corporate Secretary

SUBSCRIBED AND SWORN TO before me this SEP 5 - 2012 day of September 2012 at Mandaluyong City, Philippines, by Mary Rose S. Tan in her capacity as the Assistant Corporate Secretary of San Miguel Corporation, exhibiting to me her Passport No. EB3645545 issued on September 15, 2011 at Manila.

Doc. No. 186;
Page No. 39;
Book No. 12;
Series of 2012.


CARMELO E. DELA CRUZ
Commission No. 0164-12
Notary Public for Mandaluyong City
C/o E.P.A. 24, 2013
SMC, 30 San Miguel Ave., Mandaluyong City
Roll No. 57052
IDP No. 107284; CL 03/12; Mandaluyong City
IDP Lifetime Member No. 010580; 02/09/12; Makati City