



SAN MIGUEL CORPORATION

Office of the General Counsel

April 20, 2015

The Philippine Stock Exchange, Inc.
Disclosure Department
3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head - Disclosure Department

Gentlemen:

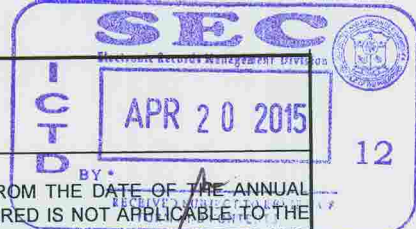
We are submitting herewith the General Information Sheet (GIS) of the Company as of April 14, 2015, which was filed with the Securities and Exchange Commission this afternoon.

Very truly yours,

Virgilio S. Jacinto
Corporate Secretary

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2014
STOCK CORPORATION



GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION		DATE REGISTERED: 9/21/1913
BUSINESS/TRADE NAME:		FISCAL YEAR END: December 31
SEC REGISTRATION NUMBER: PW-277		CORPORATE TAX IDENTIFICATION NUMBER (TIN) 041-000-060-741
DATE OF ANNUAL MEETING PER BY-LAWS: 2nd Tuesday of June		WEBSITE/URL ADDRESS: http://www.sanmiguel.com.ph
ACTUAL DATE OF ANNUAL MEETING: June 10, 2014		E-MAIL ADDRESS: rdeguzman@smg.sanmiguel.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila, Philippines		FAX NUMBER: (632) 6323364
COMPLETE BUSINESS ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila, Philippines		TELEPHONE NUMBER(S): (632) 632-3000
NAME OF EXTERNAL AUDITOR: KPMG R. G. MANABAT & Co. CPAs SIGNING PARTNER: JOSE P. JAVIER, JR.		SEC ACCREDITATION NUMBER (if applicable): N/A
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Manufacturing food, beverages, packaging, fuel & energy, power, infrastructure, telecommunications, property.		INDUSTRY CLASSIFICATION: N/A
		GEOGRAPHICAL CODE: N/A

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
Top Frontier Investment Holdings, Inc.	CS200803939	5th Floor., ENZO Bldg., 399 Sen. Gil J. Puyat Ave., Makati City 1200
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
San Miguel Brewery Inc.	CS200711828	No. 40 San Miguel Avenue, Mandaluyong City
San Miguel Pure Foods Company., Inc.	11840	23rd Floor, The JMT Corporate Condo., ADB Ave. Ortigas, Pasig City
SMC Global Power Holdings Corp.	CS200801099	155 Edsa, Bgry. Wack Wack, Mandaluyong City
Ginebra San Miguel Inc.	142312	3rd & 6th Flrs, SMPC, St. Francis St., Ortigas Center, Mand. City
Petron Corporation	31171	San Miguel Head Office Complex, 40 San Miguel Ave. Mand. City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

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Corporate Name:

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

Yes

☐

No

☒

Please check the appropriate box:

1.

- ☐ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- ☐ m. Entities administering or otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4. ☐

Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. ☐

Jewelry dealers in precious stones, who, as a business, trade in precious stone

6.

Company service providers which, as a business, provide any of the following services to third parties:

- ☐ a. acting as a formation agent of juridical persons
- ☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
- ☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

- ☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7. Persons who provide any of the following services:

- ☐ a. managing of client money, securities or other assets
- ☐ b. management of bank, savings or securities accounts
- ☐ c. organization of contributions for the creation, operation or management of companies
- ☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. ☐ None of the above

Describe nature of business:

Manufacturing food, beverages, packaging, fuel and energy, power, infrastructure, telecommunications, property.

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

Yes

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No

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by way of compliance with requirements for loans

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION							
CAPITAL STRUCTURE (As of April 14, 2015)							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)			
	common	3,790,000,000	5.00	18,950,000,000.00			
	preferred S1	1,110,000,000	5.00	5,550,000,000.00			
	preferred S2	1,100,000,000	5.00	5,500,000,000.00			
TOTAL		6,000,000,000	TOTAL P	30,000,000,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	35,729	common	2,291,146,532	266,053,685	5.00	11,455,732,660.00	96.327%
	3	preferred 1	279,406,667		5.00	1,397,033,335.00	100.000%
	647	preferred 2A	717,356,099		5.00	3,586,780,495.00	99.493%
	102	preferred 2B	90,319,140		5.00	451,595,700.00	99.879%
	176	preferred 2C	254,752,457		5.00	1,273,762,285.00	99.684%
TOTAL		3,632,980,895	TOTAL	TOTAL P	18,164,904,475.00		
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP) 54.054%	% OF OWNERSHIP
see attached	1,305	common	87,362,949	87,362,949	5.00	436,814,745.00	3.674%
see attached	4	preferred 2A	3,656,301		5.00	18,281,505.00	0.507%
see attached	2	preferred 2B	109,060		5.00	545,300.00	0.121%
see attached	5	preferred 2C	806,943		5.00	4,034,715.00	0.316%
Percentage of Foreign Equity : 2.468%		TOTAL	91,935,253	TOTAL	TOTAL P	459,676,265.00	
TOTAL SUBSCRIBED P						18,624,580,740.00	
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	35,729	common	2,291,146,532	5.00	11,455,732,660.00	96.327%	
	3	preferred 1	279,406,667	5.00	1,397,033,335.00	100.000%	
	647	preferred 2A	717,356,099	5.00	3,586,780,495.00	99.493%	
	102	preferred 2B	90,319,140	5.00	451,595,700.00	99.879%	
	176	preferred 2C	254,752,457	5.00	1,273,762,285.00	99.684%	
TOTAL		3,632,980,895	TOTAL P	18,164,904,475.00			
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
see attached	1,305	common	87,362,949	5.00	436,814,745.00	3.674%	
see attached	4	preferred 2A	3,656,301	5.00	18,281,505.00	0.507%	
see attached	2	preferred 2B	109,060	5.00	545,300.00	0.121%	
see attached	5	preferred 2C	806,943	5.00	4,034,715.00	0.316%	
TOTAL		91,935,253	TOTAL P	459,676,265.00			
TOTAL PAID-UP P						18,624,580,740.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

COMMON

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Apr 14, 2015

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
American Samoan	1	379	0.000000 %
Austrian	3	7,210	0.000303 %
Australian	12	146,402	0.006155 %
Belgian	1	44	0.000000 %
Canadian	24	226,063	0.009504 %
Swiss	8	58,196	0.002447 %
Chinese	472	3,164,639	0.133051 %
German	18	84,048	0.003534 %
Danish	6	4,779	0.000201 %
Spanish	121	3,215,947	0.135209 %
French	1	3,491	0.000147 %
Chinese/Hong Kong	1	108	0.000000 %
Irish	3	2,480	0.000104 %
Israeli	3	1,574	0.000000 %
Indian	4	69,556	0.002924 %
Italian	1	1,470	0.000000 %
Jamaican	1	7,636	0.000321 %
Japanese	15	24,240	0.001019 %
Korean	5	10,429	0.000438 %
Malaysian	5	747	0.000000 %
Dutch	3	4,851	0.000204 %
Others	14	73,498,265	3.090098 %
Filipino	35,729	2,291,146,532	96.326988 %
French	1	8,600	0.000362 %
Portuguese	4	7,837	0.000329 %
Swedish	3	16,455	0.000692 %
Singaporean	1	1,100	0.000000 %
Taiwanese	5	68,231	0.002869 %
Ukrainian	1	10,000	0.000420 %
British	37	395,114	0.016612 %
American	531	6,323,058	0.265841 %
TOTALS :	37,034	2,378,509,481	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Apr 14, 2015

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Chinese	1	40,000	0.005548 %
Indian	1	16,000	0.002219 %
Others	1	3,593,701	0.498424 %
Filipino	647	717,356,099	99.492893 %
American	1	6,600	0.000915 %
TOTALS :	651	721,012,400	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Apr 14, 2015

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Chinese	1	500	0.000553 %
Others	1	108,560	0.120051 %
Filipino	102	90,319,140	99.879396 %
TOTALS :	104	90,428,200	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Apr 14, 2015

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Chinese	2	21,500	0.008413 %
Indian	2	35,500	0.013891 %
Others	1	749,943	0.293452 %
Filipino	176	254,752,457	99.684244 %
TOTALS :	181	255,559,400	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Apr 14, 2015

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Filipino	3	279,406,667	100.000000 %
TOTALS :	3	279,406,667	100.000000 %

*** END OF REPORT ***

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION							
DIRECTORS / OFFICERS (As of June 10, 2014)							
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
1. Eduardo M. Cojuangco, Jr. 136 - 9th St., Balete Drive, Quezon City	N	C	M	Y	Chairman and CEO	Exec/C	104-095-966 Filipino
2. Ramon S. Ang 671 Notre Dame St., Wack-Wack Subd. Mandaluyong City	N	M	M	Y	President and COO	Exec/M N/M	118-247-725 Filipino
3. Estelito P. Mendoza 52 Real St., Urdaneta Village, Makati City	N	M	M	Y	Chairman/ NHC	N/C A/M Exec/M	106-190-582 Filipino
4. Iñigo U. Zobel No. 6 Banaba Rd., South Forbes Park, Makati City	N	M	M	Y	N/A	Exec/M	106-226-775 Filipino
5. Winston F. Garcia 86 Juan Luna St., San Lorenzo Village, Makati City	N	I	M	Y	N/A	A/M C/M	114-628-925 Filipino
6. Menardo R. Jimenez 2399 Mabolo Street, Dasmariñas Village, Makati City	N	M	M	Y	Chairman/ ECC	C/C Exec/M	108-151-393 Filipino
7. Leo S. Alvez 1-49 Cor. Evangelista St., A Bonifacio Sts. Phase IV, AFPOVAI, Western Bicutan	N	M	M	Y	N/A	A/M N/M	137-871-293 Filipino
8. Aurora T. Calderon No. 27 Carrot Street, Valle Verde 5 Pasig City	N	M	F	Y	N/A	C/M	133-973-725 Filipino
9. Alexander J. Poblador Unit 3103 The Regency at Salcedo, Todecillas St., Salcedo Village, Makati	N	M	M	Y	N/A	N/M	106-973-841 Filipino
10. Joselito D. Campos, Jr. 12 La Carlota, Alabang Hills Village, Muntinlupa City	N	M	M	Y	N/A	C/M	128-427-340 Filipino
11. Horacio C. Ramos Blk. 2, Lot 5, Villa Concepcion Townhomes, Cong. Ave., Bgry. Toro, Quezon City	N	M	M	Y	N/A	N/A	133-208-632 Filipino
12. Ferdinand K. Constantino 95 Celery Drive, Valle Verde V, Pasig City	N	M	M	Y	Chief Finance Officer	Exec/M A/M C/M N/M	119-123-901 Filipino
13. Reynato S. Puno 13 Julius Street, Don Jose Heights, Commonwealth Ave., Quezon City	N	I	M	Y	N/A	C/M N/M	118-014-622 Filipino
14. Thomas A. Tan Room 305, Narra Building, 2276 Pasong Tamo Extension, Makati City	N	M	M	Y	N/A	N/A	110-475-921-000 Filipino
15. Margarito B. Teves 411 Ambuklao Street, Ayala Alabang	N	I	M	Y	Chairman/ Audit	A/C	105-549-310 Filipino
INSTRUCTIONS: FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE. FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.							

GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME: SAN MIGUEL CORPORATION							
DIRECTORS / OFFICERS (As of June 10, 2014)							
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
1. Eduardo M. Cojuangco, Jr. 136 - 9th St., Balete Drive, Quezon City	N	C	M	Y	Chairman and CEO	Exec/C	104-095-966 Filipino
2. Ramon S. Ang 671 Notre Dame St., Wack-Wack Subd. Mandaluyong City	N	M	M	Y	President and COO	Exec/M N/M	118-247-725 Filipino
3. Estelito P. Mendoza 52 Real St., Urdaneta Village, Makati City	N	M	M	Y	Chairman/ NHC	N/C A/M Exec/M	106-190-582 Filipino
4. Iñigo U. Zobel No. 6 Banaba Rd., South Forbes Park, Makati City	N	M	M	Y	N/A	Exec/M	106-226-775 Filipino
5. Winston F. Garcia 86 Juan Luna St., San Lorenzo Village, Makati City	N	I	M	Y	N/A	A/M C/M	114-628-925 Filipino
6. Menardo R. Jimenez 2399 Mabolo Street, Dasmariñas Village, Makati City	N	M	M	Y	Chairman/ ECC	C/C Exec/M	108-151-393 Filipino
7. Leo S. Alvez 1-49 Cor. Evangelista St., A Bonifacio Sts. Phase IV, AFPOVAI, Western Bicutan	N	M	M	Y	N/A	A/M N/M	137-871-293 Filipino
8. Aurora T. Calderon No. 27 Carrot Street, Valle Verde 5 Pasig City	N	M	F	Y	N/A	C/M	133-973-725 Filipino
9. Alexander J. Poblador Unit 3103 The Regency at Salcedo, Todecillas St., Salcedo Village, Makati	N	M	M	Y	N/A	N/M	106-973-841 Filipino
10. Joselito D. Campos, Jr. 12 La Carlota, Alabang Hills Village, Muntinlupa City	N	M	M	Y	N/A	C/M	128-427-340 Filipino
11. Horacio C. Ramos Blk. 2, Lot 5, Villa Concepcion Townhomes, Cong. Ave., Bgry. Toro, Quezon City	N	M	M	Y	N/A	N/A	133-208-632 Filipino
12. Ferdinand K. Constantino 95 Celery Drive, Valle Verde V, Pasig City	N	M	M	Y	Chief Finance Officer	Exec/M A/M C/M N/M	119-123-901 Filipino
13. Reynato S. Puno 13 Julius Street, Don Jose Heights, Commonwealth Ave., Quezon City	N	I	M	Y	N/A	C/M N/M	118-014-622 Filipino
14. Thomas A. Tan Room 305, Narra Building, 2276 Pasong Tamo Extension, Makati City	N	M	M	Y	N/A	N/A	110-475-921-000 Filipino
15. Margarito B. Teves 411 Ambuklao Street, Ayala Alabang	N	I	M	Y	Chairman/ Audit	A/C	105-549-310 Filipino

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

PLEASE PRINT LEGIBLY

SAN MIGUEL CORPORATION

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GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **SAN MIGUEL CORPORATION**

TOTAL NUMBER OF STOCKHOLDERS: **37,878** NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES E **36,563**

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: **P1,217,050 Million (consolidated)**

STOCKHOLDER'S INFORMATION (As of April 14, 2015)

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
1. Top Frontier Investment Holdings, Inc. Filipino 5F, Enzo Bldg., 399 Sen. Gil Puyat Ave., Makati City	common	1,573,100,340	7,865,501,700.00	42.23	7,865,501,700.00	006990128
	TOTAL	1,573,100,340	7,865,501,700.00			
2. PCD Nominee Corporation Filipino 37th Flr., Tower 1 Bldg. The Enterprise, 6766 Ayala, Makati City	common	47,534,924	237,674,620.00	26.34	237,674,620.00	477484900
	preferred	933,552,616	4,667,763,080.00		4,667,763,080.00	
	TOTAL	981,087,540	4,905,437,700.00			
3. Privado Holdings, Corp Filipino Rm. 306, Narra Bldg., 2276, Pasong Tamo Ext., Makati City	common	368,140,516	1,840,702,580.00	9.88	1,840,702,580.00	118247725
	TOTAL	368,140,516	1,840,702,580.00			
4. PCD Nominee Corporation Filipino 37th Flr., Tower 1 Bldg. The Enterprise, 6766 Ayala, Makati City	common	132,345,998	661,729,990.00	3.55	661,729,990.00	477484900
					0.00	
	TOTAL	132,345,998	661,729,990.00			
5. Metroplex Holdings Corporation Filipino 5F Universal Reinsurance Bldg Paseo de Roxas, Makati City	preferred	106,824,534	534,122,670.00	2.87	534,122,670.00	477484900
	TOTAL	106,824,534	534,122,670.00			
6. Lucena Holdings Corporation Filipino 5F Universal Reinsurance Bldg Paseo de Roxas, Makati City	preferred	89,860,133	449,300,665.00	2.41	449,300,665.00	000444210000
	TOTAL	89,860,133	449,300,665.00			
7. Gingoog Holdings Corporation 5F Universal Reinsurance Bldg Paseo de Roxas, Makati City	common	1,830,082	9,150,410.00	2.33	9,150,410.00	47123211
	preferred	84,822,000	424,110,000.00			
	TOTAL	86,652,082	433,260,410.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			16,690,055,715.00			
TOTAL AMOUNT OF PAID-UP CAPITAL					16,265,945,715.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 37,878			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 36,563			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P1,217,050 Million (consolidated)						
STOCKHOLDER'S INFORMATION (As of April 14, 2015)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. PCD Nominee Corporation Non-Filipino 37th Flr., Tower 1 Bldg. The Enterprise, 6766 Ayala, Makati City	common	73,409,972	367,049,860.00	2.09	367,049,860.00 22,261,020.00	000533303
	preferred	4,452,204	22,261,020.00			
	TOTAL	77,862,176	389,310,880.00			
9. China Banking Corporation 8745 Paseo de Roxas cor. Villar St., Makati, Metro Manila	preferred	44,444,400	222,222,000.00	1.19	222,222,000.00	008335445
	TOTAL	44,444,400	222,222,000.00			
10. PCGG In Trust for the Comprehensive Agrarian Reform Program - Filipino 6th Floor, Philcomcen Building, 1600 Pasig, Metro Manila	common	27,636,339	138,181,695.00	0.74	138,181,695.00	000770637000
	TOTAL	27,636,339	138,181,695.00			
11. San Miguel Corporation Retirement Plan - Filipino SMC RFO 24/F SMPC #7 St. Francis St. Mandaluyong City	common	15,001	75,005.00	0.71	75,005.00	5037539000
	preferred	26,435,700	132,178,500.00			
	TOTAL	26,450,701	132,253,505.00			
12. G & E Shareholdings, Inc. Filipino 5/F ECJ Building Real St cor Arsobispo Intramuros, Manila	common	15,000,000	75,000,000.00	0.40	75,000,000.00 0.00	47123211
	TOTAL	15,000,000	75,000,000.00			
13. GSIS Provident Fund Filipino 5th Floor, Core G, Level 4, GSIS Building Financial Center, Pasay City	preferred	3,966,700	19,833,500.00	0.11	19,833,500.00	294447633
	TOTAL	3,966,700	19,833,500.00			
14. Sysmart Corporation Filipino 10/F L.V. Locsin Building 6752 Ayala cor. Makati Ave. Makati City	common	3,457,000	17,285,000.00	0.09	17,285,000.00	294447633
	TOTAL	3,457,000	17,285,000.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			994,086,580.00			
TOTAL AMOUNT OF PAID-UP CAPITAL					861,908,080.00	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: SAN MIGUEL CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 37,878			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 36,563			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:					P1,217,050 Million (consolidated)	
STOCKHOLDER'S INFORMATION (As of April 14, 2015)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15. Petron Corporation Employees' Retirement Plan - Filipino SMC RFO 24/F SMPC #7 St. Francis St. Mandaluyong City	preferred	2,000,000	10,000,000.00	0.05	10,000,000.00	344560000
	TOTAL	2,000,000	10,000,000.00			
16. Petron Corporation Employees' Retirement Plan - Filipino SMC RFO 24/F SMPC #7 St. Francis St. Mandaluyong City	preferred	2,000,000	10,000,000.00	0.05	10,000,000.00	104095966
	TOTAL	2,000,000	10,000,000.00			
17. Everett Steamship Corporation Filipino Rm. 501 B.F. Condominium Bldg. Andres Soriano 1000 Intramuros, Manila	common	1,903,330	9,516,650.00	0.05	9,516,650.00	533303000
	TOTAL	1,903,330	9,516,650.00			
18. Eduardo M. Cojuangco, Jr. Filipino 136-9th Street, Balete Drive, Quezon City	common	1,718,679	8,593,395.00	0.05	8,593,395.00	2601939000
					0.00	
	TOTAL	1,718,679	8,593,395.00			
19. San Miguel Corporation Retirement Plan - Filipino SMC RFO 24/F SMPC #7 St. Francis St. Mandaluyong City	preferred	1,584,800	7,924,000.00	0.04	7,924,000.00	1587693000
	TOTAL	1,584,800	7,924,000.00			
20. PAC Rim Realty & Dev. Corp. Filipino 24 Neptune St. Congressional Ave. Proj. 6 Quezon City	common	912,050	4,560,250.00	0.04	4,560,250.00	257828518
	preferred	667,000	3,335,000.00			
	TOTAL	1,579,050	7,895,250.00			
21. OTHERS (Indicate the number of the remaining stockholders) 37,858	Common	146,505,250	732,526,250.00	0.05	732,526,250.00	N/A
	preferred	30,796,580	153,982,900.00		153,982,900.00	
	TOTAL	177,301,830	886,509,150.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			940,438,445.00			
TOTAL AMOUNT OF PAID-UP CAPITAL					937,103,445.00	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY			
CORPORATE NAME: SAN MIGUEL CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION		AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS		Please refer to SEC Form 17-A filed on April 15, 2015	N/A
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)		Please refer to SEC Form 17-A filed on April 15, 2015	N/A
1.3 LOANS/ CREDITS/ ADVANCES		Please refer to SEC Form 17-A filed on April 15, 2015	N/A
1.4 GOVERNMENT TREASURY BILLS		Please refer to SEC Form 17-A filed on April 15, 2015	N/A
1.5 OTHERS		Please refer to SEC Form 17-A filed on April 15, 2015	N/A
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N/A		N/A	N/A
3. TREASURY SHARES (as of April 14, 2015)		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
904,752,537 Common 691,099,686 Preferred		1,595,852,223	29.99%
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR			P 66.212 billion
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND		AMOUNT (PhP)	DATE DECLARED
5.1 CASH		P18.74375	please see attached
5.2 STOCK		N/A	N/A
5.3 PROPERTY		N/A	N/A
TOTAL		P	
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
Exchangeable Bonds	1,077,573	86,679,972.12	
SMC LTIP	see attached	see attached	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	Permit to Sell SEC CFD Order No. 135, Series of 2012	N/A	N/A
DATE ISSUED:	8/10/2013	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) 64.5 Million Directors' Fees, not inclusive of per diems	TOTAL NO. OF OFFICERS 72	TOTAL NO. OF RANK & FILE EMPLOYEES 100	TOTAL MANPOWER COMPLEMENT 172

NOTE: USE ADDITIONAL SHEET IF NECESSARY

CASH DIVIDENDS DECLARATION 2014

ISSUER	TYPE	SEQ	RATE	DECLARATION	RECORD DATE	PAYMENT DATE
SMC	COMMON	2	0.35	April 10, 2014	April 29, 2014	May 16, 2014
SMC	COMMON	3	0.35	June 10, 2014	June 27, 2014	July 21, 2014
SMC	COMMON	4	0.35	September 18, 2014	October 17, 2014	November 7, 2014
SMC	COMMON	1	0.35	December 11, 2014	January 7, 2015	February 2, 2015
SMC2A	PREFERRED	2	1.40625	May 12, 2014	June 13, 2014	June 27, 2014
SMC2B	PREFERRED	2	1.429688	May 12, 2014	June 13, 2014	June 27, 2014
SMC2C	PREFERRED	2	1.50	May 12, 2014	June 13, 2014	June 27, 2014
SMC2A	PREFERRED	3	1.40625	May 12, 2014	September 11, 2014	September 26, 2014
SMC2B	PREFERRED	3	1.429688	May 12, 2014	September 11, 2014	September 26, 2014
SMC2C	PREFERRED	3	1.50	May 12, 2014	September 11, 2014	September 26, 2014
SMC2A	PREFERRED	4	1.40625	November 10, 2014	November 28, 2014	December 23, 2014
SMC2B	PREFERRED	4	1.429688	November 10, 2014	November 28, 2014	December 23, 2014
SMC2C	PREFERRED	4	1.50	November 10, 2014	November 28, 2014	December 23, 2014
SMC2A	PREFERRED	1	1.40625	November 10, 2014	February 27, 2015	March 25, 2015
SMC2B	PREFERRED	1	1.429688	November 10, 2014	February 27, 2015	March 25, 2015
SMC2C	PREFERRED	1	1.50	November 10, 2014	February 27, 2015	March 25, 2015

SMC Long-Term Incentive Plan (LTIP)**Summary of Exercised Stock Options for the year 2014**

DATE	NO. OF SHARES	AMOUNT
1/2/2014	8,118	471,249.90
1/27/2014	3,631	147,055.50
1/27/2014	4	232.20
3/6/2014	1,625	65,812.50
3/14/2014	2,482	144,080.10
3/18/2014	950	55,147.50
3/19/2014	1,588	64,314.00
3/21/2014	2,454	99,387.00
4/1/2014	605	35,120.25
4/22/2014	3,102	180,071.10
4/22/2014	596	24,138.00
5/8/2014	1,033	59,965.65
5/19/2014	2,795	162,249.75
5/19/2014	1,031	41,755.50
7/7/2014	996	63,246.00
7/7/2014	1,137	46,048.50
7/7/2014	1,740	101,007.00
7/7/2014	3,114	235,107.00
7/28/2014	1,392	56,376.00
7/30/2014	1,936	78,408.00
7/30/2014	2,958	171,711.90
8/12/2014	2,487	144,370.35
9/1/2014	850	34,425.00
9/1/2014	1,320	76,626.00
9/10/2014	2,524	102,222.00
9/10/2014	2,643	153,426.15
9/16/2014	2,391	96,835.50
9/16/2014	1,872	108,669.60
9/17/2014	917	37,138.50
9/17/2014	1,434	83,243.70
9/29/2014	18,628	1,182,878.00
9/29/2014	24,678	999,459.00
9/29/2014	17,217	999,446.85
9/29/2014	12,418	937,559.00
11/13/2014	2,626	106,353.00
11/13/2014	5,636	327,169.80
1/16/2015	1,236	50,058.00
1/16/2015	1,910	110,875.50
2/6/2015	1,693	107,505.50
2/6/2015	9,448	713,324.00
2/9/2015	4,612	348,206.00
2/9/2015	2,618	166,243.00

2/10/2015	3,612	272,706.00
2/10/2015	3,630	147,015.00
2/10/2015	5,546	321,945.30
2/10/2015	10,199	770,024.50
2/11/2015	7,224	458,724.00
2/11/2015	3,401	256,775.50
2/11/2015	3,396	197,137.80
2/12/2015	3,512	265,156.00
2/13/2015	2,429	183,389.50
2/16/2015	4,003	302,226.50
2/18/2015	1,354	54,837.00
2/18/2015	2,102	122,021.10
2/23/2015	6,800	431,800.00
2/23/2015	5,534	417,817.00
2/24/2015	148,875	11,240,062.50
2/24/2015	20,262	1,286,637.00
2/25/2015	4,414	280,289.00
2/25/2015	9,699	732,274.50
2/26/2015	40,000	3,020,000.00
2/27/2015	21,023	1,587,236.50
2/27/2015	8,856	562,356.00
3/2/2015	21,271	1,605,960.50
3/2/2015	4,529	287,591.50
3/13/2015	1,159	67,279.95

Total	505,275	34,059,780.45
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I, **Virgilio S. Jacinto,**
(NAME)

Corporate Secretary OF THE ABOVE-MENTIONED
(POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF (24) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 20th DAY OF APRIL, 2015 IN Mandaluyong City.



(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN MANDALUYONG CITY, CITY/PROVINCE, PHILIPPINES ON APR 20 2015, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS COMPETENT EVIDENCE OF IDENTITY PASSPORT NO. EB0971552 ISSUED AT MANILA ON September 17, 2010.

DOC. NO: 177
PAGE NO. 31
BOOK NO. 2
SERIES OF 2015 :

NOTARY PUBLIC FOR _____ CITY/PROVINCE

Notarial Commission No. _____

Commission expires on December 31, _____

Roll of Attorney Number _____

PTR No. _____

IBP No. _____

Office Address: _____

RICARDO E. BERNABE III

Commission No. 0416-14

Notary Public for Mandaluyong City

Until Dec. 31, 2015

SMC, 40 San Miguel Ave., Mandaluyong City

Roll No. 61400

PTR No. 2253811; 01/07/15; Mandaluyong City

IBP Lifetime Member No. 011609, 03/08/13; RSM