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San Miguel Corporation

SMC

PSE Disclosure Form 17-13 - Foreign Ownership Report

Reference: Section 17.13 of the Revised Disclosure Rules

Report Type

- ☐ Daily
- ☒ Monthly

Report Date	Aug 31, 2016
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Voting Shares

Security Type	Description of Security Type	Stock Symbol	Number of Foreign-Owned Shares	Number of Local-Owned Shares	Number of Outstanding Voting Shares
Common	-	SMC	54,630,215	2,325,557,889	2,380,188,104
			54,630,215	2,325,557,889	2,380,188,104

Foreign Ownership Level of Total Outstanding Voting Shares (in %)	2.3
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Non-Voting Shares

Security Type	Description of Security Type	Stock Symbol	Number of Foreign-Owned Shares	Number of Local-Owned Shares	Number of Outstanding Non-Voting Shares
Preferred	-	SMCP1	0	279,406,667	279,406,667
Preferred	-	SMC2B	94,000	90,334,200	90,428,200
Preferred	-	SMC2C	1,218,940	254,340,460	255,559,400

Preferred	-	SMC2D	363,590	88,969,810	89,333,400
Preferred	-	SMC2E	485,300	133,514,800	134,000,100
Preferred	-	SMC2F	1,377,330	221,956,170	223,333,500
Preferred	-	SMC2G	191,660	66,474,940	66,666,600
Preferred	-	SMC2H	633,300	163,366,700	164,000,000
Preferred	-	SMC2I	1,293,500	168,039,900	169,333,400
			5,657,620	1,466,403,647	1,472,061,267

Foreign Ownership Level of Total Outstanding Shares (in %)	1.57
Foreign Ownership Limit (in %)	40

Other Relevant Information
None.

Filed on behalf by:

Name	Mary Rose Tan
Designation	Associate General Counsel and Assistant Corporate Secretary