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San Miguel Corporation

SMC

PSE Disclosure Form 17-13 - Foreign Ownership Report

Reference: Section 17.13 of the Revised Disclosure Rules

Report Type

- ☐ Daily
- ☒ Monthly

Report Date	Feb 29, 2016
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Voting Shares

Security Type	Description of Security Type	Stock Symbol	Number of Foreign-Owned Shares	Number of Local-Owned Shares	Number of Outstanding Voting Shares
Common	-	SMC	61,585,927	2,317,022,716	2,378,608,643
			61,585,927	2,317,022,716	2,378,608,643

Foreign Ownership Level of Total Outstanding Voting Shares (in %)	2.59
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Non-Voting Shares

Security Type	Description of Security Type	Stock Symbol	Number of Foreign-Owned Shares	Number of Local-Owned Shares	Number of Outstanding Non-Voting Shares
Preferred	-	SMCP1	0	279,406,667	279,406,667
Preferred	-	SMC2B	94,000	90,334,200	90,428,200
Preferred	-	SMC2C	1,030,397	254,529,003	255,559,400

Preferred	-	SMC2D	188,600	89,144,800	89,333,400
Preferred	-	SMC2E	420,000	133,580,100	134,000,100
Preferred	-	SMC2F	1,075,100	222,258,400	223,333,500
			2,808,097	1,069,253,170	1,072,061,267

Foreign Ownership Level of Total Outstanding Shares (in %)	1.87
Foreign Ownership Limit (in %)	40

Other Relevant Information
None

Filed on behalf by:

Name	Mary Rose Tan
Designation	Associate General Counsel and Assistant Corporate Secretary