



SAN MIGUEL CORPORATION

San Miguel Corporation

together with

**BDO Capital, BPI Capital, China Bank, HSBC, ING, PNB Capital,
RCBC Capital, SB Capital, and Standard Chartered Bank**

cordially invites you to an

Update for Trading Participants and Institutional Investors on the Company's Offering of Series 2 Preferred Shares

**Registration at 4:00pm
Programme proper at 4:30pm**

Tuesday, August 25, 2015

20th Floor BPI Building, Ayala Avenue corner Paseo de Roxas Avenue, Makati City

AND

Wednesday, August 26, 2015

Legazpi Ballroom 1 Makati Diamond Residences, Legazpi Street, Legazpi Village, Makati City

RSVP by email or call, including the date you wish to attend the briefing, to the individuals below on or before 5:00pm August 24, 2015:

Name	Tel . No.	Email Address
Jaime Mendejar	+63 2 5818387	jaimemendejar@hsbc.com.ph
Joaquin Prats	+63 2 5818399	joaquin.prats@hsbc.com.ph



**BPI Capital
Corporation**



HSBC



ING



PNB Capital



SB CAPITAL
A Subsidiary of Security Bank

