



SAN MIGUEL CORPORATION

May 7, 2012

The Philippine Stock Exchange, Inc.

Disclosure Department
3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head-Disclosure Department

Gentlemen:

Please be informed that San Miguel Corporation, San Miguel Brewery Inc., Ginebra San Miguel, Inc., San Miguel Pure Foods Corporation and Petron ("Corporations"), will hold a combined Briefing on the Corporations' 2012 First Quarter Results, on Friday, May 11, 2012 at 4:30 P.M., Manila Time, at the Executive Dining Room, 2nd Floor, SMC-HOC Building, No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila.

Very truly yours,



FERDINAND K. CONSTANTINO
Corporate Information Officer



SAN MIGUEL CORPORATION



**San Miguel Corporation
San Miguel Brewery Inc.
Ginebra San Miguel Inc.
San Miguel Pure Foods Company, Inc.
Petron Corporation**

invite you to a combined

**Investors' Briefing
for the
2012 First Quarter Results**

at 4:30pm Manila Time

on Friday, 11 May 2012

at the Executive Dining Room (EDR)

2nd Floor, SMC Head Office Complex

No. 40 San Miguel Avenue, Mandaluyong City

R. S. V.P.

Gina Quing 632-3741

Leah Artuz 632-3422

Note:

For faster registration, please prepare your business cards or IDs before approaching the registration table.