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San Miguel Corporation

SMC

PSE Disclosure Form LR-3 - Submission of Documents Related to Approved Listing Applications

Purpose of the Submission

To reflect the number of shares issued and outstanding of the Company as of March 31, 2015 and the increase in the number of shares of 26,959 common shares from the exercised LTIP option, as per attached.

Other Relevant Information

None.

Filed on behalf by:

Name	Mary Rose Tan
Designation	Associate General Counsel and Assistant Corporate Secretary