Securities and Exchange Commission
Electronic Records Management Division
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GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR June 8, 2021 (As amended on Sept 21, and further amended on Dec, 2 2021)

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME: SAN MIGUEL CORPORATION	**DATE REGISTERED:** 08/21/1913
BUSINESS/TRADE NAME:	**FISCAL YEAR END:** Dec. 31
SEC REGISTRATION NUMBER: PW-277	
DATE OF ANNUAL MEETING PER BY-LAWS: 2nd Tuesday of June	**CORPORATE TAX IDENTIFICATION NUMBER (TIN):** 000-060-741-000
ACTUAL DATE OF ANNUAL MEETING: June 8, 2021	**WEBSITE/URL ADDRESS:** http://www.sanmiguel.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila, Philippines	**E-MAIL ADDRESS:** rdeguzman@sanmiguel.com.ph
COMPLETE BUSINESS ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila, Philippines	**FAX NUMBER:** (632) 8 6323364

OFFICIAL E-MAIL ADDRESS	ALTERNATE E-MAIL ADDRESS	OFFICIAL MOBILE NUMBER	ALTERNATE MOBILE NUMBER
corsec.mrst@sanmiguel.com.ph	corsec.pag@sanmiguel.com.ph	+63917 1010354	+63917 1010355

NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: KPMG R. G. MANABAT & Co. CPAs: MR. DARWIN P. VIROCEL	**SEC ACCREDITATION NUMBER (if applicable):** N/A	**TELEPHONE NUMBER(S):** (632) 8 632-3000
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Manufacturing food, beverage, packaging, fuel & energy, powert, infrastracture, property	**INDUSTRY CLASSIFICATION:** N/A	**GEOGRAPHICAL CODE:** N/A

========== INTERCOMPANY AFFILIATIONS ==========

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
Top Frontier Investment Holdings, Inc.	CS200803939	5th Floor, ENZO Bldg., 399 Sen Gil Puyat Ave., Makati City 1200
SUBSIDIARY/AFFILIATE	**SEC REGISTRATION NO.**	**ADDRESS**
San Miguel Brewery Inc.	CS200711828	No. 40 San Miguel Ave., Mandaluyong City, M. M.
San Miguel Food and Beverage, Inc.	11840	100 E. Rodriguez Jr. Ave. (C-5Road)Brgy Ugong, Pasig City, 1604, M. M.
SMC Global Power Holdings Corp.	CS200801099	155 Edsa, Brgy. Wack Wack, Mandaluyong City, M.M.
Ginebra San Miguel Inc.	142312	3rd and 6th Floors, SMPC, St. Francis St., Ortigas Center, Mand. City, M.M.
Petron Corporation	31171	San Miguel Head Office Complex, 40 San Miguel Ave, Mand. City, M. M.

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

Corporate Name:

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) ○ Yes ◉ No

Please check the appropriate box:

1.

- ☐ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchage Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- ☐ m. Entities administering of otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4. ☐ Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. ☐ Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

- ☐ a. acting as a formation agent of juridical persons
- ☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
- ☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement
- ☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7. Persons who provide any of the following services:

- ☐ a. managing of client money, securities or other assets
- ☐ b. management of bank, savings or securities accounts
- ☐ c. organization of contributions for the creation, operation or management of companies
- ☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. ☐ None of the above √

Describe nature of business:

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? ◉ Yes ○ No

GENERAL INFORMATION SHEET

STOCK CORPORATION

========== **PLEASE PRINT LEGIBLY** ==========

CORPORATE NAME: **SAN MIGUEL CORPORATION**

CAPITAL STRUCTURE (As of September 21, 2021)

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	3,790,000,000	5.00	18,950,000,000.00
	Preferred S1	300,000,000	5.00	1,500,000,000.00
	Preferred S2	1,910,000,000	5.00	9,550,000,000.00
	TOTAL	**6,000,000,000**	**TOTAL P**	**30,000,000,000.00**

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	32,546	Common	2,332,255,694	377,270,288	5.00	11,661,278,470.00	97.83%
	135	Preferred 2F	221,802,718	221,602,718	5.00	1,109,013,590.00	99.31%
	154	Preferred 2H	162,626,606	162,626,606	5.00	813,133,030.00	99.16%
	91	Preferred 2I	167,201,590	167,201,590	5.00	836,007,950.00	98.74%
	22	Preferred 2J	265,925,097	265,925,097	5.00	1,329,625,485.00	99.72%
	14	Preferred 2K	181,748,250	181,748,250	5.00	908,741,250.00	98.83%
		TOTAL	**3,331,559,955**	**TOTAL**	**TOTAL P**	**16,657,799,775.00**	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
See attached	1,353	Common	51,640,894	51,640,894	5.00	258,204,470.00	2.17%
See attached	6	Preferred 2F	1,530,782	1,530,782	5.00	7,653,910.00	0.69%
See attached	3	Preferred 2H	1,373,394	1,373,394	5.00	6,866,970.00	0.84%
See attached	2	Preferred 2I	2,131,810	2,131,810	5.00	10,659,050.00	1.26%
See attached	1	Preferred 2J	741,570	741,570	5.00	3,707,850.00	0.28%
See attached	1	Preferred 2K	2,156,650	2,156,650	5.00	10,783,250.00	1.17%
Percentage of Foreign Equity : 1.76%		**TOTAL**	**59,575,100**	**TOTAL**	**TOTAL P**	**297,875,500.00**	
					TOTAL SUBSCRIBED P	**16,955,675,275.00**	

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	32,546	Common	2,332,255,694	5.00	11,661,278,470.00	97.83%
	135	Preferred 2F	221,802,718	5.00	1,109,013,590.00	99.31%
	154	Preferred 2H	162,626,606	5.00	813,133,030.00	99.16%
	91	Preferred 2I	167,201,590	5.00	836,007,950.00	98.74%
	22	Preferred 2J	265,925,097	5.00	1,329,625,485.00	99.72%
	14	Preferred 2K	181,748,250	5.00	908,741,250.00	98.83%
		TOTAL	**3,331,559,955**	**TOTAL P**	**16,657,799,775.00**	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
See attached	1,353	Common	51,640,894	5.00	258,204,470.00	2.17%
See attached	6	Preferred 2F	1,530,782	5.00	7,653,910.00	0.69%
See attached	3	Preferred 2H	1,373,394	5.00	6,866,970.00	0.84%
See attached	2	Preferred 2I	2,131,810	5.00	10,659,050.00	1.26%
See attached	1	Preferred 2J	741,570	5.00	3,707,850.00	0.28%
See attached	1	Preferred 2K	2,156,650	5.00	10,783,250.00	1.17%
1.76 %		**TOTAL**	**59,575,100**	**TOTAL P**	**297,875,500.00**	
				TOTAL PAID-UP P		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Sep 21, 2021

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Austrian	4	7,212	0.000303 %
Australian	21	170,642	0.007158 %
Belgian	1	44	0.000000 %
Canadian	39	148,536	0.006231 %
Swiss	8	120,571	0.005058 %
Chinese	428	2,259,272	0.094772 %
German	19	84,285	0.003536 %
Danish	6	3,734	0.000157 %
Spanish	118	2,827,902	0.118625 %
French	1	3,491	0.000146 %
Chinese/Hong Kong	2	6,828	0.000286 %
Irish	3	2,480	0.000104 %
Israeli	3	1,574	0.000000 %
Indian	5	35,255	0.001479 %
Italian	1	1,470	0.000000 %
Jamaican	1	7,636	0.000320 %
Japanese	15	23,506	0.000986 %
Korean	1	20,000	0.000839 %
Korean	4	1,559	0.000000 %
Lithuanian	1	11,000	0.000461 %
Malaysian	5	747	0.000000 %
Dutch	3	4,851	0.000203 %
New Zealand	3	462	0.000000 %
Others	14	39,999,680	1.677912 %
Filipino	32,546	2,332,255,694	97.833761 %
Pakistani	1	880	0.000000 %
French	2	18,840	0.000790 %
Portuguese	5	16,000	0.000671 %
Swedish	3	16,455	0.000690 %
Singaporean	3	8,476	0.000356 %
Taiwanese	6	36,632	0.001537 %
Ukrainian	1	10,000	0.000419 %
British	36	392,237	0.016454 %
American	590	5,398,637	0.226463 %
TOTALS :	33,899	2,383,896,588	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Sep 21, 2021

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Austrian	1	50,000	0.022388 %
Canadian	1	862	0.000386 %
Chinese	2	65,600	0.029373 %
Indian	1	13,000	0.005821 %
Others	1	1,401,320	0.627456 %
Filipino	135	221,802,718	99.314576 %
TOTALS :	141	223,333,500	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Sep 21, 2021

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Canadian	1	154	0.000000 %
Chinese	1	100,000	0.060976 %
Others	1	1,273,240	0.776366 %
Filipino	154	162,626,606	99.162565 %
TOTALS :	157	164,000,000	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Sep 21, 2021

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Chinese	1	100,000	0.059055 %
Others	1	2,031,810	1.199887 %
Filipino	91	167,201,590	98.741058 %
TOTALS :	93	169,333,400	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Sep 21, 2021

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Others	1	741,570	0.278089 %
Filipino	22	265,925,097	99.721911 %
TOTALS :	23	266,666,667	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Sep 21, 2021

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Others	1	2,156,650	1.172698 %
Filipino	14	181,748,250	98.827302 %
TOTALS :	15	183,904,900	100.000000 %

*** END OF REPORT ***

GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME: SAN MIGUEL CORPORATION

DIRECTORS / OFFICERS (As of June 8, 2021 and further amended on Dec. 2, 2021)

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK-HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. Ramon S. Ang	Filipino	N	Vice Chairman	M	Y	President and CEO	Executive Committee/M	
2. John Paul L. Ang	Filipino	N	M	M	Y	N/A	N/A	
3. Estelito P. Mendoza	Filipino	N	M	M	Y	N/A	Executive Committee /Audit & Risk Oversight Com./M	
4. Inigo Zobel	Filipino	N	M	M	Y	N/A	Executive Committee/M	
5. Menardo R. Jimenez	Filipino	N	M	M	Y	N/A	Executive Committee/ Corporate Governance Committee/M	
6. Aurora T. Calderon	Filipino	N	M	F	Y	N/A	Corporate Governance Committee/M	
7. Alexander J. Poblador	Filipino	N	M	M	Y	N/A	Related Party Transactions Committee/M	
8. Joselito D. Campos, Jr.	Filipino	N	M	M	Y	N/A	Related Party Transactions Committee/M	
9. Jose C. de Venecia, Jr.	Filipino	N	M	M	Y	N/A	N/A	
10. Reynato S. Puno	Filipino	N	I	M	Y	Lead Independent Director	Corporate Governance Com./ C/Audit and Risk Oversight Com./Related Party/M	
11. Thomas A. Tan	Filipino	N	M	M	Y	N/A	N/A	
12. Margarito B. Teves	Filipino	N	I	M	Y	N/A	Audit and Risk Oversight Committee/C/Corporate Governance/Related Party/M	
13. Teresita J. Leonardo-De Castro	Filipino	N	I	F	Y	N/A	Related Party Transactions Committee/C/Audit & Risk Oversight/M	
14. Diosdado M. Peralta	Filipino	N	I	M	Y	N/A	Audit and Risk Oversight Committee/Corporate Governance Committee/M	
15. Ramon F. Villavicencio	Filipino	N	M	M	Y	N/A	N/A	

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME: **SAN MIGUEL CORPORATION**

DIRECTORS / OFFICERS (As of June 8, 2021)

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK-HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. Ferdinand K. Constantino	Filipino	N	N	M	Y	CFO-Treasurer	N/A	
2. Virgilio S. Jacinto	Filipino	N	N	M	Y	Corp. Sec. Compliance Officer	N/A	
3. Mary Rose S. Tan	Filipino	N	N	F	Y	Asst. Corporate Secretary	N/A	
4. Ramon R. Bantigue	Filipino	N	N	M	Y	Head-Internal Audit	N/A	

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

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GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME: **SAN MIGUEL CORPORATION** (As of June 8, 2021) (As amended on September 21, 2021)

TOTAL NUMBER OF STOCKHOLDERS: **34,241** | **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** **26,213**

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: **(As of December 31, 2020) P1,912,207 Million (Consolidated)**

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1 Top Frontier Investment Holdings, Inc.	Common	1,573,100,340	7,865,501,700.00	46.39%	7,865,501,700.00	
Filipino						
	TOTAL	**1,573,100,340**	**7,865,501,700.00**			
2. PCD Nominee Corporation (Filipino)	Common	215,588,790	1,077,943,950.00	30.28%	5,133,660,285.00	
Filipino	Preferred	811,143,267	4,055,716,335.00			
	TOTAL	**1,026,732,057**	**5,133,660,285.00**			
3. Privado Holdings, Corp.	Common	368,140,516	1,840,702,580.00	10.86%	1,840,702,580.00	
Filipino						
	TOTAL	**368,140,516**	**1,840,702,580.00**			
4. Lucena Holdings Corporation	Preferred	88,532,000	442,660,000.00	2.61%	442,660,000.00	
Filipino						
	TOTAL	**88,532,000**	**442,660,000.00**			
5. Gingoog Holdings Corporation	Common	1,830,082	9,150,410.00	1.49%	251,850,410.00	
Filipino	Preferred	48,540,000	242,700,000.00			
	TOTAL	**50,370,082**	**251,850,410.00**			
6. PCD Nominee Corporation (Non-Filipino)	Common	39,911,387	199,556,935.00	1.40%	237,579,885.00	
Non-Filipino	Preferred	7,604,590	38,022,950.00			
	TOTAL	**47,515,977**	**237,579,885.00**			
7. PCGG In trust for the Comprehensive Agrarian R	Common	27,636,339	138,181,695.00	0.81%	138,181,695.00	
Filipino						
	TOTAL	**27,636,339**	**138,181,695.00**			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			15,910,136,555.00	**93.84%**	**15,910,136,555.00**	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

========== **PLEASE PRINT LEGIBLY** ==========

CORPORATE NAME:	**SAN MIGUEL CORPORATION (As of June 8, 2021) (As amended on September 21, 2021)**		
TOTAL NUMBER OF STOCKHOLDERS:	**34,241**	**NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:**	**26,213**
TOTAL ASSETS BASED ON LATEST AUDITED FS:	**(As of December 31, 2020) P1,912,207 Million (Consolidated)**		

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFCATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
8. San Miguel Brewery Inc. Retirement Plan Filipino	Preferred	14,153,600	70,768,000.00	0.42%	70,768,000.00	
	TOTAL	**14,153,600**	**70,768,000.00**			
9. Petron Corporation Employees' Retirement Plan Filipino	Common	12,237,100	61,185,500.00	0.36%	61,185,500.00	
	TOTAL	**12,237,100**	**61,185,500.00**			
10. Millennium Energy, Inc. Filipino	Common	10,807,380	54,036,900.00	0.32%	54,036,900.00	
	TOTAL	**10,807,380**	**54,036,900.00**			
11. San Miguel Corporation Retirement Plan FIP Filipino	Preferred	9,346,900	46,734,500.00	0.28%	46,734,500.00	
	TOTAL	**9,346,900**	**46,734,500.00**			
12. Social Security System Filipino	Preferred	7,328,500	36,642,500.00	0.22%	36,642,500.00	
	TOTAL	**7,328,500**	**36,642,500.00**			
13. Sysmart Corporation Filipino	Common	4,614,820	23,074,100.00	0.14%	23,074,100.00	
	TOTAL	**4,614,820**	**23,074,100.00**			
14. Eduardo M. Cojuangco, Jr. Filipino	Common	3,828,702	19,143,510.00	0.11%	19,143,510.00	
	TOTAL	**3,828,702**	**19,143,510.00**			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			311,585,010.00	**1.85%**	**311,585,010.00**	
			TOTAL AMOUNT OF PAID-UP CAPITAL			

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: ***For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.***

GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME:	**SAN MIGUEL CORPORATION (As of June 8, 2021) (As amended on September 21, 2021)**		
TOTAL NUMBER OF STOCKHOLDERS:	**34,241**	**NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:**	**26,213**
TOTAL ASSETS BASED ON LATEST AUDITED FS:	**(As of December 31, 2020) P1,912,207 Million (Consolidated)**		

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
15. Marine Shore Investment Holdings, Inc. Filipino	Common	2,089,660	10,448,300.00	0.06%	10,448,300.00	
	TOTAL	**2,089,660**	**10,448,300.00**			
16. Everett Steamship Corporation American	Common	1,903,330	9,516,650.00	0.06%	9,516,650.00	
	TOTAL	**1,903,330**	**9,516,650.00**			
17. Metroplex Holdings Corporation Filipino	Preferred	1,578,000	7,890,000.00	0.05%	7,890,000.00	
	TOTAL	**1,578,000**	**7,890,000.00**			
18. Ramon S. Ang Filipino	Common	1,345,429	6,727,145.00	0.04%	6,727,145.00	
	TOTAL	**1,345,429**	**6,727,145.00**			
19. Knights of Columbus Fraternal Association of the Philippines, Inc. - Filipino	Preferred	1,260,250	6,301,250.00	0.04%	6,301,250.00	
	TOTAL	**1,260,250**	**6,301,250.00**			
20. Macrina Leyson Filipino	Common	1,144,752	5,723,760.00	0.07%	5,723,760.00	
	TOTAL	**1,144,752**	**5,723,760.00**			
21. **OTHERS (Indicate the number of the remaining stockholders)** 34,593	Common	119,717,961	598,589,805.00	3.99%	687,346,605.00	
	Preferred	17,751,360	88,756,800.00			
	TOTAL	**137,469,321**	**687,346,605.00**			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				4.31%	**733,953,710.00**	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: ***For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.***

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: **SAN MIGUEL CORPORATION (As of June 8, 2021) (2020 updated to present ***)**

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS	Please refer to SEC Form 17-A filed on April 16, 2021	N/A
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	Please refer to SEC Form 17-A filed on April 16, 2021	N/A
1.3 LOANS/ CREDITS/ ADVANCES	Please refer to SEC Form 17-A filed on April 16, 2021	N/A
1.4 GOVERNMENT TREASURY BILLS	Please refer to SEC Form 17-A filed on April 16, 2021	N/A
1.5 OTHERS	Please refer to SEC Form 17-A filed on April 16, 2021	N/A

2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N/A	N/A	N/A

3. TREASURY SHARES Common - 904,752,537 Preferred - 1,030,267,886	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
	1,935,020,423	36.33%

4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR

5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:

TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED
5.1 CASH (2020 updated to present ***)	63.46130 per share	See attached
5.2 STOCK	N/A	N/A
5.3 PROPERTY	N/A	N/A
TOTAL	P	

6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:

DATE	NO. OF SHARES	AMOUNT
N/A	N/A	N/A

SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:

NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	Please see attached	N/A	N/A
DATE ISSUED:	Please see attached	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A

TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS (As of May 31, 2021)	TOTAL NO. OF RANK & FILE EMPLOYEES (As of May 31, 2021)	TOTAL MANPOWER COMPLEMENT (As of May 31, 2021)
P72.39 million	90	148	238

NOTE: USE ADDITIONAL SHEET IF NECESSARY

CASH DIVIDENDS DECLARATIONS 2020 TO PRESENT

ISSUER	TYPE	SEQ	RATE	DECLARATION	RECORD DATE	PAYMENT DATE
SMC	COMMON	**1**	0.35	March 12, 2020	April 3, 2020	April 30, 2020
SMC	COMMON	**2**	0.35	June 30, 2020	July 15, 2020	July 31, 2020
SMC	COMMON	**3**	0.35	September 10, 2020	October 9, 2020	October 30, 2020
SMC	COMMON	**4**	0.35	December 3, 2020	January 4, 2021	January 22, 2021
SMC	COMMON	**1**	0.35	March 11, 2021	April 5, 2021	April 30, 2021
SMC	COMMON	**2**	0.35	June 8, 2021	July 2, 2021	July 28, 2021
SMC	COMMON	**3**	0.35	September 9, 2021	October 8, 2021	October 29, 2021
SMCP1	PREFERRED		1.0565625	January 23, 2020	March 20, 2020	April 3, 2020
SMC2C	PREFERRED	**1**	1.50	January 23, 2020	March 20, 2020	April 3, 2020
SMC2D	PREFERRED	**1**	1.11433125	January 23, 2020	March 20, 2020	April 3, 2020
SMC2E	PREFERRED	**1**	1.18603125	January 23, 2020	March 20, 2020	April 3, 2020
SMC2F	PREFERRED	**1**	1.27635	January 23, 2020	March 20, 2020	April 3, 2020
SMC2G	PREFERRED	**1**	1.23361875	January 23, 2020	March 20, 2020	April 3, 2020
SMC2H	PREFERRED	**1**	1.1854125	January 23, 2020	March 20, 2020	April 3, 2020
SMC2I	PREFERRED	**1**	1.18790625	January 23, 2020	March 20, 2020	April 3, 2020
SMC2C	PREFERRED	**2**	1.50	May 28, 2020	June 19, 2020	July 3, 2020
SMC2D	PREFERRED	**2**	1.11433125	May 28, 2020	June 19, 2020	July 3, 2020
SMC2E	PREFERRED	**2**	1.18603125	May 28, 2020	June 19, 2020	July 3, 2020
SMC2F	PREFERRED	**2**	1.27635	May 28, 2020	June 19, 2020	July 3, 2020
SMC2G	PREFERRED	**2**	1.23361875	May 28, 2020	June 19, 2020	July 3, 2020
SMC2H	PREFERRED	**2**	1.1854125	May 28, 2020	June 19, 2020	July 3, 2020
SMC2I	PREFERRED	**2**	1.18790625	May 28, 2020	June 19, 2020	July 3, 2020
SMC2C	PREFERRED	**3**	1.50	August 6, 2020	September 21, 2020	October 5, 2020
SMC2D	PREFERRED	**3**	1.11433125	August 6, 2020	September 21, 2020	October 5, 2020
SMC2E	PREFERRED	**3**	1.18603125	August 6, 2020	September 21, 2020	October 5, 2020
SMC2F	PREFERRED	**3**	1.27635	August 6, 2020	September 21, 2020	October 5, 2020
SMC2G	PREFERRED	**3**	1.23361875	August 6, 2020	September 21, 2020	October 5, 2020
SMC2H	PREFERRED	**3**	1.1854125	August 6, 2020	September 21, 2020	October 5, 2020
SMC2I	PREFERRED	**3**	1.18790625	August 6, 2020	September 21, 2020	October 5, 2020
SMC2C	PREFERRED	**4**	1.50	November 5, 2020	December 18, 2020	January 8, 2021
SMC2E	PREFERRED	**4**	1.18603125	November 5, 2020	December 18, 2020	January 8, 2021
SMC2F	PREFERRED	**4**	1.27635	November 5, 2020	December 18, 2020	January 8, 2021
SMC2G	PREFERRED	**4**	1.23361875	November 5, 2020	December 18, 2020	January 8, 2021
SMC2H	PREFERRED	**4**	1.1854125	November 5, 2020	December 18, 2020	January 8, 2021
SMC2I	PREFERRED	**4**	1.18790625	November 5, 2020	December 18, 2020	January 8, 2021
SMC2J	PREFERRED	**4**	0.89062500	November 5, 2020	December 18, 2020	January 8, 2021

SMC2C	PREFERRED	**1**	1.50	January 21, 2021	March 19, 2021	April 5, 2021
SMC2E	PREFERRED	**1**	1.18603125	January 21, 2021	March 19, 2021	April 5, 2021
SMC2F	PREFERRED	**1**	1.27635	January 21, 2021	March 19, 2021	April 5, 2021
SMC2G	PREFERRED	**1**	1.23361875	January 21, 2021	March 19, 2021	April 5, 2021
SMC2H	PREFERRED	**1**	1.1854125	January 21, 2021	March 19, 2021	April 5, 2021
SMC2I	PREFERRED	**1**	1.18790625	January 21, 2021	March 19, 2021	April 5, 2021
SMC2J	PREFERRED	**1**	0.890625	January 21, 2021	March 19, 2021	April 5, 2021
SMC2K	PREFERRED	**1**	0.84375	January 21, 2021	March 19, 2021	April 5, 2021

SMC2C	PREFERRED	**2**	1.50	May 6, 2021	June 21, 2021	July 2, 2021
SMC2E	PREFERRED	**2**	1.18603125	May 6, 2021	June 21, 2021	July 2, 2021
SMC2F	PREFERRED	**2**	1.27635	May 6, 2021	June 21, 2021	July 2, 2021
SMC2H	PREFERRED	**2**	1.1854125	May 6, 2021	June 21, 2021	July 2, 2021
SMC2I	PREFERRED	**2**	1.18790625	May 6, 2021	June 21, 2021	July 2, 2021
SMC2J	PREFERRED	**2**	0.890625	May 6, 2021	June 21, 2021	July 2, 2021
SMC2K	PREFERRED	**2**	0.84375	May 6, 2021	June 21, 2021	July 2, 2021

SMC2C	PREFERRED	**3**	1.50	August 5, 2021	September 21, 2021	October 1, 2021
SMC2E	PREFERRED	**3**	1.18603125	August 5, 2021	September 21, 2021	October 1, 2021
SMC2F	PREFERRED	**3**	1.27635	August 5, 2021	September 21, 2021	October 1, 2021
SMC2H	PREFERRED	**3**	1.1854125	August 5, 2021	September 21, 2021	October 1, 2021
SMC2I	PREFERRED	**3**	1.18790625	August 5, 2021	September 21, 2021	October 1, 2021
SMC2J	PREFERRED	**3**	0.890625	August 5, 2021	September 21, 2021	October 1, 2021
SMC2K	PREFERRED	**3**	0.84375	August 5, 2021	September 21, 2021	October 1, 2021

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of a base principal of **Twenty Billion Pesos (P20,000,000,000.00), with an oversubscription option of up to Ten Billion Pesos (P10,000,000,000.00)** worth of **Series I Fixed Rate Bond**, representing the first tranche of the aggregate principal amount of Fifty Billion Pesos (P50,000,000,000.00) under the Shelf Registration covered under **SEC MSRD Order No. 32, Series of 2021**, have been registered and may now be offered for sale or sold to the public subject of full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 21st day of June Two Thousand and Twenty-one.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

IN THE MATTER OF	:	**SEC-MSRD Order No. 32**
	:	Series of 2021
SAN MIGUEL CORPORATION	:	
(Registrant)	:	**Registration of Fixed Rate Bonds**
	:	(Shelf Registration)
x----------x		

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **San Miguel Corporation** ("Company"), the Commission in its meeting of **15 June 2021** favorably considered the application for the registration of **Fifty Billion Pesos (Php50,000,000,000.00) worth of Fixed Rate Bonds**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

For the first tranche of Fixed Rate Bonds, the Company applied to offer Twenty Billion Pesos (Php20,000,000,000.00), with oversubscription option of up to Ten Billion Pesos (Php10,000,000,000.00), worth of Fixed Rate Bonds (Series I).

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-effective letter issued on 16 June 2021, the **subject Registration Statement is now rendered effective.**

Let a Certificate of Permit to Offer Securities for Sale authorizing the sale and distribution of *up to Thirty Billion Pesos (₱30,000,000,000.00) relative to the first tranche* be issued in favor of the Company.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in the Issuer's website within two (2) business days from its issuance. The company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

The sale and distribution of the remaining securities under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

SO ORDERED.

Pasay City, Philippines.

21 June 2021

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City1554

CORPORATION FINANCE DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMEDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

Consisting of **1,067,000,000 New Series "2" Preferred Shares** at an issue price of **Seventy Five Pesos (75.00)** with an aggregate principal amount of up to **Eighty Billion Twenty Five Million Pesos (P80,025,000,000.00)** have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Mandaluyong City, Philippines this 10th day of August Two Thousand and Twelve by virtue of the powers vested in me by R.A. 8799, otherwise known as the Securities Regulation Code.

JUSTINA F. CALLANGAN
Acting Director

Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City1554

CORPORATION FINANCE DEPARTMENT

SEC CFD ORDER NO. 196
2012

IN THE MATTER OF

SAN MIGUEL CORPORATION Registration of Securities

-Registrant -

x----------x

ORDER OF REGISTRATION

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of San Miguel Corporation the Commission in its meeting of August 9, 2012 resolved to render effective the same for the registration of **1,067,000,000 New Series "2" Preferred Shares** at an issue price of **Seventy Five Pesos (75.00)** with an aggregate principal amount of up to **Eighty Billion Twenty Five Million Pesos (P80,025,000,000.00)** to be listed in the Philippine Stock Exchange (PSE) in accordance with Sections 8 and 12 of the Securities Regulation Code.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale of the aforementioned securities subject to the condition that the proceeds of the offer shall be booked as liabilities until the filing of the Application for Increase in Capital Stock with the Company Registration and Monitoring Department.

SO ORDERED.

EDSA, Mandaluyong City, Philippines, August 10, 2012

JUSTINA F. CALLANGAN
Acting Director

REPUBLIC OF THE PHILIPPINES
Securities and Exchange Commission

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

SAN MIGUEL CORPORATION

consisting of **Four Hundred Forty Six Million Six Hundred Sixty Seven Thousand (446,667,000)** Series "2" Preferred Shares, Subseries "2-I", "2-II" and "2-III" at an issue price of Seventy Five Pesos (₱75.00) with an aggregate principal amount of **Thirty Three Billion Five Hundred Million Twenty Five Thousand Pesos (₱33,500,025,000.00)** covered under SEC MSRD No. 28 Series of 2015 have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Mandaluyong City, Philippines this 20th day of August Two Thousand and Fifteen.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission
SEC Bldg. EDSA, Greenhills, Mandaluyong City

MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF : SEC MSRD Order No 39 ;
Series of 2015

SAN MIGUEL CORPORATION :

-Registrant- : Registration of Series"2" Preferred Shares

x -x

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **SAN MIGUEL CORPORATION**, the Commission in its meeting of August 6, 2015 favorably considered the same for the registration of its **Four Hundred Forty Six Million Six Hundred Sixty Seven Thousand (446,667,000) Series "2" Preferred Shares consisting of Subseries "2-D, "2-E", and "2-F"**, in accordance with the pertinent provision in the Registration Statement and consistent with the requirements of Section 12 of the Securities Regulation Code.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale and distribution of the aforementioned securities.

SO ORDERED.

EDSA, Mandaluyong City, Philippines,
August 20, 2015

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City1554

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMEDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **FOUR HUNDRED MILLION (400,000,000) Series "2" Preferred Shares** to be issued in **Subseries "2-G", "2-H", "2-I"** covered under **MSRD Order No. 03, Series of 2016** have been registered and may now be offered for sale or sold to the public at an **Offer Price** of **P75.00 per share** subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. These shares represent the first tranche and form part of the **NINE HUNDRED SEVENTY ONE MILLION FIVE HUNDRED SEVENTY ONE THOUSAND EIGHT HUNDRED (971,571,800) Preferred Shares** registered under Shelf Registration.

Issued at Mandaluyong City, Philippines this 10th day of March Two Thousand and Sixteen.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City1554

MARKET AND SECURITIES REGULATION DEPARTMENT

MSRD Order No. 13
Series of 2016

IN THE MATTER OF	:	
	:	Registration of Series "2" Preferred Shares
SAN MIGUEL CORPORATION	:	(Under Shelf Registration)
-Registrant -	:	
x----------x		

ORDER OF REGISTRATION

Upon consideration of the Registration Statement including the Offer Supplement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of San Miguel Corporation, the Commission in its meeting of 08 March 2016, favorably considered the application for shelf registration of **975,571,800 Series "2" Preferred Shares** with an initial offer of 400,000,000 shares in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-effective letter issued on 08 March 2016, **the subject Registration Statement is now rendered effective.**

Let a Certificate of Permit to Offer Securities authorizing the sale and distribution of **400,000,000 Series "2" Preferred Shares** to be issued in **Subseries "2-G", "2-H" and "2-I"** in favor of the company.

The sale and distribution of the remaining unissued 575,571,800 shares under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

SO ORDERED.

EDSA, Mandaluyong City, Philippines, 10 March 2016.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMEDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **Fifteen Billion Pesos (P15,000,000,000.00) with an over-subscription option of up to Five Billion Pesos (P5,000,000,000.00) worth of Fixed Rate Bonds** covered under **SEC MSRD Order No.3** have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 14th day of February Two Thousand and Seventeen.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

In the matter of:

SAN MIGUEL CORPORATION
x----------x

MSRD Order No. 3
Series of 2017

Registration of Debt Securities
(under Shelf Registration)

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **San Miguel Corporation,** the Commission resolved in its meeting on **09 February 2017** to render effective the same for the registration of **Sixty Billion Pesos (P60,000,000,000.00) worth of Fixed Rate Bonds** in accordance with Section 8 and 12 of the Securities Regulation Code and its Implementing Rules and Regulations.

For the first tranche, the company applied to offer **Fifteen Billion Pesos (P15,000,000,000.00)** with an Oversubscription Option of up to **Five Billion Pesos (P5,000,000,000.00) worth of Fixed Rate Bonds** consist of :

Series "A" Bonds :	4.8243% per annum due 2022
Series "B" Bonds :	5.2840% per annum due 2024
Series "C" Bonds :	5.7613% per annum due 2027

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-effective Letter issued on 10 February 2017, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale authorizing the sale and distribution of **Fifteen Billion Pesos (P15,000,000,000.00)** with an Oversubscription Option of up to **Five Billion Pesos (P5,000,000,000.00) worth of Fixed Rate Bonds** relative to the first tranche to be issued in favor of the company.

The sale and distribution of the remaining securities under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish this Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Pasay City, Philippines

14th February 2017

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMEDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **Ten Billion Pesos (P10,000,000,000.00) with an over-subscription option of up to Five Billion Pesos (P5,000,000,000.00) worth of Fixed Bonds** represents the ***second tranche*** which forms part of the Sixty Billion Pesos (P60,000,000,000.00) previously registered, under shelf registration, pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code, and covered by **SEC MSRD Order No.3, Series of 2017.**

The Commission, after review of the company's Offer Supplement and Certificate of No Material Changes finds the same to be in order, thus the Series A, B and C Fixed Rate Bonds (first issuance) and **5-year Series D Bonds due 2022** with a fixed interest rate of **5.1923% per annum** (2nd issuance) may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. The **SEC MSRD Order No. 3, Series of 2017,** covering the aforementioned **First and Second tranche of Fixed Rate Bonds is still valid and subsisting.**

Issued at Pasay City, Philippines this 17th day of March Two Thousand and Seventeen.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

Consisting of **Twenty Billion Pesos (P20,000,000,000.00) with an over-subscription option of up to Ten Billion Pesos (P10,000,000,000.00) worth of Fixed Rate Bonds** represents the *third tranche* which form part of the Sixty Billion Pesos (P60,000,000,000.00) previously registered under shelf registration pursuant to the requirements of Sections 8 and 12 of the Securties Regulation Code, and covered by **SEC MSRD Order No. 3, Series of 2017.**

The Commission after review of the company's Offer Supplement and Certificate of No Material Changes finds the same to be in order, thus the **Fixed Rate Bond Series "E", "F" and "G" Fixed Rate Bonds due 2023, 2025 and 2028,** respectively *(third issuance)* may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. The **SEC MSRD Order No. 3, Series of 2017 is still valid and subsisting.**

Issued at Pasay City, Philippines this 2 th day of March Two Thousand and Eighteen.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATIONS DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

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THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **Ten Billion (P10,000,000,000.00) worth of Fixed Rate Bonds** represents the *fourth tranche* which form part of the Sixty Billion Pesos (P60,000,000,000.00) previously registered under shelf registration, pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code, and covered by SEC MSRD Order No. 3, Series of 2017.

The Commission, after review of the company's Offer Supplement and Certificate of No Material Changes finds the same to be in order, thus the **Series "H" Fixed Rate per annum due 2024 with a fixed interest rate of 5.5500%** (4th tranche) may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. The **SEC MSRD Order No. 3, Series of 2017 is still valid and subsisting.**

Issued at Pasay City, Philippines this 19th day of September Two Thousand and Nineteen.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

IN THE MATTER OF	:	**SEC-MSRD Order No. 13**
	:	Series of 2020
SAN MIGUEL CORPORATION	:	
(Registrant)	:	**Registration of Debt Securities**
	:	(under Shelf Registration)

x----------x

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **San Miguel Corporation.**, the Commission in its meeting of **29 September 2020** favorably considered the application for shelf registration of **Five Hundred Thirty Three Million Three Hundred Thirty Three Thousand Three Hundred Thirty Four (533,333,334) Series 2 Preferred Shares**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

For the first tranche from the new registration, the company applied to offer up to **One Hundred Thirty Three Million Three Hundred Thirty Three Thousand Four Hundred (133,333,400)** with **Over-subscription Option of One Hundred Thirty Three Million Three Hundred Thirty Three Thousand Two Hundred Sixty Seven (133,333,267) Series 2 Preferred Shares.**

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-effective letter issued on 29 September 2020, the **subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** authorizing the sale and distribution of up to Two Hundred Sixty Six Million Six Hundred Sixty Six Thousand Six Hundred Sixty Seven (266,666,667) relative to the **first tranche** be issued in favor of the company.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in the Issuer's website within two (2) business days from its issuance. The company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

The sale and distribution of the remaining securities under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

SO ORDERED.

PICC Complex, Pasay City, Philippines.

October 9, 2020

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **One Hundred Thirty Three Million Three Hundred Thirty Three Thousand Hundred Four Hundred (133,333,400) with Over subscription Option of up to One Hundred Thirty Three Million Three Hundred Thirty Three Thousand Two Hundred Sixty Seven (133,333,267) Series 2 Preferred Shares,** representing the first tranche of the Five Hundred Thirty Three Million Three Hundred Thirty-Three Thousand Three Hundred Thirty-Four (533,333,334) Series 2 Preferred Shares, under shelf registration and covered under **MSRD Order No. 13, Series of 2020** may now be offered for sale or sold to the public subject to full compliance with the provision of the Securities Regulation Code and its Amended implementing rules and regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Securities and Exchange Commission.

Issued at Pasay City, Philippines this 9th day of October Two Thousand and Twenty.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of One Hundred Thirty-Three Million Three Hundred Thirty-Three Thousand Four Hundred (133,333,400) preferred shares, with an Oversubscription Option of up to One Hundred Thirty-Three Million Three Hundred Thirty-Three Thousand Two Hundred Sixty-Seven (133,333,267) preferred shares, which collectively forms the Series 2-K Preferred Shares and represents the second (2nd) tranche of the Five Hundred Thirty-Three Million Three Hundred Thirty-Three Thousand Three Hundred Thirty-Four (533,333,334) Series 2 Preferred Shares, previously registered under a Shelf Registration Program pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code and covered under MSRD Order No. 13, Series of 2020. As such, the same may now be offered for sale or sold to the public subject to full compliance with the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance, and other applicable laws, rules, regulations, circulars, and other orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 20th day of November Two Thousand and Twenty.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

GENERAL INFORMATION SHEET
SAN MIGUEL CORPORATION
(As amended on December 2, 2021)

I, **Virgilio S. Jacinto** , Corporate Secretary of **SAN MIGUEL CORPORATION** declare under penalty of perjury that all matters set forth in this amended GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this amended GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency. I further attest that I have been authorized by the Board of Directors/Trustees to file this amended GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (*Section 177, RA No. 11232*).

Done this DEC 02 2021, 2021 in Mandaluyong City, Metro Manila, Philippines.

Virgilio S. Jacinto
(Signature over printed name)

SUBSCRIBED AND SWORN TO before me in Mandaluyong City on DEC 02 2021 by affiant who personally appeared before me and exhibited to me his competent evidence of identity consisting of Passport No. 3157226B issued at DFA NCR East expiring on September 11, 2029.

NOTARY PUBLIC

Doc. No. 374;
Page No. 76;
Book No. IV;
Series of 2021.

JOSE ANGELITO M. ILANO NOTARY PUBLIC ROLL NO. 62172 MANDALUYONG CITY, PHILS.

JOSE ANGELITO M. ILANO
Commission No. 0520-20
Notary Public for Mandaluyong City
Until December 31, 2021
SMC, 40 San Miguel Ave., Mandaluyong City
Roll No. 62172
PTR No. 4578794, 01/06/21; Mandaluyong City
IBP Lifetime Member No. 018308; 12/14/17; Quezon City
MCLE Compliance No. VI-0022159; 04/14/22; Pasig City