SAN MIGUEL CORPORATION

October 9, 2013

Philippine Stock Exchange, Inc.
Disclosure Department
3rd Floor, Philippine Stock Exchange Center
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms. Janet A. Encarnacion
Head – Disclosure Department

Gentlemen:

In accordance with Section 17 of the Revised Disclosure Rules of the Philippine Stock Exchange, we submit herewith the quarterly public ownership report of San Miguel Corporation as of September 30, 2013.

Very truly yours,

MARY ROSE S. TAN
Assistant Corporate Secretary

SAN MIGUEL CORPORATION

SAN MIGUEL CORPORATION
Computation of Public Ownership as of (09/30/13)

				Common
Number of Issued Shares				5,319,607,613
Less: Number of Treasury Shares (Common)				902,351,710
Number of Treasury Shares (Preferred)				970,506,353
Number of Preferred Shares Series "2"				1,067,000,000
Number of Outstanding Common Shares				2,379,749,550
Less:		**% to total Outstanding Shares**	**Number of Common Shares**	
Directors*				
Eduardo M. Cojuangco, Jr. (1)		0.0535%	1,273,544	
	Direct			
Ramon S. Ang (2)		0.0318%	757,873	
	Direct			
Ferdinand K. Constantino (3)		0.0062%	147,500	
	Direct			
Leo S. Alvez		0.0008%	19,326	
	Direct			
Joselito D. Campos, Jr.		0.0004%	9,149	
	Direct			
Winston F. Garcia		0.0002%	5,000	
	Direct			
Menardo R. Jimenez		0.0002%	5,000	
	Direct			
Estelito P. Mendoza		0.0013%	31,972	
	Direct			
Roberto V. Ongpin		0.0002%	5,000	
	Direct			
Alexander J. Poblador		0.0002%	5,000	
	Direct			
Reynato S. Puno		0.0002%	5,000	
	Direct			
Eric O. Recto		0.0002%	5,000	
	Direct			
Thomas A. Tan		0.0002%	5,000	
	Direct			
Margarito B. Teves		0.0002%	5,000	
	Direct			
Iñigo Zobel		0.0007%	16,171	2,295,535
	Direct			

1. Also Chairman and CEO
2. Also Vice Chairman, President and COO
3. Also CFO

Officers*

Manuel M. Agustin	0.0001%	2,600	
Direct			
Ma. Rosario B. Balanza	0.0005%	13,071	
Direct			
Ramon R. Bantigue	0.0001%	2,600	
Direct			
Aurora T. Calderon	0.0009%	22,600	
Direct			
Almira C. Dalusung	0.0034%	82,000	
Direct			
Lorenzo G. Formoso	0.0008%	20,000	
Direct			
Cecile Caroline U. de Ocampo	0.0001%	1,950	
Direct			
Elenita D. Go	0.0026%	62,600	
Direct			
Virgilio S. Jacinto	0.0011%	25,622	
Direct			
Ma. Raquel Paula G. Lichauco	0.0019%	45,459	
Direct			
Mary Jane O. Llanes	0.0008%	20,000	
Direct			
Aileen S. Monton	0.0000%	650	
Direct			
Bella O. Navarra	0.0043%	102,600	
Direct			
Joseph N. Pineda	0.0018%	42,600	
Direct			
Henry S. Tan	0.0001%	2,600	
Direct			
Mary Rose S. Tan	0.0000%	650	447,602
Direct			

Principal Stockholders *

Top Frontier Investment Holdings, Inc.			
Direct	56.6073%	1,347,112,692	1,347,112,692
Indirect (lodged with PDTC)	9.4963%	225,987,648	225,987,648
Privado Holdings Corporation	15.4697%	368,140,516	368,140,516
Indirect (lodged with PDTC)			

Affiliate *				
San Miguel Corporation Retirement Plan Indirect (lodged with PDTC)	0.6945%	16,526,597	16,526,597	
Others				
Government*	-	-		
Banks*	0.0338%	804,086		
Employees*	0.5621%	13,377,163		
Lock-up Shares*	1.9514%	46,439,560	60,620,809	2,021,131,399
Total Number of Shares Owned by the Public				**358,618,151**

PUBLIC OWNERSHIP PERCENTAGE

Total Number of Shares Owned by the Public

Total Issued and Outstanding Shares

358,618,151 shares	**15%**
2,379,749,550 shares	

Required Public Ownership % = **10%**

/	
Complied	Not Complied

(Please check (/) the appropriate box)

Number of Issued and Outstanding Shares	=	3,446,736,779
Number of Outstanding Shares	=	3,446,736,779
Number of Treasury Shares (common & preferred)	=	1,872,858,063
Number of Listed Shares	=	3,236,796,057
Number of Foreign-Owned Shares	=	490,533,250
Foreign Ownership Level (%)	=	14.23%
Foreign Ownership Limit (%)	=	40%
Number of Stockholders	=	38,886
Number of Shareholders owning at least one Board Lot each	=	37,579