



SAN MIGUEL CORPORATION

November 23, 2012

The Philippine Stock Exchange, Inc.
Disclosure Department
3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head - Disclosure Department

Gentlemen:

Further to our disclosures on May 8, 2012 and November 8, 2012 relating to the sale to CIMB Bank Berhad ("CIMB") of a controlling interest in Bank of Commerce, we enclose herewith, for the information of the Exchange, a copy of the disclosure of CIMB to the Bursa Malaysia relating to the approval by the *Bangko Sentral ng Pilipinas* of the investment by CIMB in Bank of Commerce.

Very truly yours,


FERDINAND K. CONSTANTINO
Corporate Information Officer

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OTHERS CIMB Group Holdings Berhad ("CIMBGH") PROPOSED ACQUISITION BY CIMB BANK BERHAD ("CIMB BANK") OF 59.98% OF THE TOTAL ISSUED AND PAID-UP SHARE CAPITAL OF BANK OF COMMERCE ("BOC") ("PROPOSED ACQUISITION")

CIMB GROUP HOLDINGS BERHAD

Type: Announcement
Subject: OTHERS
Description: CIMB Group Holdings Berhad ("CIMBGH")

PROPOSED ACQUISITION BY CIMB BANK BERHAD ("CIMB BANK") OF 59.98% OF THE TOTAL ISSUED AND PAID-UP SHARE CAPITAL OF BANK OF COMMERCE ("BOC") ("PROPOSED ACQUISITION")

We refer to the announcements made by CIMB Group dated 8 May 2012, 28 May 2012 and 7 November 2012 in relation to the Proposed Acquisition.

We are pleased to announce that the Monetary Board of Bangko Sentral ng Pilipinas, the central bank of the Republic of the Philippines, had vide its letter dated 20 November 2012 approved the Proposed Acquisition.

Barring any unforeseen circumstances, the Proposed Acquisition is expected to be completed by January 2013.

This announcement is dated 22 November 2012.

c.c. Securities Commission

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21 Nov 2012

Changes in Sub. S-hldr's Int. (29B) - Mitsubishi UFJ Financial Group Inc (MUFG)

21 Nov 2012

Changes in Sub. S-hldr's Int. (29B) - Employees Provident Fund Board

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Announcement Info

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Stock Name: CIMB
Date Announced: 22 Nov 2012
Category: General Announcement
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General:

(603) 2034 7000 | (603) 2332 7000

(603) 2732 5258

customerservice@bursamalaysia.com

Customer Service:

(603) 2026 5099

(603) 2026 4122

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