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**SECURITIES AND EXCHANGE COMMISSION**

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Company Information

SEC Registration No. PW00000277

Company Name SAN MIGUEL CORP.

Industry Classification

Company Type Stock Corporation

Document Information

Document ID 110132015001311

Document Type GENERAL INFORMATION SHEET

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S. E. C. Registration Number

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(Company's Full Name)

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P	H	I	L	I	P	P	I	N	E	S									

(Business Address: No. Street City/Town/Province)

Atty. Mary Rose S. Tan

Contact Person

(632) 632-3000

Company Telephone Number

1	2
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Month

3	1
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Day

(GIS as of September 21, 2015)

S	E	C	-	F	O	R	M
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FORM TYPE

2nd Tuesday of June

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Month Day

Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

--

Total No. of Stockholders

Total Amount of Borrowings

--	--

Domestic Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I. D.

Cashier

S T A M P S

Remarks = pls. Use black ink for scanning purposes

GENERAL INFORMATION SHEET (GIS) FOR THE YEAR 2015 STOCK CORPORATION		
GENERAL INSTRUCTIONS: 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N/A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING. 2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED. 3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION. 4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE. 5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY. 6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED. 7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS		
===== PLEASE PRINT LEGIBLY =====		
CORPORATE NAME: SAN MIGUEL CORPORATION	DATE REGISTERED: 8/21/1913	
BUSINESS/TRADE NAME:	FISCAL YEAR END: December 31	
SEC REGISTRATION NUMBER: PW-277	CORPORATE TAX IDENTIFICATION NUMBER (TIN) 000-060-741-000	
DATE OF ANNUAL MEETING PER BY-LAWS: 2nd Tuesday of June	WEBSITE/URL ADDRESS: http://www.sanmiguel.com.ph	
ACTUAL DATE OF ANNUAL MEETING: June 9, 2015	E-MAIL ADDRESS: rdeguzman@smg.sanmiguel.com.ph	
COMPLETE PRINCIPAL OFFICE ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila, Philippines	FAX NUMBER: (632) 6323364	
COMPLETE BUSINESS ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila, Philippines	TELEPHONE NUMBER(S): (632) 632-3000	
NAME OF EXTERNAL AUDITOR: KPMG R. G. MANABAT & Co. CPAs SIGNING PARTNER: JOSE P. JAVIER, JR.	SEC ACCREDITATION NUMBER (if applicable): N/A	
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Manufacturing food, beverages, packaging, fuel & energy, power, infrastructure, telecommunications, property.	INDUSTRY CLASSIFICATION: N/A	GEOGRAPHICAL CODE: N/A
===== INTERCOMPANY AFFILIATIONS =====		
PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
Top Frontier Investment Holdings, Inc.	CS200803939	5th Floor., ENZO Bldg., 399 Sen. Gil J. Puyat Ave., Makati City 1200
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
San Miguel Brewery Inc.	CS200711828	No. 40 San Miguel Avenue, Mandaluyong City
San Miguel Pure Foods Company., Inc.	11840	23rd Floor, The JMT Corporate Condo., ADB Ave. Ortigas, Pasig City
SMC Global Power Holdings Corp.	CS200801099	155 Edsa, Bgry. Wack Wack, Mandaluyong City
Ginebra San Miguel Inc.	142312	3rd & 6th Flrs, SMPC, St. Francis St., Ortigas Center, Mand. City
Petrone Corporation	31171	San Miguel Head Office Complex, 40 San Miguel Ave. Mand. City
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name:

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

Yes

☐

No

☒

Please check the appropriate box:

1.

- ☐ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

4. ☐

Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. ☐

Jewelry dealers in precious stones, who, as a business, trade in precious stone

6.

Company service providers which, as a business, provide any of the following services to third parties:

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

☐ a. acting as a formation agent of juridical persons

☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- ☐ m. Entities administering or otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

7. Persons who provide any of the following services:

☐ a. managing of client money, securities or other assets☐ b. management of bank, savings or securities accounts☐ c. organization of contributions for the creation, operation or management of companies

☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. ☐ None of the above

Describe nature of business:

Manufacturing food, beverages, packaging, fuel and energy, power, infrastructure, telecommunications, property.

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

Yes

☒

No

☐

by way of compliance with requirements for loans

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION							
CAPITAL STRUCTURE (As of September 21, 2015)							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php) (No. of shares X Par/Stated Value)			
	common	3,790,000,000	5.00	18,950,000,000.00			
	preferred S1	300,000,000	5.00	1,500,000,000.00			
	preferred S2	1,910,000,000	5.00	9,550,000,000.00			
TOTAL		6,000,000,000	TOTAL P	30,000,000,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
	35,491	common	2,302,702,878	280,571,879	5.00	11,513,514,390.00	96.812%
	3	preferred 1	279,406,667		5.00	1,397,033,335.00	100.000%
	100	preferred 2B	90,334,200		5.00	451,671,000.00	99.896%
	170	preferred 2C	254,654,857		5.00	1,273,274,285.00	99.646%
	1	preferred 2D	88,088,400		5.00	440,442,000.00	98.606%
	1	preferred 2E	132,579,200		5.00	662,896,000.00	98.940%
	1	preferred 2F	220,928,700		5.00	1,104,643,500.00	98.923%
TOTAL		3,368,694,902	TOTAL	TOTAL P	16,843,474,510.00		
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
see attached	1,303	common	75,822,100	75,822,100	5.00	379,110,500.00	3.188%
see attached	2	preferred 2B	94,000		5.00	470,000.00	0.104%
see attached	6	preferred 2C	904,543		5.00	4,522,715.00	0.359%
see attached	1	preferred 2D	1,245,000		5.00	6,225,000.00	1.394%
see attached	1	preferred 2E	1,420,900		5.00	7,104,500.00	1.060%
see attached	1	preferred 2F	2,404,800		5.00	12,024,000.00	1.077%
Percentage of Foreign Equity : 2.373%		TOTAL	81,891,343	TOTAL	TOTAL P	409,456,715.00	
TOTAL SUBSCRIBED					P	17,252,931,225.00	
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP	
	35,491	common	2,302,702,878	5.00	11,513,514,390.00	96.812%	
	3	preferred 1	279,406,667	5.00	1,397,033,335.00	100.000%	
	100	preferred 2B	90,334,200	5.00	451,671,000.00	99.896%	
	170	preferred 2C	254,654,857	5.00	1,273,274,285.00	99.646%	
	1	preferred 2D	88,088,400	5.00	440,442,000.00	98.606%	
	1	preferred 2E	132,579,200	5.00	662,896,000.00	98.940%	
	1	preferred 2F	220,928,700	5.00	1,104,643,500.00	98.923%	
TOTAL		3,368,694,902	TOTAL	P	16,843,474,510.00		
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP	
see attached	1,303	common	75,822,100	5.00	379,110,500.00	3.188%	
see attached	2	preferred 2B	94,000	5.00	470,000.00	0.104%	
see attached	6	preferred 2C	904,543	5.00	4,522,715.00	0.359%	
see attached	1	preferred 2C	1,245,000	5.00	6,225,000.00	1.394%	
see attached	1	preferred 2E	1,420,900	5.00	7,104,500.00	1.060%	
see attached	1	preferred 2F	2,404,800	5.00	12,024,000.00	1.077%	
TOTAL		81,891,343	TOTAL	P	409,456,715.00		
TOTAL PAID-UP					P	17,252,931,225.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

COMMON

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Sep 21, 2015

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Austrian	3	7,210	0.000303 %
Australian	15	162,832	0.006846 %
Belgian	1	44	0.000000 %
Canadian	25	227,056	0.009546 %
Swiss	7	55,696	0.002342 %
Chinese	470	3,083,789	0.129651 %
German	18	84,048	0.003534 %
Danish	6	4,779	0.000201 %
Spanish	119	2,837,926	0.119315 %
French	1	3,491	0.000147 %
Chinese/Hong Kong	1	108	0.000000 %
Irish	3	2,480	0.000104 %
Israeli	3	1,574	0.000000 %
Indian	4	69,556	0.002924 %
Italian	1	1,470	0.000000 %
Jamaican	1	7,636	0.000321 %
Japanese	15	24,240	0.001019 %
Korean	5	10,429	0.000438 %
Malaysian	5	747	0.000000 %
Dutch	3	4,851	0.000204 %
Others	14	62,422,433	2.624418 %
Filipino	35,491	2,302,702,878	96.812222 %
French	1	8,600	0.000362 %
Portuguese	4	7,837	0.000329 %
Swedish	3	16,455	0.000692 %
Singaporean	1	1,100	0.000000 %
Taiwanese	5	68,231	0.002869 %
Ukrainian	1	10,000	0.000420 %
British	37	395,114	0.016612 %
American	531	6,302,368	0.264970 %
TOTALS :	36,794	2,378,524,978	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Sep 21, 2015

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Chinese	1	500	0.000553 %
Others	1	93,500	0.103397 %
Filipino	100	90,334,200	99.896050 %
TOTALS :	102	90,428,200	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Sep 21, 2015

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Chinese	2	21,500	0.008413 %
Indian	2	35,500	0.013891 %
Others	1	847,543	0.331642 %
Filipino	170	254,654,857	99.646054 %
TOTALS :	175	255,559,400	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Sep 21, 2015

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Others	1	1,245,000	1.393656 %
Filipino	1	88,088,400	98.606344 %
TOTALS :	2	89,333,400	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Sep 21, 2015

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Others	1	1,420,900	1.060372 %
Filipino	1	132,579,200	98.939628 %
TOTALS :	2	134,000,100	100.000000 %

*** END OF REPORT ***

SMC2F

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Sep 21, 2015

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Others	1	2,404,800	1.076775 %
Filipino	1	220,928,700	98.923225 %
TOTALS :	2	223,333,500	100.000000 %

*** END OF REPORT ***

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: SAN MIGUEL CORPORATION							
DIRECTORS / OFFICERS (As of June 9, 2015)							
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
1. Eduardo M. Cojuangco, Jr. 136 - 9th St., Balete Drive, Quezon City	N	C	M	Y	Chairman and CEO	Exec/C	104-095-966 Filipino
2. Ramon S. Ang 671 Notre Dame St., Wack-Wack Subd. Mandaluyong City	N	M	M	Y	President and COO	Exec/M N/M	118-247-725 Filipino
3. Estelito P. Mendoza 52 Real St., Urdaneta Village, Makati City	N	M	M	Y	Chairman/ NHC	N/C A/M Exec/M	106-190-582 Filipino
4. Iñigo U. Zobel No. 6 Banaba Rd., South Forbes Park, Makati City	N	M	M	Y	N/A	Exec/M	106-226-775 Filipino
5. Winston F. Garcia 86 Juan Luna St., San Lorenzo Village, Makati City	N	I	M	Y	N/A	A/M C/M	114-628-925 Filipino
6. Menardo R. Jimenez 2399 Mabolo Street, Dasmariñas Village, Makati City	N	M	M	Y	Chairman/ ECC	C/C Exec/M	108-151-393 Filipino
7. Leo S. Alvez 1-49 Cor. Evangelista St., A Bonifacio Sts. Phase IV, AFPOVAL, Western Bicutan	N	M	M	Y	N/A	A/M N/M	137-871-293 Filipino
8. Aurora T. Calderon No. 27 Carrot Street, Valle Verde 5 Pasig City	N	M	F	Y	N/A	C/M	133-973-725 Filipino
9. Alexander J. Poblador Unit 3103 The Regency at Salcedo, Todecillas St., Salcedo Village, Makati	N	M	M	Y	N/A	N/M	106-973-841 Filipino
10. Joselito D. Campos, Jr. 12 La Carlota, Alabang Hills Village, Muntinlupa City	N	M	M	Y	N/A	C/M	128-427-340 Filipino
11. Horacio C. Ramos Blk. 2, Lot 5, Villa Concepcion Townhomes, Cong. Ave., Bgry. Toro, Quezon City	N	M	M	Y	N/A	N/A	133-208-632 Filipino
12. Ferdinand K. Constantino 95 Celery Drive, Valle Verde V, Pasig City	N	M	M	Y	Chief Finance Officer	Exec/M A/M C/M N/M	119-123-901 Filipino
13. Reynato S. Puno 13 Julius Street, Don Jose Heights, Commonwealth Ave., Quezon City	N	I	M	Y	N/A	C/M N/M	118-014-622 Filipino
14. Thomas A. Tan Room 305, Narra Building, 2276 Pasong Tamo Extension, Makati City	N	M	M	Y	N/A	N/A	110-475-921-000 Filipino
15. Margarito B. Teves 411 Ambuklao Street, Ayala Alabang	N	I	M	Y	Chairman/ Audit	A/C	105-549-310 Filipino
INSTRUCTIONS: FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE. FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.							

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME:

SAN MIGUEL CORPORATION

DIRECTORS / OFFICERS (As of June 9, 2015)

[illegible]

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

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GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		SAN MIGUEL CORPORATION	
TOTAL NUMBER OF STOCKHOLDERS:	37,042	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES E	28,984
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:		P1,217,050 Million (consolidated)	

STOCKHOLDER'S INFORMATION (As of September 21, 2015)

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
1. Top Frontier Investment Holdings, Inc. Filipino 5F, Enzo Bldg., 399 Sen. Gil Puyat Ave., Makati City	common	1,573,100,340	7,865,501,700.00	45.59	7,865,501,700.00	6990128
	TOTAL	1,573,100,340	7,865,501,700.00			
2. PCD Nominee Corporation (Filipino) Filipino 37th Flr., Tower 1 Bldg. The Enterprise, 6766 Ayala, Makati City	common	143,955,301	719,776,505.00	16.97	719,776,505.00 2,207,981,500.00	477484900
	preferred	441,596,300	2,207,981,500.00			
	TOTAL	585,551,601	2,927,758,005.00			
3. Privado Holdings, Corp Filipino Rm. 306, Narra Bldg., 2276, Pasong Tamo Ext., Makati City	common	368,140,516	1,840,702,580.00	10.67	1,840,702,580.00	118247725
	TOTAL	368,140,516	1,840,702,580.00			
4. PCD Nominee Corporation Filipino 37th Flr., Tower 1 Bldg. The Enterprise, 6766 Ayala, Makati City	common	49,298,568	246,492,840.00	9.72	246,492,840.00 1,429,861,435.00	477484900
	preferred	285,972,287	1,429,861,435.00			
	TOTAL	335,270,855	1,676,354,275.00			
5. Metroplex Holdings Corporation Filipino 5/F Universal Re-Ins 106 Paseo cor. Perea, Legaspi Vill, Makati City	preferred	106,174,534	530,872,670.00	3.08	530,872,670.00	053000411989
	TOTAL	106,174,534	530,872,670.00			
6. Lucena Holdings Corporation Filipino 5/F Universal Re-Ins 106 Paseo cor. Perea, Legaspi Vill, Makati City	preferred	89,410,133	447,050,665.00	2.59	447,050,665.00	000472463000
	TOTAL	89,410,133	447,050,665.00			
7. Gingoog Holdings Corporation Filipino 5/F Universal Re-Ins 106 Paseo cor. Perea, Legaspi Vill, Makati City	common	1,830,082	9,150,410.00	2.48	9,150,410.00 419,110,000.00	47123211
	preferred	83,822,000	419,110,000.00			
	TOTAL	85,652,082	428,260,410.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			15,716,500,305.00			
TOTAL AMOUNT OF PAID-UP CAPITAL					15,716,500,305.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 37,042			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 28,984			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P1,217,050 Million (consolidated)						
STOCKHOLDER'S INFORMATION (As of September 21, 2015)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. PCD Nominee Corporation Various Non-Filipino 37th Flr., Tower 1 Bldg. The Enterprise, 6766 Ayala, Makati City	common	62,334,140	311,670,700.00	1.98	311,670,700.00 30,058,715.00	477484900
	preferred	6,011,743	30,058,715.00			
	TOTAL	68,345,883	341,729,415.00			
9. PCGG In Trust for the Comprehensive Agrarian Reform Program - Filipino 6th Floor, Philcomcen Building, 1600 Pasig, Metro Manila	common	27,636,339	138,181,695.00	0.80	138,181,695.00	0000000000
	TOTAL	27,636,339	138,181,695.00			
10. San Miguel Corporation Retirement Plan - Filipino SMC RFO 24/F SMPC #7 St. Francis St. Mandaluyong City	common	15,001	75,005.00	0.77	75,005.00 132,178,500.00	000533303000
	preferred	26,435,700	132,178,500.00			
	TOTAL	26,450,701	132,253,505.00			
11. G & E Shareholdings, Inc. Filipino 5/F ECJ Building Real St cor Arsobispo Intramuros, Manila	preferred	15,000,000	75,000,000.00	0.43	75,000,000.00	008335445
	TOTAL	15,000,000	75,000,000.00			
12. GSIS Provident Fund Filipino 5th Floor, Core G, Level 4, GSIS Building Financial Center, Pasay City	preferred	3,966,700	19,833,500.00	0.11	19,833,500.00	000770637000
	TOTAL	3,966,700	19,833,500.00			
13. Sysmart Corporation Filipino 10/F L.V. Locsin Building 6752 Ayala cor. Makati Ave. Makati City	common	3,457,000	17,285,000.00	0.10	17,285,000.00	5037539000
	TOTAL	3,457,000	17,285,000.00			
14. Petron Corporation Employees' Retirement Plan - Filipino SMC RFO 24/F SMPC #7 St. Francis St. Mandaluyong City	preferred	2,000,000	10,000,000.00	0.06	10,000,000.00	294447633
	TOTAL	2,000,000	10,000,000.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			734,283,115.00			
TOTAL AMOUNT OF PAID-UP CAPITAL					734,283,115.00	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		SAN MIGUEL CORPORATION				
TOTAL NUMBER OF STOCKHOLDERS:		37,042			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 28,984	
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:		P1,217,050 Million (consolidated)				
STOCKHOLDER'S INFORMATION (As of September 21, 2015)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15. Everett Steamship Corporation Filipino Rm. 501 B.F. Condominium Bldg. Andres Soriano 1000 Intramuros, Manila	common	1,903,330	9,516,650.00	0.06	9,516,650.00	00034456000
	TOTAL	1,903,330	9,516,650.00			
16. Eduardo M. Cojuangco, Jr. Filipino 136-9th Street, Balete Drive, Quezon City	common	1,718,679	8,593,395.00	0.05	8,593,395.00	104095966
	TOTAL	1,718,679	8,593,395.00			
17. Knights of Columbus Fraternal Association - Filipino Gen. Luna cor. Sta. Potenciana Sts. Intramuros, Manila	preferred	1,333,300	6,666,500.00	0.04	6,666,500.00	001007909000
	TOTAL	1,333,300	6,666,500.00			
18. Macrina Leyson Filipino 176 D. Jakosalem St. Cebu City	common	1,144,752	5,723,760.00	0.03	5,723,760.00	114632792000
	TOTAL	1,144,752	5,723,760.00			
19. San Miguel Yamamura Packaging Corp. Retirement Plan - Filipino SMC RFO 24/F SMPC #7 St. Francis St. Mandaluyong City	preferred	1,120,000	5,600,000.00	0.03	5,600,000.00	257828518000
	TOTAL	1,120,000	5,600,000.00			
20. San Miguel Corporation Retirement Plan - Filipino SMC RFO 24/F SMPC #7 St. Francis St. Mandaluyong City	preferred	994,800	4,974,000.00	0.29	4,974,000.00	000533303000
	TOTAL	994,800	4,974,000.00			
21. OTHERS (Indicate the number of the remaining stockholders) 37,022	Common	143,990,930	719,954,650.00	0.05	719,954,650.00	N/A
	preferred	8,223,770	41,118,850.00		41,118,850.00	
	TOTAL	152,214,700	761,073,500.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			802,147,805.00		802,147,805.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: SAN MIGUEL CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	Please refer to SEC Form 17-A filed on April 15, 2015	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	Please refer to SEC Form 17-A filed on April 15, 2015	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	Please refer to SEC Form 17-A filed on April 15, 2015	N/A	
1.4 GOVERNMENT TREASURY BILLS	Please refer to SEC Form 17-A filed on April 15, 2015	N/A	
1.5 OTHERS	Please refer to SEC Form 17-A filed on April 15, 2015	N/A	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
N/A	N/A	N/A	
3. TREASURY SHARES (as of Sept 21, 2015)	904,752,537 Common 965,445,086 Preferred	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
		1,870,197,632	35.15%
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR			P 80,529 Million
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	32.262725	please see attached	
5.2 STOCK	N/A	N/A	
5.3 PROPERTY	N/A	N/A	
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
Exchangeable Bonds	1,077,573	86,679,972.12	
SMC LTIP	see attached	see attached	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	Permit to Sell SEC CFD Order No. 135, Series of 2012	N/A	N/A
DATE ISSUED:	8/10/2013	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) 64.5 Million Directors' Fees, not inclusive of per diems	TOTAL NO. OF OFFICERS 76	TOTAL NO. OF RANK & FILE EMPLOYEES 100	TOTAL MANPOWER COMPLEMENT 176
NOTE: USE ADDITIONAL SHEET IF NECESSARY			

CASH DIVIDENDS DECLARATION 2014 - 2015

ISSUER	TYPE	SEQ	RATE	DECLARATION	RECORD DATE	PAYMENT DATE
SMC	Common	1	0.35	December 12, 2013	January 17, 2014	February 7, 2014
SMC	Common	2	0.35	April 10, 2014	April 29, 2014	May 16, 2014
SMC	Common	3	0.35	June 10, 2014	June 27, 2014	July 21, 2014
SMC	Common	4	0.35	September 18, 2014	October 17, 2014	November 7, 2014
SMC2A	Preferred	1	1.40625	November 11, 2013	March 14, 2014	April 10, 2014
SMC2B	Preferred	1	1.4296875	November 11, 2013	March 14, 2014	April 10, 2014
SMC2C	Preferred	1	1.50	November 11, 2013	March 14, 2014	April 10, 2014
SMC2A	Preferred	2	1.40625	May 12, 2014	June 13, 2014	June 27, 2014
SMC2B	Preferred	2	1.4296875	May 12, 2014	June 13, 2014	June 27, 2014
SMC2C	Preferred	2	1.50	May 12, 2014	June 13, 2014	June 27, 2014
SMC2A	Preferred	3	1.40625	May 12, 2014	September 11, 2014	September 26, 2014
SMC2B	Preferred	3	1.4296875	May 12, 2014	September 11, 2014	September 26, 2014
SMC2C	Preferred	3	1.50	May 12, 2014	September 11, 2014	September 26, 2014
SMC2A	Preferred	4	1.40625	November 10, 2014	November 28, 2014	December 23, 2014
SMC2B	Preferred	4	1.4296875	November 10, 2014	November 28, 2014	December 23, 2014
SMC2C	Preferred	4	1.50	November 10, 2014	November 28, 2014	December 23, 2014
SMC	COMMON	1	0.35	December 11, 2014	January 7, 2015	February 2, 2015
SMC	COMMON	2	0.35	April 22, 2015	May 8, 2015	May 20, 2015
SMC	COMMON	3	0.35	July 14, 2015	July 31, 2015	August 14, 2015
SMC	COMMON	4	0.35	September 17, 2015	October 9, 2015	November 4, 2015
SMCP1	PREFERRED	1	1.0546	June 9, 2015	June 26, 2015	July 8, 2015
SMCP1	PREFERRED	2	1.0565625	August 20, 2015	September 11, 2015	September 21, 2015
SMC2A	PREFERRED	1	1.40625	November 10, 2014	February 27, 2015	March 25, 2015
SMC2B	PREFERRED	1	1.4296875	November 10, 2014	February 27, 2015	March 25, 2015
SMC2C	PREFERRED	1	1.50	November 10, 2014	February 27, 2015	March 25, 2015
SMC2A	PREFERRED	2	1.40625	May 14, 2015	May 29, 2015	June 11, 2015
SMC2B	PREFERRED	2	1.4296875	May 14, 2015	May 29, 2015	June 11, 2015
SMC2C	PREFERRED	2	1.50	May 14, 2015	May 29, 2015	June 11, 2015
SMC2A	PREFERRED	3	1.40625	August 20, 2015	September 11, 2015	September 21, 2015
SMC2B	PREFERRED	3	1.4296875	August 20, 2015	September 11, 2015	September 21, 2015
SMC2C	PREFERRED	3	1.50	August 20, 2015	September 11, 2015	September 21, 2015

SMC Exchangeable Bonds**Summary of Issued Shares from Converted Bonds for 2014**

DATE	NO. OF SHARES ISSUED	AMOUNT
28-Apr-14	1,077,573	86,679,972.12
	1,077,573	PHP 86,679,972.12

SMC Long-Term Incentive Plan (LTIP)**Summary of Exercised Stock Options for the year 2014
to June 25, 2015**

DATE	NO. OF SHARES	AMOUNT
1/2/2014	8,118	471,249.90
1/27/2014	3,631	147,055.50
1/27/2014	4	232.20
3/6/2014	1,625	65,812.50
3/14/2014	2,482	144,080.10
3/18/2014	950	55,147.50
3/19/2014	1,588	64,314.00
3/21/2014	2,454	99,387.00
4/1/2014	605	35,120.25
4/22/2014	3,102	180,071.10
4/22/2014	596	24,138.00
5/8/2014	1,033	59,965.65
5/19/2014	2,795	162,249.75
5/19/2014	1,031	41,755.50
7/7/2014	996	63,246.00
7/7/2014	1,137	46,048.50
7/7/2014	1,740	101,007.00
7/7/2014	3,114	235,107.00
7/28/2014	1,392	56,376.00
7/30/2014	1,936	78,408.00
7/30/2014	2,958	171,711.90
8/12/2014	2,487	144,370.35
9/1/2014	850	34,425.00
9/1/2014	1,320	76,626.00
9/10/2014	2,524	102,222.00
9/10/2014	2,643	153,426.15
9/16/2014	2,391	96,835.50
9/16/2014	1,872	108,669.60
9/17/2014	917	37,138.50
9/17/2014	1,434	83,243.70
9/29/2014	18,628	1,182,878.00
9/29/2014	24,678	999,459.00
9/29/2014	17,217	999,446.85
9/29/2014	12,418	937,559.00
11/13/2014	2,626	106,353.00
11/13/2014	5,636	327,169.80
1/16/2015	1,236	50,058.00
1/16/2015	1,910	110,875.50
2/6/2015	1,693	107,505.50
2/6/2015	9,448	713,324.00
2/9/2015	4,612	348,206.00
2/9/2015	2,618	166,243.00

2/10/2015	3,612	272,706.00
2/10/2015	3,630	147,015.00
2/10/2015	5,546	321,945.30
2/10/2015	10,199	770,024.50
2/11/2015	7,224	458,724.00
2/11/2015	3,401	256,775.50
2/11/2015	3,396	197,137.80
2/12/2015	3,512	265,156.00
2/13/2015	2,429	183,389.50
2/16/2015	4,003	302,226.50
2/18/2015	1,354	54,837.00
2/18/2015	2,102	122,021.10
2/23/2015	6,800	431,800.00
2/23/2015	5,534	417,817.00
2/24/2015	148,875	11,240,062.50
2/24/2015	20,262	1,286,637.00
2/25/2015	4,414	280,289.00
2/25/2015	9,699	732,274.50
2/26/2015	40,000	3,020,000.00
2/27/2015	21,023	1,587,236.50
2/27/2015	8,856	562,356.00
3/2/2015	21,271	1,605,960.50
3/2/2015	4,529	287,591.50
3/13/2015	1,159	67,279.95
4/27/2015	1,530	88,816.50
6/1/2015	690	27,945.00
6/1/2015	1,098	63,738.90
6/2/2015	990	40,095.00
6/2/2015	1,514	87,887.70
6/8/2015	2,459	99,589.50
6/8/2015	3,644	211,534.20
6/25/2015	1,061	42,970.50
6/25/2015	1,828	106,115.40
Total	517,200	34,679,387

I,

Virgilio S. Jacinto,
(NAME)

Corporate Secretary OF THE ABOVE-MENTIONED
(POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF (20) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 13th DAY OF OCTOBER, 2015 IN Mandaluyong City.



(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN MANDALUYONG CITY, CITY/PROVINCE, PHILIPPINES ON OCTOBER 13, 2015, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS COMPETENT EVIDENCE OF IDENTITY PASSPORT NO. EC3608156 ISSUED AT DFA-MANILA ON MARCH 6, 2015.



DOC. NO: 307 :
PAGE NO. 63 :
BOOK NO. VI :
SERIES OF 2015 :

NOTARY PUBLIC FOR _____ CITY/PROVINCE **RICARDO P. BERNABE III**
Notarial Commission No. _____ Commission No. 0416-14
Commission expires on December 31, _____ Notary Public for Mandaluyong City
Roll of Attorney Number _____ Until Dec. 31, 2015
PTR No. _____ SMC, 40 San Miguel Ave., Mandaluyong City
IBP No. _____ Roll No. 61400
Office Address: _____ PTR No. 2253811; 01/07/15; Mandaluyong City
IBP Lifetime Member No. 011669; 03/08/13; RSM