



SAN MIGUEL CORPORATION

October 4, 2012

The Philippine Stock Exchange, Inc.
Disclosure Department
3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head - Disclosure Department

Gentlemen:

We advise that today, October 4, 2012, the Company published in the Philippine Star and Manila Bulletin a Notice of Cancellation of Stock Certificates of Series "1" Preferred Shares, effective on October 5, 2012, the redemption date of said Series Preferred Shares.

Very truly yours,


MARY ROSE S. TAN
Assistant Corporate Secretary