

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

San Miguel Corporation

SMC

PSE Disclosure Form 17-13 - Foreign Ownership Report

Reference: Section 17.13 of the Revised Disclosure Rules

Report Type

- ☐ Daily
- ☒ Monthly

Report Date	May 31, 2016
-------------	--------------

Voting Shares

Security Type	Description of Security Type	Stock Symbol	Number of Foreign-Owned Shares	Number of Local-Owned Shares	Number of Outstanding Voting Shares
Common	-	SMC	55,293,652	2,323,409,440	2,378,703,092
			55,293,652	2,323,409,440	2,378,703,092

Foreign Ownership Level of Total Outstanding Voting Shares (in %)	2.32
---	------

Non-Voting Shares

Security Type	Description of Security Type	Stock Symbol	Number of Foreign-Owned Shares	Number of Local-Owned Shares	Number of Outstanding Non-Voting Shares
Preferred	-	SMCP1	0	279,406,667	279,406,667
Preferred	-	SMC2B	94,000	90,334,200	90,428,200
Preferred	-	SMC2C	1,244,440	254,314,960	255,559,400

Preferred	-	SMC2D	361,490	88,971,910	89,333,400
Preferred	-	SMC2E	485,600	133,514,500	134,000,100
Preferred	-	SMC2F	1,361,730	221,971,770	223,333,500
Preferred	-	SMC2G	936,910	65,729,690	66,666,600
Preferred	-	SMC2H	515,200	163,484,800	164,000,000
Preferred	-	SMC2I	1,405,900	167,927,500	169,333,400
			6,405,270	1,465,655,997	1,472,061,267

Foreign Ownership Level of Total Outstanding Shares (in %)	1.6
Foreign Ownership Limit (in %)	40

Other Relevant Information
None

Filed on behalf by:

Name	Mary Rose Tan
Designation	Associate General Counsel and Assistant Corporate Secretary