SAN MIGUEL CORPORATION

July 3, 2013

Philippine Stock Exchange, Inc.
Disclosure Department
3rd Floor, Philippine Stock Exchange Center
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms. Janet A. Encarnacion
Head – Disclosure Department

Gentlemen:

In accordance with Section 17 of the Revised Disclosure Rules of the Philippine Stock Exchange, we submit herewith the quarterly public ownership report of San Miguel Corporation as of June 30, 2013.

Very truly yours,

MARY ROSE S. TAN
Assistant Corporate Secretary

SAN MIGUEL CORPORATION

SAN MIGUEL CORPORATION
Computation of Public Ownership as of (06/30/13)

				Common
Number of Issued Shares				5,319,594,842
Less: Number of Treasury Shares (Common)				902,351,710
Number of Treasury Shares (Preferred)				970,506,353
Number of Preferred Shares Series "2"				1,067,000,000
Number of Outstanding Common Shares				2,379,736,779
Less:		**% to total Outstanding Shares**	**Number of Common Shares**	
Directors*				
Eduardo M. Cojuangco, Jr. (1)		0.0535%	1,273,544	
Direct				
Ramon S. Ang (2)		0.0318%	757,873	
Direct				
Ferdinand K. Constantino (3)		0.0062%	147,500	
Direct				
Leo S. Alvez		0.0008%	19,326	
Direct				
Joselito D. Campos, Jr.		0.0004%	9,149	
Direct				
Winston F. Garcia		0.0002%	5,000	
Direct				
Menardo R. Jimenez		0.0002%	5,000	
Direct				
Estelito P. Mendoza		0.0013%	31,972	
Direct				
Roberto V. Ongpin		0.0002%	5,000	
Direct				
Alexander J. Poblador		0.0002%	5,000	
Direct				
Reynato S. Puno		0.0002%	5,000	
Direct				
Eric O. Recto		0.0002%	5,000	
Direct				
Thomas A. Tan		0.0002%	5,000	
Direct				
Margarito B. Teves		0.0002%	5,000	
Direct				
Iñigo Zobel		0.0007%	16,171	2,295,535
Direct				

1. Also Chairman and CEO
2. Also Vice Chairman, President and COO
3. Also CFO

Officers*

Manuel M. Agustin	0.0001%	2,600	
Direct			
Ma. Rosario B. Balanza	0.0005%	13,071	
Direct			
Ramon R. Bantigue	0.0009%	22,600	
Direct			
Aurora T. Calderon	0.0009%	22,600	
Direct			
Almira C. Dalusung	0.0034%	82,000	
Direct			
Lorenzo G. Formoso	0.0008%	20,000	
Direct			
Cecile Caroline U. de Ocampo	0.0001%	1,950	
Direct			
Elenita D. Go	0.0026%	62,600	
Direct			
Virgilio S. Jacinto	0.0011%	25,622	
Direct			
Ma. Raquel Paula G. Lichauco	0.0019%	45,459	
Direct			
Mary Jane O. Llanes	0.0008%	20,000	
Direct			
Aileen S. Monton	0.0000%	650	
Direct			
Bella O. Navarra	0.0043%	102,600	
Direct			
Joseph N. Pineda	0.0018%	42,600	
Direct			
Henry S. Tan	0.0009%	22,600	
Direct			
Mary Rose S. Tan	0.0000%	650	487,602
Direct			

Principal Stockholders *

Top Frontier Investment Holdings, Inc.			
Direct	56.6081%	1,347,122,692	1,347,122,692
Indirect (lodged with PDTC)	9.4963%	225,987,648	225,987,648
Master Year Limited			
Direct	15.4698%	368,140,516	368,140,516

Affiliate *				
San Miguel Corporation Retirement Plan Indirect (lodged with PDTC)	0.6945%	16,526,597	16,526,597	
Others				
Government*	-	-		
Banks*	0.0338%	804,086		
Employees*	0.6638%	15,796,189		
Lock-up Shares*	2.5203%	59,975,793	76,576,068	2,037,136,658
Total Number of Shares Owned by the Public				**342,600,121**

PUBLIC OWNERSHIP PERCENTAGE

Total Number of Shares Owned by the Public

Total Issued and Outstanding Shares

342,600,121 shares / 2,379,736,779 shares = **14%**

Required Public Ownership % = **10%**

/	
Complied	Not Complied

(Please check (/) the appropriate box)

Number of Issued and Outstanding Shares	=	3,446,736,779
Number of Outstanding Shares	=	3,446,736,779
Number of Treasury Shares (common & preferred)	=	1,872,858,063
Number of Listed Shares	=	3,236,783,286
Number of Foreign-Owned Shares	=	681,102,317
Foreign Ownership Level (%)	=	19.76%
Foreign Ownership Limit (%)	=	40%
Number of Stockholders	=	39,131
Number of Shareholders owning at least one Board Lot each	=	37,830