SECURITIES AND EXCHANGE COMMISSION
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The following document has been received:

Receiving: Jojit Licudine
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Company Information

SEC Registration No.: PW00000277
Company Name: SAN MIGUEL CORPORATION
Industry Classification: D15530
Company Type: Stock Corporation

Document Information

Document ID: OST10712202381469258
Document Type: General Information Sheet
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Remarks: None

Acceptance of this document is subject to review of forms and contents

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR **June 13, 2023** **(As amended on June 30, 2023 & July 6, 2023)**

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME: SAN MIGUEL CORPORATION	**DATE REGISTERED:** 08/21/1913
BUSINESS/TRADE NAME:	**FISCAL YEAR END:** Dec. 31
SEC REGISTRATION NUMBER: PW-277	
DATE OF ANNUAL MEETING PER BY-LAWS: 2nd Tuesday of June	**CORPORATE TAX IDENTIFICATION NUMBER (TIN):** 000-060-741-000
ACTUAL DATE OF ANNUAL MEETING: June 13, 2023	**WEBSITE/URL ADDRESS:** http://www.sanmiguel.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila, Philippines	**E-MAIL ADDRESS:** rdeguzman@sanmiguel.com.ph
COMPLETE BUSINESS ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila, Philippines	**FAX NUMBER:** (632) 8 6323364

OFFICIAL E-MAIL ADDRESS	ALTERNATE E-MAIL ADDRESS	OFFICIAL MOBILE NUMBER	ALTERNATE MOBILE NUMBER
corsec.mrst@sanmiguel.com.ph	corsec.pag@sanmiguel.com.ph	+63917 1010354	+63917 1010355

NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: KPMG R. G. MANABAT & Co. CPAs: MR. DARWIN P. VIROCEL	**SEC ACCREDITATION NUMBER (if applicable):** N/A	**TELEPHONE NUMBER(S):** (632) 8 632-3000
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Manufacturing food, beverage, packaging, fuel & energy, powert, infrastracture, property	**INDUSTRY CLASSIFICATION:** N/A	**GEOGRAPHICAL CODE:** N/A

========== INTERCOMPANY AFFILIATIONS ==========

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
Top Frontier Investment Holdings, Inc.	CS200803939	5th Floor, ENZO Bldg., 399 Sen Gil Puyat Ave., Makati City 1200
SUBSIDIARY/AFFILIATE	**SEC REGISTRATION NO.**	**ADDRESS**
San Miguel Brewery Inc.	CS200711828	No. 40 San Miguel Ave., Mandaluyong City, M. M.
San Miguel Food and Beverage, Inc.	11840	100 E. Rodriguez Jr. Ave. (C-5Road)Brgy Ugong, Pasig City, 1604, M. M.
SMC Global Power Holdings Corp.	CS200801099	5th Floor,C5 Office Bldg. Complex, 100 E. Rodriguez Jr. Ave.,(C5 Rd.),Bo. Ugong, Pasig City,1604, M.M.
Ginebra San Miguel Inc.	142312	3rd and 6th Floors, SMPC, St. Francis St., Ortigas Center, Mand. City, M.M.
Petron Corporation	31171	San Miguel Head Office Complex, 40 San Miguel Ave, Mand. City, M. M.

NOTE: USE ADDITIONAL SHEET IF NECESSARY

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

========== **PLEASE PRINT LEGIBLY** ==========

Corporate Name:

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) ○ Yes ◉ No

Please check the appropriate box:

1.

- ☐ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchage Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- ☐ m. Entities administering of otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4. ☐ Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. ☐ Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

- ☐ a. acting as a formation agent of juridical persons
- ☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
- ☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement
- ☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7. Persons who provide any of the following services:

- ☐ a. managing of client money, securities or other assets
- ☐ b. management of bank, savings or securities accounts
- ☐ c. organization of contributions for the creation, operation or management of companies
- ☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. ☐ None of the above √

Describe nature of business:

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? ◉ Yes ○ No

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME: SAN MIGUEL CORPORATION

CAPITAL STRUCTURE (As of June 30, 2023)

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	3,790,000,000	5.00	18,950,000,000.00
	Preferred S1	300,000,000	5.00	1,500,000,000.00
	Preferred S2	1,910,000,000	5.00	9,550,000,000.00
	TOTAL	**6,000,000,000**	**TOTAL P**	**30,000,000,000.00**

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	32,151	Common	2,256,217,837	359,277,897	5.00	11,281,089,185.00	94.64%
	128	Preferred 2F	221,664,708	221,664,708	5.00	1,108,323,540.00	99.25%
	101	Preferred 2I	167,906,210	167,906,210	5.00	839,531,050.00	99.16%
	47	Preferred 2J	265,903,997	265,903,997	5.00	1,329,519,985.00	99.71%
	19	Preferred 2K	181,661,880	181,661,880	5.00	908,309,400.00	98.78%
					5.00		
		TOTAL	**3,093,354,632**	**TOTAL**	**TOTAL P**	**15,466,773,160.00**	**95.85%**

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
See attached	1,384	Common	127,678,751	127,678,751	5.00	638,393,755.00	5.36%
See attached	5	Preferred 2F	1,668,792	1,668,792	5.00	8,343,960.00	0.75%
See attached	2	Preferred 2I	1,427,190	1,427,190	5.00	7,135,950.00	0.84%
See attached	1	Preferred 2J	762,670	762,670	5.00	3,813,350.00	0.29%
See attached	1	Preferred 2K	2,243,020	2,243,020	5.00	11,215,100.00	1.22%
Percentage of Foreign Equity : 4.15%		**TOTAL**	**133,780,423**	**TOTAL**	**TOTAL P**	**668,902,115.00**	**4.15%**
					TOTAL SUBSCRIBED P	**16,135,675,275.00**	

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	32,151	Common	2,256,217,837	5.00	11,281,089,185.00	94.64%
	128	Preferred 2F	221,664,708	5.00	1,108,323,540.00	99.25%
	101	Preferred 2I	167,906,210	5.00	839,531,050.00	99.16%
	47	Preferred 2J	265,903,997	5.00	1,329,519,985.00	99.71%
	18	Preferred 2K	181,661,880	5.00	908,309,400.00	98.78%
				5.00		
		TOTAL	**3,093,354,632**	**TOTAL P**	**15,466,773,160.00**	**95.85%**

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
See attached	1,384	Common	127,678,751	5.00	638,393,755.00	5.36%
See attached	5	Preferred 2F	1,668,792	5.00	8,343,960.00	0.75%
See attached	2	Preferred 2I	1,427,190	5.00	7,135,950.00	0.84%
See attached	1	Preferred 2J	762,670	5.00	3,813,350.00	0.29%
See attached	1	Preferred 2K	2,243,020	5.00	11,215,100.00	1.22%
				5.00		
4.15 %		**TOTAL**	**133,780,423**	**TOTAL P**	**668,902,115.00**	**4.15%**
				TOTAL PAID-UP P	**16,135,675,275.00**	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Austrian	4	7,212	0.000303 %
Australian	27	193,524	0.008118 %
Belgian	1	34	0.000000 %
Canadian	40	133,686	0.005608 %
Swiss	8	120,571	0.005058 %
Chinese	431	2,286,772	0.095926 %
German	19	84,285	0.003536 %
Danish	6	3,734	0.000157 %
Spanish	118	2,827,902	0.118625 %
French	1	3,491	0.000146 %
Chinese/Hong Kong	2	6,828	0.000286 %
Irish	3	2,480	0.000104 %
Israeli	3	1,574	0.000000 %
Indian	5	35,255	0.001479 %
Italian	1	1,470	0.000000 %
Jamaican	1	7,636	0.000320 %
Japanese	15	23,506	0.000986 %
Korean	1	20,000	0.000839 %
Korean	4	1,559	0.000000 %
Lithuanian	1	11,000	0.000461 %
Malaysian	5	747	0.000000 %
Dutch	3	4,851	0.000203 %
New Zealand	4	1,971	0.000000 %
Others	14	115,872,149	4.860620 %
Filipino	32,151	2,256,217,837	94.644115 %
Pakistani	1	880	0.000000 %
French	2	18,840	0.000790 %
Portuguese	5	16,000	0.000671 %
Swedish	3	16,455	0.000690 %
Singaporean	3	8,476	0.000356 %
Taiwanese	6	36,632	0.001537 %
Ukrainian	1	10,000	0.000419 %
British	36	392,237	0.016454 %
American	610	5,526,994	0.231847 %
TOTALS :	33,535	2,383,896,588	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jun 30, 2023

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Austrian	1	50,000	0.022388 %
Canadian	1	862	0.000386 %
Chinese	2	65,600	0.029373 %
Others	1	1,552,330	0.695073 %
Filipino	128	221,664,708	99.252780 %
TOTALS :	133	223,333,500	100.000000 %

*** END OF REPORT ***

ssst714 San Miguel Corporation PAGE 1
2023-07-12 STOCK TRANSFER MODULE
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As of Jun 30, 2023

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Chinese	1	100,000	0.059055 %
Others	1	1,327,190	0.783773 %
Filipino	101	167,906,210	99.157172 %
TOTALS :	103	169,333,400	100.000000 %

*** END OF REPORT ***

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2023-07-10
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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jun 30, 2023

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Others	1	762,670	0.286001 %
Filipino	47	265,903,997	99.713999 %
TOTALS :	48	266,666,667	100.000000 %

*** END OF REPORT ***

SMC2K
San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jun 30, 2023

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Others	1	2,243,020	1.219663 %
Filipino	19	181,661,880	98.780337 %
TOTALS :	20	183,904,900	100.000000 %

*** END OF REPORT ***

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME: SAN MIGUEL CORPORATION

DIRECTORS / OFFICERS (As of June 13, 2023) (Updated as of July 6, 2023) ***

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK-HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. Ramon S. Ang	Filipino	N	Vice Chairman	M	Y	President and CEO	Executive Committee/M	
2. John Paul L. Ang	Filipino	N	M	M	Y	N/A	N/A	
3. Estelito P. Mendoza	Filipino	N	M	M	Y	N/A	Executive Committee /Audit & Risk Oversight Com./M	
4. Inigo Zobel	Filipino	N	M	M	Y	N/A	Executive Committee/M	
5. Menardo R. Jimenez	Filipino	N	M	M	Y	N/A	Executive Committee/ Corporate Governance Committee/M	
6. Aurora T. Calderon ***	Filipino	N	M	F	Y	N/A	Corporate Governance/ *** Sustainability Committee/M	
7. Alexander J. Poblador ***	Filipino	N	M	M	Y	N/A	Related Party Transactions/ *** Sustainability Committee/M	
8. Joselito D. Campos, Jr.	Filipino	N	M	M	Y	N/A	Related Party Transactions Committee/M	
9. Jose C. de Venecia, Jr.	Filipino	N	M	M	Y	N/A	N/A	
10. Reynato S. Puno	Filipino	N	I	M	Y	Lead Independent Director	Corporate Governance Com./ C/Audit and Risk Oversight Com./Related Party/M	
11. Margarito B. Teves	Filipino	N	I	M	Y	N/A	Audit and Risk Oversight Committee/C/Corporate Governance/Related Party/M	
12. Teresita J. Leonardo-De Castro ***	Filipino	N	I	F	Y	N/A	Related Party Transactions /*** Sustainability Committee/ C/Audit & Risk Oversight/M	
13. Diosdado M. Peralta ***	Filipino	N	I	M	Y	N/A	Audit and Risk Oversight /Corporate Governance/ *** Sustainability Committee/M	
14. Ramon F. Villavicencio	Filipino	N	M	M	Y	N/A	N/A	
15. Ernesto M. Pernia ***	Filipino	N	M	M	Y	N/A	*** Sustainability Committee/M	

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME: SAN MIGUEL CORPORATION

DIRECTORS / OFFICERS (As of June 13, 2023)

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK-HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
16. Ferdinand K. Constantino	Filipino	N	N	M	Y	CFO-Treasurer	N/A	
17. Virgilio S. Jacinto	Filipino	N	N	M	Y	General Counsel Corporate Secretary and Compliance Officer	N/A	
18. Mary Rose S. Tan	Filipino	N	N	F	Y	Asst. Corporate Secretary	N/A	
19. Ramon R. Bantigue	Filipino	N	N	M	Y	Head-Internal Audit	N/A	

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME: SAN MIGUEL CORPORATION (As of June 30, 2023)

TOTAL NUMBER OF STOCKHOLDERS: 33,771 | **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** 25,745

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: (As of December 31, 2022) P2,391,825 Million (Consolidated)

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1 Top Frontier Investment Holdings, Inc. Filipino	Common	1,424,111,661	7,120,558,305.00	44.13%	7,120,558,305.00	
	TOTAL	**1,424,111,661**	**7,120,558,305.00**			
2. PCD Nominee Corporation (Filipino)* Filipino	Common	291,863,155	1,459,315,775.00	29.32%	4,731,395,310.00	
	Preferred	654,415,907	3,272,079,535.00			
	TOTAL	**946,279,062**	**4,731,395,310.00**			
3. Privado Holdings, Corp. Filipino	Common	368,140,516	1,840,702,580.00	11.41%	1,840,702,580.00	
	TOTAL	**368,140,516**	**1,840,702,580.00**			
4. PCD Nominee Corporation (Non-Filipino) Non-Filipino	Common	115,783,856	578,919,280.00	3.77%	608,345,330.00	
	Preferred	5,885,210	29,426,050.00			
	TOTAL	**121,669,066**	**608,345,330.00**			
5. Republic of the Philippines Filipino	Common	27,636,339	138,181,695.00	0.86%	138,181,695.00	
	TOTAL	**27,636,339**	**138,181,695.00**			
6. SGOC Holdings Corporation Filipino	Preferred	18,798,000	93,990,000.00	0.58%	93,990,000.00	
	TOTAL	**18,798,000**	**93,990,000.00**			
7. Saint Bruno Holdings Corporation Filipino	Preferred	16,098,000	80,490,000.00	0.50%	80,490,000.00	
	TOTAL	**16,098,000**	**80,490,000.00**			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			14,613,663,220.00	**90.57%**	**14,613,663,220.00**	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

NOTE: The PCD Nominee (Filipino) common shares include 48,556,679 common shares of Top Frontier Investment Holdings, Inc. and 5,483,280 common shares of Privado Holdings, Corp., both of which own more than 5% of the company's voting securities.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME:	**SAN MIGUEL CORPORATION (As of June 30, 2023)**		
TOTAL NUMBER OF STOCKHOLDERS:	**33,771**	**NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:**	**25,745**
TOTAL ASSETS BASED ON LATEST AUDITED FS:	**(As of December 31, 2022) P2,391,825 Million (Consolidated)**		

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFCATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
8. CCJ Holdings Corporation Filipino	Preferred	16,098,000	80,490,000.00	0.50%	80,490,000.00	
	TOTAL	**16,098,000**	**80,490,000.00**			
9. LOCC Holdings Corporation Filipino	Preferred	16,098,000	80,490,000.00	0.50%	80,490,000.00	
	TOTAL	**16,098,000**	**80,490,000.00**			
10. Tincobar Holdings Corporation Filipino	Preferred	16,098,000	80,490,000.00	0.50%	80,490,000.00	
	TOTAL	**16,098,000**	**80,490,000.00**			
11. San Miguel Brewery Inc. Retirement Plan Filipino	Preferred	14,153,600	70,768,000.00	0.44%	70,768,000.00	
	TOTAL	**14,153,600**	**70,768,000.00**			
12. Juan Bruno Holdings Filipino	Preferred	13,865,000	69,325,000.00	0.43%	69,325,000.00	
	TOTAL	**13,865,000**	**69,325,000.00**			
13. Petron Corporation Employees' Retirement Plan Filipino	Common	12,237,100	61,185,500.00	0.38%	61,185,500.00	
	TOTAL	**12,237,100**	**61,185,500.00**			
14. Greater Reunion Holdings Inc. Filipino	Preferred	11,785,250	58,926,250.00	0.37%	58,926,250.00	
	TOTAL	**11,785,250**	**58,926,250.00**			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			501,674,750.00	**3.11%**	**501,674,750.00**	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: ***For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.***

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME:	**SAN MIGUEL CORPORATION (As of June 30, 2023)**		
TOTAL NUMBER OF STOCKHOLDERS:	**33,771**	**NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:**	**25,745**
TOTAL ASSETS BASED ON LATEST AUDITED FS:	**(As of December 31, 2021) P2,391,825 Million (Consolidated)**		

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
15. Millenium Energy, Inc. Filipino	Common	10,807,380	54,036,900.00	0.33%	54,036,900.00	
	TOTAL	**10,807,380**	**54,036,900.00**			
16. San Miguel Corp. Retirement Plan FIP Filipino	Preferred	8,233,400	41,167,000.00	0.26%	41,167,000.00	
	TOTAL	**8,233,400**	**41,167,000.00**			
17. Social Security System Filipino	Preferred	7,328,500	36,642,500.00	0.23%	36,642,500.00	
	TOTAL	**7,328,500**	**36,642,500.00**			
18. Sysmart Corporation Filipino	Common	5,100,607	25,503,035.00	0.16%	25,503,035.00	
	TOTAL	**5,100,607**	**25,503,035.00**			
19. Makhia Holdings Inc. Filipino	Preferred	3,466,250	17,331,250.00	0.11%	17,331,250.00	
	TOTAL	**3,466,250**	**17,331,250.00**			
20. Santa Lakan Holdings Inc. Filipino	Preferred	3,466,250	17,331,250.00	0.11%	17,331,250.00	
	TOTAL	**3,466,250**	**17,331,250.00**			
21. **OTHERS (Indicate the number of the remaining stockholders)** 33,751	Common	128,215,974	641,079,870.00	5.13%	828,325,370.00	
	Preferred	37,449,100	187,245,500.00			
	TOTAL	**165,665,074**	**828,325,370.00**			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				6.32%	**1,020,337,305.00**	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: ***For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.***

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: SAN MIGUEL CORPORATION (As of June 13, 2023) (Updated as of June 30, 2023) ***

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS	Please refer to SEC Form 17-A filed on April 17, 2023	N/A
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	Please refer to SEC Form 17-A filed on April 17, 2023	N/A
1.3 LOANS/ CREDITS/ ADVANCES	Please refer to SEC Form 17-A filed on April 17, 2023	N/A
1.4 GOVERNMENT TREASURY BILLS	Please refer to SEC Form 17-A filed on April 17, 2023	N/A
1.5 OTHERS	Please refer to SEC Form 17-A filed on April1 17, 2023	N/A

2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N/A	N/A	N/A

3. TREASURY SHARES Common - 904,752,537 Preferred - 1,194,267,886	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
	2,099,020,423	39.41%

4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR

5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:

TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED
5.1 CASH (2022 updated to present) ***	32.0334400	See attached
5.2 STOCK	N/A	N/A
5.3 PROPERTY	N/A	N/A
TOTAL	P	

6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:

DATE	NO. OF SHARES	AMOUNT
N/A	N/A	N/A

SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:

NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	Please see attached	N/A	N/A
DATE ISSUED:	Please see attached	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A

TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS (As of May 31, 2023)	TOTAL NO. OF RANK & FILE EMPLOYEES (As of May 31, 2023)	TOTAL MANPOWER COMPLEMENT (As of May 31, 2023)
P72.39 million	89	196	285

NOTE: USE ADDITIONAL SHEET IF NECESSARY

CASH DIVIDENDS 2022 TO PRESENT

ISSUER	TYPE	RATE	DECLARATION	RECORD	PAYMENT
SMC2F	PREFERRED	1.27635	February 10, 2022	March 21, 2022	April 1, 2022
SMC2H	PREFERRED	1.1854125	February 10, 2022	March 21, 2022	April 1, 2022
SMC2I	PREFERRED	1.18790625	February 10, 2022	March 21, 2022	April 1, 2022
SMC2J	PREFERRED	0.890625	February 10, 2022	March 21, 2022	April 1, 2022
SMC2K	PREFERRED	0.84375	February 10, 2022	March 21, 2022	April 1, 2022
SMC	COMMON	0.35	March 10, 2022	April 1, 2022	April 29, 2022
SMC2F	PREFERRED	1.27635	May 5, 2022	June 21, 2022	July 4, 2022
SMC2H	PREFERRED	1.1854125	May 5, 2022	June 21, 2022	July 4, 2022
SMC2I	PREFERRED	1.18790625	May 5, 2022	June 21, 2022	July 4, 2022
SMC2J	PREFERRED	0.890625	May 5, 2022	June 21, 2022	July 4, 2022
SMC2K	PREFERRED	0.84375	May 5, 2022	June 21, 2022	July 4, 2022
SMC	COMMON	0.35	June 14, 2022	July 1, 2022	July 27, 2022
SMC2F	PREFERRED	1.27635	August 4, 2022	September 21, 2022	October 4, 2022
SMC2H	PREFERRED	1.1854125	August 4, 2022	September 21, 2022	October 4, 2022
SMC2I	PREFERRED	1.18790625	August 4, 2022	September 21, 2022	October 4, 2022
SMC2J	PREFERRED	0.890625	August 4, 2022	September 21, 2022	October 4, 2022
SMC2K	PREFERRED	0.84375	August 4, 2022	September 21, 2022	October 4, 2022
SMC	COMMON	0.35	September 22, 2022	October 7, 2022	October 28, 2022
SMC2F	PREFERRED	1.27635	November 14, 2022	December 21, 2022	January 3, 2023
SMC2H	PREFERRED	1.1854125	November 14, 2022	December 21, 2022	January 3, 2023
SMC2I	PREFERRED	1.18790625	November 14, 2022	December 21, 2022	January 3, 2023
SMC2J	PREFERRED	0.890625	November 14, 2022	December 21, 2022	January 3, 2023
SMC2K	PREFERRED	0.84375	November 14, 2022	December 21, 2022	January 3, 2023
SMC	COMMON	0.35	December 7, 2022	January 6, 2023	January 27, 2023

ISSUER	TYPE	RATE	DECLARATION	RECORD	PAYMENT
SMC2F	PREFERRED	1.27635	January 26, 2023	March 21, 2023	April 4, 2023
SMC2I	PREFERRED	1.18790625	January 26, 2023	March 21, 2023	April 4, 2023
SMC2J	PREFERRED	0.890625	January 26, 2023	March 21, 2023	April 4, 2023
SMC2K	PREFERRED	0.84375	January 26, 2023	March 21, 2023	April 4, 2023
SMC	COMMON	0.35	March 9, 2023	March 31, 2023	April 28, 2023
SMC2F	PREFERRED	1.27635	May 11, 2023	June 21, 2023	July 5, 2023
SMC2I	PREFERRED	1.18790625	May 11, 2023	June 21, 2023	July 5, 2023
SMC2J	PREFERRED	0.890625	May 11, 2023	June 21, 2023	July 5, 2023
SMC2K	PREFERRED	0.84375	May 11, 2023	June 21, 2023	July 5, 2023
SMC	COMMON	0.35	June 13, 2023	June 30, 2023	July 26, 2023

Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City1554

CORPORATION FINANCE DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMEDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

Consisting of **1,067,000,000 New Series "2" Preferred Shares** at an issue price of **Seventy Five Pesos (75.00)** with an aggregate principal amount of up to **Eighty Billion Twenty Five Million Pesos (P80,025,000,000.00)** have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Mandaluyong City, Philippines this 10th day of August Two Thousand and Twelve by virtue of the powers vested in me by R.A. 8799, otherwise known as the Securities Regulation Code.

JUSTINA F. CALLANGAN
Acting Director

Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City1554

CORPORATION FINANCE DEPARTMENT

SEC CFD ORDER NO. 126
2012

IN THE MATTER OF

SAN MIGUEL CORPORATION

-Registrant -

x----------x

Registration of Securities

ORDER OF REGISTRATION

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of San Miguel Corporation the Commission in its meeting of August 9, 2012 resolved to render effective the same for the registration of **1,067,000,000 New Series "2" Preferred Shares** at an issue price of **Seventy Five Pesos (75.00)** with an aggregate principal amount of up to **Eighty Billion Twenty Five Million Pesos (P80,025,000,000.00)** to be listed in the Philippine Stock Exchange (PSE) in accordance with Sections 8 and 12 of the Securities Regulation Code.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale of the aforementioned securities subject to the condition that the proceeds of the offer shall be booked as liabilities until the filing of the Application for Increase in Capital Stock with the Company Registration and Monitoring Department.

SO ORDERED.

EDSA, Mandaluyong City, Philippines, August 10, 2012.

JUSTINA F. CALLANGAN
Acting Director

REPUBLIC OF THE PHILIPPINES
Securities and Exchange Commission

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **Four Hundred Forty Six Million Six Hundred Sixty Seven Thousand (446,667,000)** Series "2" Preferred Shares, Subseries "2-D", "2-E" and "2-F" at an issue price of Seventy Five Pesos (P75.00) with an aggregate principal amount of **Thirty Three Billion Five Hundred Million Twenty Five Thousand Pesos (P33,500,025,000.00)** covered under SEC MSRD No. 39, Series of 2015 have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Mandaluyong City, Philippines this 20th day of August Two Thousand and Fifteen.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission
SEC Bldg. EDSA, Greenhills, Mandaluyong City

MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF : SEC MSRD Order No. 39 ;
Series of 2015

SAN MIGUEL CORPORATION :

-Registrant- Registration of Series"2" Preferred Shares

x - x

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **SAN MIGUEL CORPORATION**, the Commission in its meeting of August 6, 2015 favorably considered the same for the registration of its **Four Hundred Forty Six Million Six Hundred Sixty Seven Thousand (446,667,000) Series "2" Preferred Shares consisting of Subseries "2-D, "2-E", and "2-F"**, in accordance with the pertinent provision in the Registration Statement and consistent with the requirements of Section 12 of the Securities Regulation Code.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale and distribution of the aforementioned securities.

SO ORDERED.

EDSA, Mandaluyong City, Philippines,
August 20, 2015

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City1554

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMEDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **FOUR HUNDRED MILLION (400,000,000) Series "2" Preferred Shares** to be issued in **Subseries "2-G", "2-H", "2-I"** covered under **MSRD Order No. 03, Series of 2016** have been registered and may now be offered for sale or sold to the public at an **Offer Price** of **P75.00 per share** subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. These shares represent the first tranche and form part of the **NINE HUNDRED SEVENTY ONE MILLION FIVE HUNDRED SEVENTY ONE THOUSAND EIGHT HUNDRED (971,571,800) Preferred Shares** registered under Shelf Registration.

Issued at Mandaluyong City, Philippines this 10th day of March Two Thousand and Sixteen.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City1554

MARKET AND SECURITIES REGULATION DEPARTMENT

MSRD Order No. 13
Series of 2016

IN THE MATTER OF	:	
	:	Registration of Series "2" Preferred Shares
SAN MIGUEL CORPORATION	:	(Under Shelf Registration)
-Registrant -	:	
x----------x		

ORDER OF REGISTRATION

Upon consideration of the Registration Statement including the Offer Supplement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of San Miguel Corporation, the Commission in its meeting of 08 March 2016, favorably considered the application for shelf registration of **975,571,800 Series "2" Preferred Shares** with an initial offer of 400,000,000 shares in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-effective letter issued on 08 March 2016, **the subject Registration Statement is now rendered effective.**

Let a Certificate of Permit to Offer Securities authorizing the sale and distribution of **400,000,000 Series "2" Preferred Shares** to be issued in **Subseries "2-G", "2-H" and "2-I"** in favor of the company.

The sale and distribution of the remaining unissued 575,571,800 shares under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

SO ORDERED.

EDSA, Mandaluyong City, Philippines, 10 March 2016.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMEDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **Fifteen Billion Pesos (P15,000,000,000.00) with an over-subscription option of up to Five Billion Pesos (P5,000,000,000.00) worth of Fixed Rate Bonds** covered under **SEC MSRD Order No.3** have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 14th day of February Two Thousand and Seventeen.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

In the matter of:

SAN MIGUEL CORPORATION
x----------x

MSRD Order No. 3
Series of 2017

Registration of Debt Securities
(under Shelf Registration)

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **San Miguel Corporation**, the Commission resolved in its meeting on **09 February 2017** to render effective the same for the registration of **Sixty Billion Pesos (P60,000,000,000.00) worth of Fixed Rate Bonds** in accordance with Section 8 and 12 of the Securities Regulation Code and its Implementing Rules and Regulations.

For the first tranche, the company applied to offer **Fifteen Billion Pesos (P15,000,000,000.00)** with an Oversubscription Option of up to **Five Billion Pesos (P5,000,000,000.00) worth of Fixed Rate Bonds** consist of :

Series "A" Bonds :	4.8243% per annum due 2022
Series "B" Bonds :	5.2840% per annum due 2024
Series "C" Bonds :	5.7613% per annum due 2027

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-effective Letter issued on 10 February 2017, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale authorizing the sale and distribution of **Fifteen Billion Pesos (P15,000,000,000.00)** with an Oversubscription Option of up to **Five Billion Pesos (P5,000,000,000.00) worth of Fixed Rate Bonds** relative to the first tranche to be issued in favor of the company.

The sale and distribution of the remaining securities under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish this Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Pasay City, Philippines

14th February 2017

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMEDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **Ten Billion Pesos (P10,000,000,000.00) with an over-subscription option of up to Five Billion Pesos (P5,000,000,000.00) worth of Fixed Bonds** represents the ***second tranche*** which forms part of the Sixty Billion Pesos (P60,000,000,000.00) previously registered, under shelf registration, pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code, and covered by **SEC MSRD Order No.3, Series of 2017.**

The Commission, after review of the company's Offer Supplement and Certificate of No Material Changes finds the same to be in order, thus the Series A, B and C Fixed Rate Bonds (first issuance) and **5-year Series D Bonds due 2022** with a fixed interest rate of **5.1923% per annum** (2nd issuance) may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. The **SEC MSRD Order No. 3, Series of 2017,** covering the aforementioned **First and Second tranche of Fixed Rate Bonds is still valid and subsisting.**

Issued at Pasay City, Philippines this 17th day of March Two Thousand and Seventeen.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

Consisting of **Twenty Billion Pesos (P20,000,000,000.00) with an over-subscription option of up to Ten Billion Pesos (P10,000,000,000.00) worth of Fixed Rate Bonds** represents the *third tranche* which form part of the Sixty Billion Pesos (P60,000,000,000.00) previously registered under shelf registration pursuant to the requirements of Sections 8 and 12 of the Securties Regulation Code, and covered by **SEC MSRD Order No. 3, Series of 2017.**

The Commission after review of the company's Offer Supplement and Certificate of No Material Changes finds the same to be in order, thus the **Fixed Rate Bond Series "E", "F" and "G" Fixed Rate Bonds due 2023, 2025 and 2028,** respectively *(third issuance)* may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. The **SEC MSRD Order No. 3, Series of 2017 is still valid and subsisting.**

Issued at Pasay City, Philippines this 2 th day of March Two Thousand and Eighteen.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATIONS DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **Ten Billion (P10,000,000,000.00) worth of Fixed Rate Bonds** represents the *fourth tranche* which form part of the Sixty Billion Pesos (P60,000,000,000.00) previously registered under shelf registration, pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code, and covered by SEC MSRD Order No. 3, Series of 2017.

The Commission, after review of the company's Offer Supplement and Certificate of No Material Changes finds the same to be in order, thus the **Series "H" Fixed Rate per annum due 2024 with a fixed interest rate of 5.5500%** (4th tranche) may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. The **SEC MSRD Order No. 3, Series of 2017 is still valid and subsisting.**

Issued at Pasay City, Philippines this 19th day of September Two Thousand and Nineteen.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

IN THE MATTER OF	:	**SEC-MSRD Order No. 13**
	:	Series of 2020
SAN MIGUEL CORPORATION	:	
(Registrant)	:	**Registration of Debt Securities**
	:	(under Shelf Registration)

x----------x

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **San Miguel Corporation.**, the Commission in its meeting of **29 September 2020** favorably considered the application for shelf registration of **Five Hundred Thirty Three Million Three Hundred Thirty Three Thousand Three Hundred Thirty Four (533,333,334) Series 2 Preferred Shares**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

For the first tranche from the new registration, the company applied to offer up to **One Hundred Thirty Three Million Three Hundred Thirty Three Thousand Four Hundred (133,333,400)** with **Over-subscription Option of One Hundred Thirty Three Million Three Hundred Thirty Three Thousand Two Hundred Sixty Seven (133,333,267) Series 2 Preferred Shares.**

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-effective letter issued on 29 September 2020, the **subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** authorizing the sale and distribution of up to Two Hundred Sixty Six Million Six Hundred Sixty Six Thousand Six Hundred Sixty Seven (266,666,667) relative to the **first tranche** be issued in favor of the company.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in the Issuer's website within two (2) business days from its issuance. The company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

The sale and distribution of the remaining securities under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

SO ORDERED.

PICC Complex, Pasay City, Philippines.

October 9, 2020

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of a base principal of **Twenty Billion Pesos (P20,000,000,000.00), with an oversubscription option of up to Ten Billion Pesos (P10,000,000,000.00)** worth of **Series I Fixed Rate Bond**, representing the first tranche of the aggregate principal amount of Fifty Billion Pesos (P50,000,000,000.00) under the Shelf Registration covered under **SEC MSRD Order No. 32, Series of 2021**, have been registered and may now be offered for sale or sold to the public subject of full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 21st day of June Two Thousand and Twenty-one.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

IN THE MATTER OF	:	**SEC-MSRD Order No. 32**
	:	Series of 2021
SAN MIGUEL CORPORATION	:	
(Registrant)	:	**Registration of Fixed Rate Bonds**
	:	(Shelf Registration)
x----------x		

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **San Miguel Corporation** ("Company"), the Commission in its meeting of **15 June 2021** favorably considered the application for the registration of **Fifty Billion Pesos (Php50,000,000,000.00) worth of Fixed Rate Bonds**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

For the first tranche of Fixed Rate Bonds, the Company applied to offer Twenty Billion Pesos (Php20,000,000,000.00), with oversubscription option of up to Ten Billion Pesos (Php10,000,000,000.00), worth of Fixed Rate Bonds (Series I).

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-effective letter issued on 16 June 2021, the **subject Registration Statement is now rendered effective.**

Let a Certificate of Permit to Offer Securities for Sale authorizing the sale and distribution of *up to Thirty Billion Pesos (₱30,000,000,000.00) relative to the first tranche* be issued in favor of the Company.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in the Issuer's website within two (2) business days from its issuance. The company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

The sale and distribution of the remaining securities under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

SO ORDERED.

Pasay City, Philippines.

21 June 2021

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

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THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **One Hundred Thirty Three Million Three Hundred Thirty Three Thousand Hundred Four Hundred (133,333,400) with Over subscription Option of up to One Hundred Thirty Three Million Three Hundred Thirty Three Thousand Two Hundred Sixty Seven (133,333,267) Series 2 Preferred Shares,** representing the first tranche of the Five Hundred Thirty Three Million Three Hundred Thirty-Three Thousand Three Hundred Thirty-Four (533,333,334) Series 2 Preferred Shares, under shelf registration and covered under **MSRD Order No. 13, Series of 2020** may now be offered for sale or sold to the public subject to full compliance with the provision of the Securities Regulation Code and its Amended implementing rules and regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Securities and Exchange Commission.

Issued at Pasay City, Philippines this 9th day of October Two Thousand and Twenty.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of One Hundred Thirty-Three Million Three Hundred Thirty-Three Thousand Four Hundred (133,333,400) preferred shares, with an Oversubscription Option of up to One Hundred Thirty-Three Million Three Hundred Thirty-Three Thousand Two Hundred Sixty-Seven (133,333,267) preferred shares, which collectively forms the Series 2-K Preferred Shares and represents the second (2nd) tranche of the Five Hundred Thirty-Three Million Three Hundred Thirty-Three Thousand Three Hundred Thirty-Four (533,333,334) Series 2 Preferred Shares, previously registered under a Shelf Registration Program pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code and covered under MSRD Order No. 13, Series of 2020. As such, the same may now be offered for sale or sold to the public subject to full compliance with the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance, and other applicable laws, rules, regulations, circulars, and other orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 20th day of November Two Thousand and Twenty.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

I, **Virgilio S. Jacinto** , Corporate Secretary of **SAN MIGUEL CORPORATION** declare under penalty of perjury that all matters set forth in this General Information Sheet (GIS) have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (*Section 177, RA No. 11232*).

Done this JUL 12 2023, 2023 in Mandaluyong City, Metro Manila, Philippines.

Virgilio S. Jacinto
(Signature over printed name)

SUBSCRIBED AND SWORN TO before me in Mandaluyong City on JUL 12 2023 by affiant who personally appeared before me and exhibited to me his competent evidence of identity consisting of Passport No. 3157226B issued at DFA NCR East expiring on September 11, 2029.

NOTARY PUBLIC

JOSE ANGELITO M. ILANO
Commission No. 0520-23
Notary Public for Mandaluyong City
Until December 31, 2024
SMC, 40 San Miguel Ave., Mandaluyong City
Roll of Attorneys No. 62172
PTR No. 5111178; 01/05/23; Mandaluyong City
IBP Lifetime Member No. 018308; 12/14/17; Quezon City
MCLE Compliance No. VII-0016522; 04/28/22; Pasig City

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Book No. III;
Series of 2023.

JOSE ANGELITO M. ILANO
NOTARY PUBLIC
ROLL NO. 62172
MANDALUYONG CITY, PHILS.