



SAN MIGUEL CORPORATION

April 11, 2011

The Philippine Stock Exchange, Inc.
Disclosure Department
3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Marsha Resurreccion**
Head, Listings Department

Re: **Request for Suspension of Trading of San Miguel Corporation
Common Shares**

Gentlemen:

San Miguel Corporation (SMC) is submitting herewith a Preliminary Offering Circular in relation to a contemplated offer and sale of registered common shares of SMC by SMC, together with its stockholder Top Frontier Investment Holdings Inc.

Very truly yours,


FERDINAND K. CONSTANTINO
Corporate Information Officer