



SAN MIGUEL CORPORATION

October 24, 2013

The Philippine Stock Exchange, Inc.
Disclosure Department
3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head - Disclosure Department

Gentlemen:

We reply with respect to the news article entitled, "Cavite, Laguna toll road project attracts 4 groups" posted in the philSTAR.com on October 24, 2013. The article reported in part that:

MANILA, Philippines - Four groups led by conglomerates Metro Pacific Investments Corp. (MPIC), San Miguel Corp., Ayala Corp., are set to slug it out for the P35.4-billion Cavite-Laguna Expressway (CALAX) project, the Department of Public Works and Highways (DPWH) said yesterday.

Public Works Assistant Secretary Eugenio Pipo Jr. said a total of four groups submitted prequalification documents for the CALAX project yesterday afternoon.

"All the bidders submitted their prequalification documents before the 2 p.m. deadline," Pipo stressed.

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Diversified conglomerate San Miguel Corp. through Optimal Infrastructure Development Inc. submitted prequalification documents for the project at 12:58 p.m.

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By way of response to the Exchange, we confirm that the Company, through Optimal Infrastructure Development, Inc., submitted the prequalification documents required by the Department of Public Works and Highways to participate in the bidding for the P35.4 billion Cavite-Laguna Expressway, as reported in the aforementioned news article.

Very truly yours,


FERDINAND K. CONSTANTINO
Corporate Information Officer