



SAN MIGUEL CORPORATION

September 8, 2009

Philippine Stock Exchange

Disclosure Department

Listing and Disclosure Group

4th Floor, Philippine Stock Exchange Center

Exchange Road, Ortigas Center

Pasig City

Attention: **Ms. Janet A. Encarnacion**
Head - Disclosure Department

Gentlemen:

We reply with respect to the news article entitled "SMC keen on Sucat power facility," published in the August 28, 2009 issue of the Philippine Daily Inquirer. The article reported in part that:

"SAN MIGUEL CORP. IS INTER-ested to bid for the mothballed 600-megawatt power plant in the Sucat Road area in Metro Manila, one of the few remaining plum assets on the government's energy privatization block... "Yes {we're interested} if Sucat is for sale," San Miguel president Ramon Ang said in a text message to the INQUIRER when asked whether the conglomerate was keen on investing in the proposed rehabilitation of this power plant..."

We confirm that the Company is interested in the 600-megawatt power plant located in Sucat Road and will participate in the sale of the same.

Very truly yours,



FERDINAND K. CONSTANTINO
Corporate Information Officer