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San Miguel Corporation

SMC

PSE Disclosure Form 17-13 - Foreign Ownership Report

Reference: Section 17.13 of the Revised Disclosure Rules

Report Type

- ☐ Daily
- ☒ Monthly

Report Date	Sep 30, 2015
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Voting Shares

Security Type	Description of Security Type	Stock Symbol	Number of Foreign-Owned Shares	Number of Local-Owned Shares	Number of Outstanding Voting Shares
Common	-	SMC	75,822,100	2,302,702,878	2,378,524,978
			75,822,100	2,302,702,878	2,378,524,978

Foreign Ownership Level of Total Outstanding Voting Shares (in %)	3.19
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Non-Voting Shares

Security Type	Description of Security Type	Stock Symbol	Number of Foreign-Owned Shares	Number of Local-Owned Shares	Number of Outstanding Non-Voting Shares
Preferred	-	SMCP1	0	279,406,667	279,406,667
Preferred	-	SMC2B	94,000	90,334,200	90,428,200
Preferred	-	SMC2C	916,543	254,642,857	255,559,400

Preferred	-	SMC2D	1,245,000	88,088,400	89,333,400
Preferred	-	SMC2E	1,420,900	132,579,200	134,000,100
Preferred	-	SMC2F	2,404,800	220,928,700	223,333,500
			6,081,243	1,065,980,024	1,072,061,267

Foreign Ownership Level of Total Outstanding Shares (in %)	2.37
Foreign Ownership Limit (in %)	40

Other Relevant Information
None.

Filed on behalf by:

Name	Mary Rose Tan
Designation	Associate General Counsel and Assistant Corporate Secretary