SAN MIGUEL
CORPORATION

August 26, 2025

The Philippine Stock Exchange, Inc.
Disclosure Department
6th Floor, Philippine Stock Exchange Tower
28th Street, corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Officer-in-Charge, Disclosure Department

Gentlemen:

Further to the disclosures of San Miguel Corporation (the "Company"), dated 23 July 2025 and 28 July 2025, respectively, attached hereto is a copy of the disclosure of San Miguel Global Power Holdings Corp. ("SM Global Power"), a corporation wholly-owned by the Company, dated 22 August 2025, relating to the purchase by SM Global Power of 1,034,624 common shares of Manila Electric Company from Land Bank of the Philippines, through a special block sale crossed at the Philippine Stock Exchange on 22 August 2025, conformably with the Deed of Absolute Sale of Shares executed by the parties, subject of the prior disclosures of the Company referred to herein.

Very truly yours,

FERDINAND K. CONSTANTINO
Corporate Information Officer

COVER SHEET

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S. E. C. Registration Number

S	A	N		M	I	G	U	E	L		G	L	O	B	A	L			

P	O	W	E	R		H	O	L	D	I	N	G	S		C	O	R	P	.

(Company's Full Name)

4	0		S	a	n		M	i	g	u	e	l		A	v	e	n	u	e

W	a	c	k	-	W	a	c	k		G	r	e	e	n	h	i	l	l	s

1	5	5	0	,		M	a	n	d	a	l	u	y	o	n	g			

C	i	t	y	,		S	e	c	o	n	d								

D	i	s	t	r	i	c	t	,		N	a	t	i	o	n	a	l		

C	a	p	i	t	a	l		R	e	g	i	o	n		(	N	C	R	)

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

Contact Person

(02) 5317-1000

Company Telephone Number

1	2

Month

3	1

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

0	6

Month

1st Tues

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **22 August 2025**
   Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**

4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**
   Exact name of issuer as specified in its charter

5. **Philippines**
   Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
   Industry Classification Code:

7. **40 San Miguel Avenue, Wack-Wack Greenhills**
   Mandaluyong City, Second District,
   National Capital Region (NCR)
   Address of principal office

   1550
   Postal Code

8. **(02) 5317-1000**
   Issuer's telephone number, including area code

9. **N.A.**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Securities	Amount Outstanding (as of 30 June 2025) (In Thousands)
Series C Fixed Rate Bonds issued in July 2016	₱4,756,310
Series F Fixed Rate Bonds issued in December 2017	3,609,020
Series J Fixed Rate Bonds issued in April 2019	6,923,100
Series K-L-M Fixed Rate Bonds issued in July 2022	40,000,000
Total	₱55,288,430

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding **(as of 30 June 2025)**
Common Shares	**4,785,493,800**
Consolidated Total Liabilities (in Thousands)	**₱ 444,754,232**

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosure of San Miguel Global Power Holdings Corp. (the "Corporation") on 23 July 2025, the Corporation hereby reports that it purchased a total of 1,034,624 common shares of Manila Electric Company from Land Bank of the Philippines through a special block sale crossed through the Philippine Stock Exchange on 22 August 2025, by virtue of the Deed of Absolute Sale of Shares executed by the parties.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 22 August 2025.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:

Virgilio S. Jacinto
Corporate Secretary and Compliance Officer