SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
   Feb 1, 2018
2. SEC Identification Number
   PW-277
3. BIR Tax Identification No.
   000-060-741-000
4. Exact name of issuer as specified in its charter
   SAN MIGUEL CORPORATION
5. Province, country or other jurisdiction of incorporation
   Philippines
6. Industry Classification Code(SEC Use Only)

7. Address of principal office
   No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila, Philippines
   Postal Code
   1550
8. Issuer's telephone number, including area code
   (632) 632-3000
9. Former name or former address, if changed since last report
   N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
SMC	2,382,265,715
SMCP1	279,406,667
SMC2B	90,428,200
SMC2C	255,559,400
SMC2D	89,333,400
SMC2E	134,000,100
SMC2F	223,333,500
SMC2G	66,666,600
SMC2H	164,000,000

SMC2I	169,333,400

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

San Miguel Corporation
SMC

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing
References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure
Institutional Investor's Briefing
Background/Description of the Disclosure
Please see attached.

Type of Briefing	Institutional Investor's Briefing
Subject of the Briefing	Fixed Rate Peso Bond Offering
Date of the Briefing	Feb 6, 2018
Time	3:30pm
Venue	Isla Ballroom 1, EDSA Shangri-La, 1 Garden Way, Ortigas Centre, Mandaluyong City, Metro Manila
Contact Person	RSVP - China Bank Capital - Francis Catibog/ EJ Cruz
Contact Details	(632) 230-6957/ (632) 230-6603

Other Relevant Information

Registration at 3:30pm

Start of Program at 4:00pm

This is to amend disclosure to correct the day from Wednesday to Tuesday, February 6, 2018.

Filed on behalf by:

Name	Mary Rose Tan
Designation	Associate General Counsel and Assistant Corporate Secretary

SAN MIGUEL CORPORATION

Invites you to an

INSTITUTIONAL INVESTORS' BRIEFING

February 6, 2018
Isla Ballroom 1, EDSA Shangri-La
Registration at 3:30pm

Tuesday
1 Garden Way, Ortigas Centre, Mandaluyong
Start of Program at 4:00pm

BDO Capital and Investment Corporation | BPI Capital Corporation | BC CHINABANK CAPITAL | First Metro Investment Corporation Metrobank Group | ING | SB CAPITAL A Subsidiary of Security Bank | Standard Chartered

RSVP – China Bank Capital
Francis Catibog – 632.230.6957 | fmmcatibog@chinabank.ph
EJ Cruz – 632.230.6603 | ejscruz@chinabank.ph