SAN MIGUEL CORPORATION

May 6, 2013

The Philippine Stock Exchange, Inc.
Disclosure Department
3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head - Disclosure Department

Please be informed that the following are the issued, outstanding and treasury shares of the Company as of April 30, 2013:

Class of Shares	Issued	Outstanding	Treasury
Common Shares	3,282,048,901	2,379,617,251	902,431,650
Series "1" Preferred Shares	970,506,353	0	970,506,353
Series "2-A" Preferred Shares	721,012,400	721,012,400	0
Series "2-B" Preferred Shares	90,428,200	90,428,200	0
Series "2-C" Preferred Shares	255,559,400	255,559,400	0
TOTAL	**5,319,555,254**	**3,446,617,251**	**1,872,938,003**

Since March 31, 2013, there was an increase of 57,706 shares in the outstanding common shares of the Company due to the exercise of long term incentive plan options of certain employees from March 31 to April 30, 2013.

Very truly yours,

MARY ROSE S. TAN
Assistant Corporate Secretary