



107222016003286

**SECURITIES AND EXCHANGE COMMISSION**

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Company Information

SEC Registration No. PW00000277

Company Name SAN MIGUEL CORP.

Industry Classification

Company Type Stock Corporation

Document Information

Document ID 107222016003286

Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)

Document Code 17-C

Period Covered July 22, 2016

No. of Days Late 0

Department CFD

Remarks

COVER SHEET

P W - 2 7 7

S. E. C. Registration Number

S A N

M I G U E L

C O R P O R A T I O N

(Company's Full Name)

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M A N D A L U Y O N G C I T Y

M E T R O M A N I L A

P H I L I P P I N E S

(Business Address: No. Street City/Town/Province)

Atty. Mary Rose S. Tan

Contact Person

(632) 632-3000

Company Telephone Number

1 2
Month

3 1
Day

SEC FORM

1 7 - C
FORM TYPE

2nd Tuesday of June

Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17(b)(3) THEREUNDER

1. **July 22, 2016**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **PW 00000277**
3. BIR Tax Identification No. **000-060-741-000**
4. **SAN MIGUEL CORPORATION**
Exact name of registrant as specified in its charter
5. **Philippines**
(Province, country or other jurisdiction of Incorporation)
6. (SEC Use Only)
Industry Classification Code
7. **No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila**
(Address of principal office)
- 1550**
(Postal Code)
8. **(632) 632-3000**
(Registrant's telephone number, including area code)
9. **N/A**
(Former name or former address, if change since last report)
The Registrant has not changed its address since its last report to this Honorable Commission.
10. Securities registered pursuant to Sections 8 and 12 of SRC

Title of Each Class	Number of Outstanding Common and Preferred Shares as of June 30, 2016
Common Shares	2,380,178,600
Series "1" Preferred Shares	279,406,667
Series "2" Preferred Shares	
Subseries B	90,428,200
Subseries C	255,559,400
Subseries D	89,333,400
Subseries E	134,000,100
Subseries F	223,333,500
Subseries G	66,666,600
Subseries H	164,000,000
Subseries I	169,333,400
TOTAL	3,852,239,867

11. Indicate the item numbers reported herein: **Item 9**

A. Amendments to the SEC Form 17-C filed on June 27, 2016 and July 5, 2016.

The following tabulation amends the information provided in the reports (SEC Form 17-C) filed on June 27, and July 5, 2016. The amended portions are underscored and emphasized below.

Date of Disbursement	Use of Proceeds	Details	Amount in Php
24 June 2016	Investment	Additional investment in San Miguel Holdings Corp.	140,000,000.00
TOTAL DISBURSEMENTS IN THIS REPORT			140,000,000.00
TOTAL DISBURSEMENTS TO DATE			16,658,248,167.60
BALANCE OF PROCEEDS			13,113,250,279.09

Date of Disbursement	Use of Proceeds	Details	Amount in Php
30 June 2016	Investment	Additional investment in San Miguel Holdings Corp. for investment in Rapid Thoroughfares Inc./TPLEX project	259,407,000.00
TOTAL DISBURSEMENTS IN THIS REPORT			259,407,000.00
TOTAL DISBURSEMENTS TO DATE			16,917,655,167.60
BALANCE OF PROCEEDS			12,853,843,279.09

B. The following are the additional disbursements of the Company from the net proceeds of the Offering of the Series "2" Preferred Shares, Subseries G, H and I (the "Offering"):

Date of Disbursement	Use of Proceeds	Details	Amount in Php
20 July 2016	Investment	Additional investment in San Miguel Holdings Corp.	66,000,000.00
20 July 2016	Investment	Additional investment in San Miguel Holdings Corp.	120,000,000.00
TOTAL DISBURSEMENTS IN THIS REPORT			186,000,000.00
TOTAL DISBURSEMENTS TO DATE			17,103,655,167.60
BALANCE OF PROCEEDS			12,667,843,279.09

[End]

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SAN MIGUEL CORPORATION

By:


Mary Rose S. Tan
Assistant Corporate Secretary

July 22, 2016