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San Miguel Corporation

SMC

PSE Disclosure Form 17-13 - Foreign Ownership Report

Reference: Section 17.13 of the Revised Disclosure Rules

Report Type

- ☐ Daily
- ☒ Monthly

Report Date	Mar 31, 2016
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Voting Shares

Security Type	Description of Security Type	Stock Symbol	Number of Foreign-Owned Shares	Number of Local-Owned Shares	Number of Outstanding Voting Shares
Common	-	SMC	61,652,787	2,317,003,968	2,378,656,755
			61,652,787	2,317,003,968	2,378,656,755

Foreign Ownership Level of Total Outstanding Voting Shares (in %)	2.59
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Non-Voting Shares

Security Type	Description of Security Type	Stock Symbol	Number of Foreign-Owned Shares	Number of Local-Owned Shares	Number of Outstanding Non-Voting Shares
Preferred	-	SMCP1	0	279,406,667	279,406,667
Preferred	-	SMC2B	94,000	90,334,200	90,428,200
Preferred	-	SMC2C	1,217,440	254,341,960	255,559,400

Preferred	-	SMC2D	359,890	88,973,510	89,333,400
Preferred	-	SMC2E	484,900	133,515,200	134,000,100
Preferred	-	SMC2F	1,259,980	222,073,520	223,333,500
Preferred	-	SMC2G	15,500	66,651,100	66,666,600
Preferred	-	SMC2H	88,700	163,911,300	164,000,000
Preferred	-	SMC2I	738,500	168,594,900	169,333,400
			4,258,910	1,467,802,357	1,472,061,267

Foreign Ownership Level of Total Outstanding Shares (in %)	1.71
Foreign Ownership Limit (in %)	40

Other Relevant Information
None

Filed on behalf by:

Name	Mary Rose Tan
Designation	Associate General Counsel and Assistant Corporate Secretary