



SAN MIGUEL CORPORATION

November 16, 2012

The Philippine Stock Exchange, Inc.
Disclosure Department
3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head - Disclosure Department

Gentlemen:

We advise that the Company lodged with the Philippine Depositary and Trust Corporation its shares in San Miguel Pure Foods Company, Inc. as follows:

<u>Date of Lodgment</u>	<u>Number of Shares</u>
November 13, 2012	26,527,850
November 14, 2012	2,431,406
Total	28,959,256

Very truly yours,


Mary Rose S. Tan
Assistant Corporate Secretary