



SAN MIGUEL CORPORATION

November 23, 2012

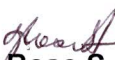
The Philippine Stock Exchange, Inc.
Disclosure Department
3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head - Disclosure Department

Gentlemen:

We enclose herewith, for the information of the Exchange, a copy of the current report of the Company to the Securities and Exchange Commission (SEC Form 17-C) on the closing of the offering of 25,000,000 common shares of San Miguel Pure Foods Company, Inc.

Very truly yours,


Mary Rose S. Tan
Assistant Corporate Secretary



111232012001678



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

SEC Registration No. PW00000277

Company Name SAN MIGUEL CORP.

Industry Classification

Company Type Stock Corporation

Document Information

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Remarks

COVER SHEET

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S. E. C. Registration Number

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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

Atty. Mary Rose S. Tan

Contact Person

632-3000

Company Telephone Number
2nd Tuesday of

1 2

Month

3 1

Day

SEC Form 17-C

FORM TYPE

0 6

Month

- -

Day

Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

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Cashier

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(b)(3) THEREUNDER**

1. **November 23, 2012**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **PW 00000277**
3. BIR Tax Identification No. **000-060-741-000**
4. **SAN MIGUEL CORPORATION**
Exact name of registrant as specified in its charter
5. **Philippines**
(Province, country or other jurisdiction of
Incorporation)
6. (SEC Use Only)
Industry Classification Code
6. **No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila** **1550**
(Address of principal office) (Postal Code)
7. **(632) 632-3000**
(Registrant's telephone number, including area code)
8. **N/A**
(Former name or former address, if change since last report)
The Registrant has not changed its address since its last report to this Honorable
Commission.
9. Securities registered pursuant to Sections 8 and 12 of SRC

Title of Each Class	Number of Shares of Common and Preferred Stock Outstanding as of October 5, 2012
Common Shares	2,371,460,507
Series "2" Preferred Shares	
Subseries A	721,012,400
Subseries B	90,428,200
Subseries C	255,559,400
TOTAL	3,438,460,507

10. Indicate the item numbers reported herein: **Item 9**

We advise that the sale of the 25,000,000 common shares of San Miguel Pure Foods Company, Inc. (SMPFC) owned by the Company (the "Offer Shares") has been completed today, November 23, 2012, following the crossing of the said Offer Shares at the Philippine Stock Exchange on Wednesday, November 21, 2012.

With the completion of the sale of the Offer Shares, the public ownership of SMPFC is 15.08% of the outstanding common shares.

[End]

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SAN MIGUEL CORPORATION

By:


MARY ROSE S. TAN
Assistant Corporate Secretary

November 23, 2012.