103222017002040

SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No.	PW00000277
Company Name	SAN MIGUEL CORP.
Industry Classification	
Company Type	Stock Corporation

Document Information

Document ID	103222017002040
Document Type	GENERAL INFORMATION SHEET
Document Code	GIS
Period Covered	June 14, 2016
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Remarks	W/ CD CERT

COVER SHEET

P	W	-	2	7	7				

S. E. C. Registration Number

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(Company's Full Name)

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P	H	I	L	I	P	P	I	N	E	S									

(Business Address: No. Street City/Town/Province)

Atty. Mary Rose S. Tan	(632) 632-3000
Contact Person	Company Telephone Number

(GIS updated as of March 16, 2017)

1	2	3	1	S	E	C	-	F	O	R	M				
Month		Day		FORM TYPE								Month		Day	

2nd Tuesday of June
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

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STAMPS

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GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2016 (Updated on March 16, 2017)

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME: SAN MIGUEL CORPORATION	**DATE REGISTERED:** 8/21/1913
BUSINESS/TRADE NAME:	**FISCAL YEAR END:** December 31
SEC REGISTRATION NUMBER: PW-277	CORPORATE TAX IDENTIFICATION NUMBER (TIN) 000-060-741-000
DATE OF ANNUAL MEETING PER BY-LAWS: 2nd Tuesday of June	WEBSITE/URL ADDRESS: http://www.sanmiguel.com.ph
ACTUAL DATE OF ANNUAL MEETING: June 14, 2016	**E-MAIL ADDRESS:** rdeguzman@smg.sanmiguel.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila, Philippines	**FAX NUMBER:** (632) 6323364
COMPLETE BUSINESS ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila, Philippines	TELEPHONE NUMBER(S): (632) 632-3000
NAME OF EXTERNAL AUDITOR: KPMG R. G. MANABAT & Co. CPAs **SIGNING PARTNER:** WILFREDO Z. PALAD	**SEC ACCREDITATION NUMBER (if applicable):** N/A

PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:	**INDUSTRY CLASSIFICATION:**	**GEOGRAPHICAL CODE:**
Manufacturing food, beverages, packaging, fuel & energy, power, infrastructure, property.	N/A	N/A

========== INTERCOMPANY AFFILIATIONS ==========

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
Top Frontier Investment Holdings, Inc.	CS200803939	5th Floor., ENZO Bldg., 399 Sen. Gil J. Puyat Ave., Makati City 1200
SUBSIDIARY/AFFILIATE	**SEC REGISTRATION NO.**	**ADDRESS**
San Miguel Brewery Inc.	CS200711828	No. 40 San Miguel Avenue, Mandaluyong City
San Miguel Pure Foods Company., Inc.	11840	23rd Floor, The JMT Corporate Condo., ADB Ave. Ortigas, Pasig City
SMC Global Power Holdings Corp.	CS200801099	155 Edsa, Bgry. Wack Wack, Mandaluyong City
Ginebra San Miguel Inc.	142312	3rd & 6th Flrs, SMPC,St. Francis St., Ortigas Center, Mand. City
Petron Corporation	31171	San Miguel Head Office Complex, 40 San Miguel Ave. Mand. City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

Corporate Name: SAN MIGUEL CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) ○ Yes ◉ No

Please check the appropriate box:

1.

- ☐ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchage Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- ☐ m. Entities administering of otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4. ☐ Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. ☐ Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

- ☐ a. acting as a formation agent of juridical persons
- ☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
- ☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement
- ☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7. Persons who provide any of the following services:

- ☐ a. managing of client money, securities or other assets
- ☐ b. management of bank, savings or securities accounts
- ☐ c. organization of contributions for the creation, operation or management of companies
- ☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. ☐ None of the above

Describe nature of business:

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? ◉ Yes ○ No

GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME: SAN MIGUEL CORPORATION

CAPITAL STRUCTURE (As of June 14, 2016)

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	common	3,790,000,000	5.00	18,950,000,000.00
	preferred S1	300,000,000	5.00	1,500,000,000.00
	preferred S2	1,910,000,000	5.00	9,550,000,000.00
	TOTAL	6,000,000,000	TOTAL P	30,000,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	35,543	common	2,323,207,951	302,725,000	5.00	11,616,039,755.00	97.666%
	3	preferred 1	279,406,667		5.00	1,397,033,335.00	100.000%
	103	preferred 2B	90,334,200		5.00	451,671,000.00	99.896%
	175	preferred 2C	254,314,960		5.00	1,271,574,800.00	99.513%
	176	preferred 2D	88,971,910		5.00	444,859,550.00	99.595%
	263	preferred 2E	133,514,500		5.00	667,572,500.00	99.638%
	129	preferred 2F	221,971,770		5.00	1,109,858,850.00	99.390%
	146	preferred 2G	65,729,690		5.00	328,648,450.00	98.595%
	113	preferred 2H	163,484,800		5.00	817,424,000.00	99.686%
	49	preferred 2I	167,927,500		5.00	839,637,500.00	99.170%
		TOTAL	3,788,863,948	TOTAL	TOTAL P	18,944,319,740.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
see attached	1,306	common	55,528,610	55,528,610	5.00	277,643,050.00	2.334%
see attached	2	preferred 2B	94,000		5.00	470,000.00	0.104%
see attached	6	preferred 2C	1,244,440		5.00	6,222,200.00	0.487%
see attached	2	preferred 2D	361,490		5.00	1,807,450.00	0.405%
see attached	3	preferred 2E	485,600		5.00	2,428,000.00	0.362%
see attached	3	preferred 2F	1,361,730		5.00	6,808,650.00	0.610%
see attached	1	preferred 2G	936,910		5.00	4,684,550.00	1.405%
see attached	1	preferred 2H	515,200		5.00	2,576,000.00	0.314%
see attached	1	preferred 2I	1,405,900		5.00	7,029,500.00	0.830%
Percentage of Foreign Equity : 1.608%		TOTAL	61,933,880	TOTAL	TOTAL P	309,669,400.00	
					TOTAL SUBSCRIBED P	19,253,989,140.00	

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	35,543	common	2,323,207,951	5.00	11,616,039,755.00	97.666%
	3	preferred 1	279,406,667	5.00	1,397,033,335.00	100.000%
	103	preferred 2B	90,334,200	5.00	451,671,000.00	99.896%
	175	preferred 2C	254,314,960	5.00	1,271,574,800.00	99.513%
	176	preferred 2D	88,971,910	5.00	444,859,550.00	99.595%
	263	preferred 2E	133,514,500	5.00	667,572,500.00	99.638%
	129	preferred 2F	221,971,770	5.00	1,109,858,850.00	99.390%
	146	preferred 2G	65,729,690	5.00	328,648,450.00	98.595%
	113	preferred 2H	163,484,800	5.00	817,424,000.00	99.686%
	49	preferred 2I	167,927,500	5.00	839,637,500.00	99.170%
		TOTAL	3,788,863,948	TOTAL P	18,944,319,740.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *		NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
see attached	1,306	common		55,528,610	5.00	277,643,050.00	2.334%
see attached	2	preferred	2B	94,000	5.00	470,000.00	0.104%
see attached	6	preferred	2C	1,244,440	5.00	6,222,200.00	0.487%
see attached	2	preferred	2D	361,490	5.00	1,807,450.00	0.405%
see attached	3	preferred	2E	485,600	5.00	2,428,000.00	0.362%
see attached	3	preferred	2F	1,361,730	5.00	6,808,650.00	0.610%
see attached	1	preferred	2G	936,910	5.00	4,684,550.00	1.405%
see attached	1	preferred	2H	515,200	5.00	2,576,000.00	0.314%
see attached	1	preferred	2I	1,405,900	5.00	7,029,500.00	0.830%
			TOTAL	**61,933,880**	**TOTAL P**	**309,669,400.00**	
					TOTAL PAID-UP P	**19,253,989,140.00**	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

ssst714 San Miguel Corporation PAGE 1
2016-06-24 STOCK TRANSFER MODULE
03:33:27 PM Percentage Listing by Nationality
As of Jun 14, 2016

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Austrian	3	7,210	0.000303 %
Australian	14	162,811	0.006844 %
Belgian	1	44	0.000000 %
Canadian	31	239,813	0.010082 %
Swiss	7	55,696	0.002341 %
Chinese	466	2,826,096	0.118807 %
German	18	84,048	0.003533 %
Danish	6	4,779	0.000201 %
Spanish	119	2,837,926	0.119304 %
French	1	3,491	0.000147 %
Chinese/Hong Kong	1	108	0.000000 %
Irish	3	2,480	0.000104 %
Israeli	3	1,574	0.000000 %
Indian	4	69,556	0.002924 %
Italian	1	1,470	0.000000 %
Jamaican	1	7,636	0.000321 %
Japanese	15	24,240	0.001019 %
Korean	1	120	0.000000 %
Korean	5	10,429	0.000438 %
Lithuanian	1	11,000	0.000462 %
Malaysian	5	747	0.000000 %
Dutch	3	4,851	0.000204 %
Others	14	42,466,203	1.785242 %
Filipino	35,543	2,323,207,951	97.665626 %
French	1	8,600	0.000362 %
Portuguese	4	7,837	0.000329 %
Swedish	3	16,455	0.000692 %
Singaporean	1	1,100	0.000000 %
Taiwanese	5	68,231	0.002868 %
Ukrainian	1	10,000	0.000420 %
British	37	395,114	0.016610 %
American	531	6,198,945	0.260598 %
TOTALS :	36,849	2,378,736,561	100.000000 %

*** END OF REPORT ***

ssst714 San Miguel Corporation PAGE 1
2016-06-24 STOCK TRANSFER MODULE
04:05:57 PM Percentage Listing by Nationality
As of Jun 14, 2016

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Chinese	1	500	0.000553 %
Others	1	93,500	0.103397 %
Filipino	103	90,334,200	99.896050 %
TOTALS :	105	90,428,200	100.000000 %

*** END OF REPORT ***

ssst714 San Miguel Corporation PAGE 1
2016-06-24 STOCK TRANSFER MODULE
04:06:47 PM Percentage Listing by Nationality
As of Jun 14, 2016

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Chinese	3	33,500	0.013108 %
Indian	2	35,500	0.013891 %
Others	1	1,175,440	0.459948 %
Filipino	175	254,314,960	99.513053 %
TOTALS :	181	255,559,400	100.000000 %

*** END OF REPORT ***

ssst714 | San Miguel Corporation | PAGE 1
2016-06-30 | STOCK TRANSFER MODULE
07:16:14 AM | Percentage Listing by Nationality
As of Jun 14, 2016

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Chinese	1	500	0.000560 %
Others	1	360,990	0.404093 %
Filipino	176	88,971,910	99.595347 %
TOTALS :	178	89,333,400	100.000000 %

*** END OF REPORT ***

ssst714 San Miguel Corporation PAGE 1
2016-06-30 STOCK TRANSFER MODULE
07:17:29 AM Percentage Listing by Nationality
As of Jun 14, 2016

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Chinese	1	6,700	0.005000 %
Others	1	463,900	0.346194 %
Filipino	263	133,514,500	99.637612 %
British	1	15,000	0.011194 %
TOTALS :	266	134,000,100	100.000000 %

*** END OF REPORT ***

ssst714 San Miguel Corporation PAGE 1
2016-06-30 STOCK TRANSFER MODULE
07:18:05 AM Percentage Listing by Nationality
As of Jun 14, 2016

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Austrian	1	50,000	0.022388 %
Indian	1	13,000	0.005821 %
Others	1	1,298,730	0.581520 %
Filipino	129	221,971,770	99.390271 %
TOTALS :	132	223,333,500	100.000000 %

*** END OF REPORT ***

ssst714 San Miguel Corporation PAGE 1
2016-06-30 STOCK TRANSFER MODULE
07:18:39 AM Percentage Listing by Nationality
As of Jun 14, 2016

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Others	1	936,910	1.405366 %
Filipino	146	65,729,690	98.594634 %
TOTALS :	147	66,666,600	100.000000 %

*** END OF REPORT ***

ssst714 San Miguel Corporation PAGE 1
2016-06-30 STOCK TRANSFER MODULE
07:19:21 AM Percentage Listing by Nationality
As of Jun 14, 2016

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Others	1	515,200	0.314146 %
Filipino	113	163,484,800	99.685854 %
TOTALS :	114	164,000,000	100.000000 %

*** END OF REPORT ***

ssst714 San Miguel Corporation PAGE 1
2016-06-30 STOCK TRANSFER MODULE
07:19:47 AM Percentage Listing by Nationality
As of Jun 14, 2016

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Others	1	1,405,900	0.830256 %
Filipino	49	167,927,500	99.169744 %
TOTALS :	50	169,333,400	100.000000 %

*** END OF REPORT ***

ssst714 San Miguel Corporation PAGE 1
2016-06-24 STOCK TRANSFER MODULE
04:02:09 PM Percentage Listing by Nationality
As of Jun 14, 2016

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Filipino	3	279,406,667	100.000000 %
TOTALS :	3	279,406,667	100.000000 %

*** END OF REPORT ***

GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME: SAN MIGUEL CORPORATION (Updated as of March 16, 2017)

DIRECTORS / OFFICERS

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.
1. Eduardo M. Cojuangco, Jr. Filipino	N	C	M	Y	Chairman and CEO	Exec/C
2. Ramon S. Ang Filipino	N	M	M	Y	President and COO	Exec/M/ N/M
3. Estelito P. Mendoza Filipino	N	M	M	Y	Chairman /NHC	N/C/ A/M/ Exec/M
4. Iñigo U. Zobel Filipino	N	M	M	Y	N/A	Exec/M
5. Reynaldo G. David Filipino	N	I	M	Y	N/A	A/M/ C/M
6. Menardo R. Jimenez Filipino	N	M	M	Y	Chairman/ ECC	C/C/ Exec/M
7. Leo s.Alvez Filipino	N	M	M	Y	N/A	AM/ N/M
8. Aurora T. Calderon Filipino	N	M	F	Y	N/A	C/M
9. Alexander J. Poblador Filipino	N	M	M	Y	N/A	N/M
10. Joselito D. Campos, Jr. Filipino	N	M	M	Y	N/A	C/M
11. Ferdinand K. Constantino Filipino	N	M	M	Y	Chief Finance Officer	Exec/M/ A/M/ C/M/ N/M
12. Jose C. de Venecia, Jr. Filipino	N	M	M	Y	N/A	N/A
13. Reynato S. Puno Filipino	N	I	M	Y	N/A	C/M/ N/M
14. Thomas S. Tan Filipino	N	M	M	Y	N/A	N/A
15. Margarito B. Teves Filipino	N	I	M	Y	Chairman/ Audit	A/C

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME: SAN MIGUEL CORPORATION

DIRECTORS / OFFICERS (As of June 14, 2016)

NAME NATIONALITY	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.
16. Virgilio S. Jacinto Filipino	N	N	M	Y	Corp. Sec Compliance Officer	N/A
17. Mary Rose S. Tan Filipino	N	N	F	Y	Asst. Corporate Secretary	N/A
18. Lorenzo G. Timbol Filipino	N	N	M	N	Asst. Corporate Secretary	N/A
Nothing follows						

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME: SAN MIGUEL CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 37,835 | **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** 29,790

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: (as of December 31, 2015) ₱1,246,022 Million (consolidated)

STOCKHOLDER'S INFORMATION (As of June 14, 2016)

NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP	
1. Top Frontier Investment Holdings, Inc. Filipino	common	1,573,100,340	7,865,501,700.00	40.85	7,865,501,700.00
	TOTAL	**1,573,100,340**	**7,865,501,700.00**		
2. PCD Nominee Corporation Filipino	common	164,555,249	822,776,245.00	24.52	822,776,245.00
	preferred	779,659,890	3,898,299,450.00		3,898,299,450.00
	TOTAL	**944,215,139**	**4,721,075,695.00**		
3. Privado Holdings, Corp Filipino	common	368,140,516	1,840,702,580.00	9.56	1,840,702,580.00
	TOTAL	**368,140,516**	**1,840,702,580.00**		
4. PCD Nominee Corporation Filipino	common	35,078,236	35,078,236.00	8.23	175,391,180.00
	preferred	282,020,890	282,020,890.00		1,410,104,450.00
	TOTAL	**317,099,126**	**317,099,126.00**		
5. Metroplex Holdings Corporation Filipino	preferred	106,174,534	530,872,670.00	2.76	530,872,670.00
	TOTAL	**106,174,534**	**530,872,670.00**		
6. Lucena Holdings Corporation Filipino	preferred	89,410,133	447,050,665.00	2.32	447,050,665.00
	TOTAL	**89,410,133**	**447,050,665.00**		
7. Gingoog Holdings Corporation Filipino	common	1,830,082	9,150,410.00	2.22	9,150,410.00
	preferred	83,822,000	419,110,000.00		419,110,000.00
	TOTAL	**85,652,082**	**428,260,410.00**		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			16,150,562,846.00		
				TOTAL AMOUNT OF PAID-UP CAPITAL	**17,418,959,350.00**

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME: SAN MIGUEL CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 37,835 | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 29,790

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: (as of December 31, 2015) P1,246,022 MIllion (consolidated)

STOCKHOLDER'S INFORMATION (As of June 14, 2016)

NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP	
8. PCD Nominee Corporation Various Non-Filipino	common	42,377,910	211,889,550.00	1.26	211,889,550.00
	preferred	6,250,570	31,252,850.00		31,252,850.00
	TOTAL	**48,628,480**	**243,142,400.00**		
9. San Miguel Corporation Retirement Plan - Filipino	common	15,001	75,005.00	0.74	75,005.00
	preferred	28,608,970	143,044,850.00		143,044,850.00
	TOTAL	**28,623,971**	**143,119,855.00**		
10. PCGG In Trust for the Comprehensive Agrarian Reform Program - Filipino	common	27,636,339	138,181,695.00	0.72	138,181,695.00
	TOTAL	**27,636,339**	**138,181,695.00**		
11. San Miguel Brewery Inc. Retirement Plan - Filipino	preferred	18,206,700	91,033,500.00	0.47	91,033,500.00
	TOTAL	**18,206,700**	**91,033,500.00**		
12. G & E Shareholdings, Inc. Filipino	common	15,000,000	75,000,000.00	0.39	75,000,000.00
	TOTAL	**15,000,000**	**75,000,000.00**		
13. Millennium Energy, Inc. Filipino	preferred	10,807,380	54,036,900.00	0.28	54,036,900.00
	TOTAL	**10,807,380**	**54,036,900.00**		
14. San Miguel Corporation Retirement Plan FIP - Filipino	preferred	10,441,700	52,208,500.00	0.27	52,208,500.00
	TOTAL	**10,441,700**	**52,208,500.00**		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			796,722,850.00		
TOTAL AMOUNT OF PAID-UP CAPITAL					**796,722,850.00**

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: ***For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.***

GENERAL INFORMATION SHEET

STOCK CORPORATION

========== PLEASE PRINT LEGIBLY ==========

CORPORATE NAME: SAN MIGUEL CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 37,835 | **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** 29,790

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: (as of December 31, 2015) P1,246,022 Million (consolidated)

STOCKHOLDER'S INFORMATION (As of June 14, 2016)

NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP	
15. San Miguel Corporation Retirement Plan STP - Filipino	preferred	7,152,600	35,763,000.00	0.19	35,763,000.00
	TOTAL	**7,152,600**	**35,763,000.00**		
16. GSIS Provident Fund Filipino	preferred	3,966,700	19,833,500.00	0.10	19,833,500.00
	TOTAL	**3,966,700**	**19,833,500.00**		
17. Sysmart Corporation Filipino	common	3,457,000	17,285,000.00	0.09	17,285,000.00
	TOTAL	**3,457,000**	**17,285,000.00**		
18. Columbus Capitana Corporation Filipino	common	2,716,830	13,584,150.00	0.71	13,584,150.00
	TOTAL	**2,716,830**	**13,584,150.00**		
19. San Miguel Yamamura Packaging Corp. Retirement Plan - Filipino	preferred	2,453,300	12,266,500.00	0.06	12,266,500.00
	TOTAL	**2,453,300**	**12,266,500.00**		
20. Knights of Columbus Fraternal Association - Filipino	preferred	2,329,000	11,645,000.00	0.06	11,645,000.00
	TOTAL	**2,329,000**	**11,645,000.00**		
21. **OTHERS (Indicate the number of the remaining stockholders)** 37,815	Common	**149,021,678**	**745,108,390.00**	4.82	745,108,390.00
	preferred	**36,564,280**	**182,821,400.00**		182,821,400.00
	TOTAL	**185,585,958**	**927,929,790.00**		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			1,038,306,940.00		**1,038,306,940.00**
			TOTAL AMOUNT OF PAID-UP CAPITAL		

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: ***For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.***

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME:	SAN MIGUEL CORPORATION

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS	Please refer to SEC Form 17-A filed on April 14, 2016	N/A
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	Please refer to SEC Form 17-A filed on April 14, 2016	N/A
1.3 LOANS/ CREDITS/ ADVANCES	Please refer to SEC Form 17-A filed on April 14, 2016	N/A
1.4 GOVERNMENT TREASURY BILLS	Please refer to SEC Form 17-A filed on April 14, 2016	N/A
1.5 OTHERS	Please refer to SEC Form 17-A filed on April 14, 2016	N/A

2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N/A	N/A	N/A

3. TREASURY SHARES (as of June 14, 2016)	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
904,752,537 Common 565,445,086 Preferred	1,470,197,623	27.63%

4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR	P 80,058 Million

5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:

TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED
5.1 CASH	39.1788625	please see attached
5.2 STOCK	N/A	N/A
5.3 PROPERTY	N/A	N/A
TOTAL	P	

6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:

DATE	NO. OF SHARES	AMOUNT
SMC LTIP	see attached	see attached

SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:

NAME OF AGENCY:	SEC/CFD/MSRD	B S P	I C
TYPE OF LICENSE/REGN.	Please see attached	N/A	N/A
DATE ISSUED:	Please see attached	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A

TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
64.5 Million Directors' Fees, not inclusive of per diems	73 (as of May 31, 2016)	108 (as of May 31, 2016)	181 (as of May 31, 2016)

NOTE: USE ADDITIONAL SHEET IF NECESSARY

SMC CASH DIVIDEND DECLARATIONS 2015 to 2016

ISSUER	TYPE	SEQ	RATE	DECLARATION	RECORD DATE	PAYMENT DATE
SMC	COMMON	2	0.35	April 22, 2015	May 8, 2015	May 20, 2015
SMC	COMMON	3	0.35	July 14, 2015	July 31, 2015	August 14, 2015
SMC	COMMON	4	0.35	September 17, 2015	October 9, 2015	November 4, 2015
SMC	COMMON	1	0.35	December 10, 2015	January 8, 2016	February 2, 2016
SMC	COMMON	2	0.35	March 17, 2016	April 8, 2016	May 4, 2016
SMC	COMMON	3	0.35	June 14, 2016	July 1, 2016	July 27, 2016
SMCP1	PREFERRED	1	1.0546	June 9, 2015	June 26, 2015	July 8, 2015
SMCP1	PREFERRED	2	1.0565625	August 20, 2015	September 11, 2015	September 21, 2015
SMCP1	PREFERRED	3	1.0565625	November 10, 2015	December 17, 2015	December 29, 2015
SMCP1	PREFERRED	1	1.0565625	January 15, 2016	March 21, 2016	April 5, 2016
SMCP1	PREFERRED	1	1.0565625	May 12, 2016	June 21, 2016	July 6, 2016
SMC2A	PREFERRED	2	1.40625	May 14, 2015	May 29, 2015	June 11, 2015
SMC2B	PREFERRED	2	1.4296875	May 14, 2015	May 29, 2015	June 11, 2015
SMC2C	PREFERRED	2	1.50	May 14, 2015	May 29, 2015	June 11, 2015
SMC2A	PREFERRED	3	1.40625	August 20, 2015	September 11, 2015	September 21, 2015
SMC2B	PREFERRED	3	1.4296875	August 20, 2015	September 11, 2015	September 21, 2015
SMC2C	PREFERRED	3	1.50	August 20, 2015	September 11, 2015	September 21, 2015
SMC2B	PREFERRED	4	1.4296875	November 10, 2015	December 17, 2015	December 29, 2015
SMC2C	PREFERRED	4	1.50	November 10, 2015	December 17, 2015	December 29, 2015
SMC2D	PREFERRED	1	1.11433125	November 10, 2015	December 17, 2015	December 29, 2015
SMC2E	PREFERRED	1	1.18603125	November 10, 2015	December 17, 2015	December 29, 2015
SMC2F	PREFERRED	1	1.27635	November 10, 2015	December 17, 2015	December 29, 2015
SMC2B	PREFERRED	1	1.4296875	January 15, 2016	March 21, 2016	April 5, 2016
SMC2C	PREFERRED	1	1.50	January 15, 2016	March 21, 2016	April 5, 2016
SMC2D	PREFERRED	1	1.11433125	January 15, 2016	March 21, 2016	April 5, 2016
SMC2E	PREFERRED	1	1.18603125	January 15, 2016	March 21, 2016	April 5, 2016
SMC2F	PREFERRED	1	1.27635	January 15, 2016	March 21, 2016	April 5, 2016
SMC2B	PREFERRED	2	1.4296875	May 12, 2016	June 21, 2016	July 6, 2016
SMC2C	PREFERRED	2	1.50	May 12, 2016	June 21, 2016	July 6, 2016
SMC2D	PREFERRED	2	1.11433125	May 12, 2016	June 21, 2016	July 6, 2016
SMC2E	PREFERRED	2	1.18603125	May 12, 2016	June 21, 2016	July 6, 2016
SMC2F	PREFERRED	2	1.27635	May 12, 2016	June 21, 2016	July 6, 2016
SMC2G	PREFERRED	1	1.23361875	May 12, 2016	June 21, 2016	July 6, 2016
SMC2H	PREFERRED	1	1.1854125	May 12, 2016	June 21, 2016	July 6, 2016
SMC2I	PREFERRED	1	1.18790625	May 12, 2016	June 21, 2016	July 6, 2016

SMC Long-Term Incentive Plan (LTIP)
Summary of Exercised Stock Options for the years 2015 to 2016

DATE	NO. OF SHARES	AMOUNT
1/16/2015	1,236	50,058.00
1/16/2015	1,910	110,875.50
2/6/2015	1,693	107,505.50
2/6/2015	9,448	713,324.00
2/9/2015	4,612	348,206.00
2/9/2015	2,618	166,243.00
2/10/2015	3,612	272,706.00
2/10/2015	3,630	147,015.00
2/10/2015	5,546	321,945.30
2/10/2015	10,199	770,024.50
2/11/2015	7,224	458,724.00
2/11/2015	3,401	256,775.50
2/11/2015	3,396	197,137.80
2/12/2015	3,512	265,156.00
2/13/2015	2,429	183,389.50
2/16/2015	4,003	302,226.50
2/18/2015	1,354	54,837.00
2/18/2015	2,102	122,021.10
2/23/2015	6,800	431,800.00
2/23/2015	5,534	417,817.00
2/24/2015	148,875	11,240,062.50
2/24/2015	20,262	1,286,637.00
2/25/2015	4,414	280,289.00
2/25/2015	9,699	732,274.50
2/26/2015	40,000	3,020,000.00
2/27/2015	21,023	1,587,236.50
2/27/2015	8,856	562,356.00
3/2/2015	21,271	1,605,960.50
3/2/2015	4,529	287,591.50
3/13/2015	1,159	67,279.95
4/27/2015	1,530	88,816.50
6/1/2015	690	27,945.00
6/1/2015	1,098	63,738.90
6/2/2015	990	40,095.00
6/2/2015	1,514	87,887.70
6/8/2015	2,459	99,589.50
6/8/2015	3,644	211,534.20
6/25/2015	1,061	42,970.50
6/25/2015	2,511	106,115.40
1/5/2016	1,010	40,905.00
2/9/2016	64,092	2,595,726.00
2/10/2016	1,774	102,980.70

2/10/2016	1,157	46,858.50
2/22/2016	3,410	197,950.50
2/22/2016	8,543	345,991.50
2/26/2016	3,679	148,999.50
3/1/2016	11,230	454,815.00
3/1/2016	14,746	856,005.30
3/8/2016	6,984	282,852.00
3/8/2016	10,726	622,644.30
3/10/2016	1,510	61,155.00
3/15/2016	1,027	41,593.50
3/22/2016	1,188	48,114.00
3/23/2016	701	40,693.05
4/7/2016	18,062	1,048,499.10
4/19/2016	1,728	69,984.00
4/29/2016	2,520	102,060.00
4/29/2016	2,869	166,545.45
5/3/2016	3,810	154,305.00
5/24/2016	940	38,070.00
5/24/2016	1,472	85,449.60
5/25/2016	870	35,235.00
5/30/2016	1,618	65,529.00
5/30/2016	12,448	722,606.40
6/1/2016	1,572	91,254.60
6/6/2016	789	31,954.50
6/6/2016	1,264	73,375.20
6/7/2016	861	34,870.50
6/7/2016	1,158	67,221.90
6/8/2016	1,748	101,471.40
6/13/2016	12,207	494,383.50
6/13/2016	13,870	805,153.50
Total	591,427	37,211,420

Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City1554

CORPORATION FINANCE DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMEDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

Consisting of **1,067,000,000 New Series "2" Preferred Shares** at an issue price of **Seventy Five Pesos (75.00)** with an aggregate principal amount of up to **Eighty Billion Twenty Five Million Pesos (P80,025,000,000.00)** have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Mandaluyong City, Philippines this 10th day of August Two Thousand and Twelve by virtue of the powers vested in me by R.A. 8799, otherwise known as the Securities Regulation Code.

JUSTINA F. CALLANGAN
Acting Director

Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City1554

CORPORATION FINANCE DEPARTMENT

SEC CFD ORDER NO. 126
2012

IN THE MATTER OF

SAN MIGUEL CORPORATION

-Registrant -

x----------x

Registration of Securities

ORDER OF REGISTRATION

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of San Miguel Corporation the Commission in its meeting of August 9, 2012 resolved to render effective the same for the registration of **1,067,000,000 New Series "2" Preferred Shares** at an issue price of **Seventy Five Pesos (75.00)** with an aggregate principal amount of up to **Eighty Billion Twenty Five Million Pesos (P80,025,000,000.00)** to be listed in the Philippine Stock Exchange (PSE) in accordance with Sections 8 and 12 of the Securities Regulation Code.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale of the aforementioned securities subject to the condition that the proceeds of the offer shall be booked as liabilities until the filing of the Application for Increase in Capital Stock with the Company Registration and Monitoring Department.

SO ORDERED.

EDSA, Mandaluyong City, Philippines, August 10, 2012.

JUSTINA F. CALLANGAN
Acting Director

REPUBLIC OF THE PHILIPPINES
Securities and Exchange Commission

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **Four Hundred Forty Six Million Six Hundred Sixty Seven Thousand (446,667,000)** Series "2" Preferred Shares, Subseries "2-D", "2-E" and "2-F" at an issue price of Seventy Five Pesos (P75.00) with an aggregate principal amount of **Thirty Three Billion Five Hundred Million Twenty Five Thousand Pesos (P33,500,025,000.00)** covered under SEC MSRD No. 39, Series of 2015 have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Mandaluyong City, Philippines this 20th day of August Two Thousand and Fifteen.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission
SEC Bldg. EDSA, Greenhills, Mandaluyong City

MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF	:	SEC MSRD Order No. 39 ; Series of 2015
SAN MIGUEL CORPORATION	:	
-Registrant-	:	Registration of Series "2" Preferred Shares

x -x

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **SAN MIGUEL CORPORATION**, the Commission in its meeting of August 6, 2015 favorably considered the same for the registration of its **Four Hundred Forty Six Million Six Hundred Sixty Seven Thousand (446,667,000) Series "2" Preferred Shares consisting of Subseries "2-D, "2-E", and "2-F"**, in accordance with the pertinent provision in the Registration Statement and consistent with the requirements of Section 12 of the Securities Regulation Code.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale and distribution of the aforementioned securities.

SO ORDERED.

EDSA, Mandaluyong City, Philippines,
August 20, 2015.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City1554

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMEDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **FOUR HUNDRED MILLION (400,000,000) Series "2" Preferred Shares** to be issued in **Subseries "2-G", "2-H", "2-I"** covered under **MSRD Order No. ____, Series of 2016** have been registered and may now be offered for sale or sold to the public at an **Offer Price** of **P75.00 per share** subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. These shares represent the first tranche and form part of the **NINE HUNDRED SEVENTY ONE MILLION FIVE HUNDRED SEVENTY ONE THOUSAND EIGHT HUNDRED (971,571,800) Preferred Shares** registered under Shelf Registration.

Issued at Mandaluyong City, Philippines this 10th day of March Two Thousand and Sixteen.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City1554

MARKET AND SECURITIES REGULATION DEPARTMENT

MSRD Order No. 13
Series of 2016

IN THE MATTER OF	:	
	:	Registration of Series "2" Preferred Shares
SAN MIGUEL CORPORATION	:	(Under Shelf Registration)
-Registrant -	:	
x----------x		

ORDER OF REGISTRATION

Upon consideration of the Registration Statement including the Offer Supplement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of San Miguel Corporation, the Commission in its meeting of 08 March 2016, favorably considered the application for shelf registration of **975,571,800 Series "2" Preferred Shares** with an initial offer of 400,000,000 shares in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-effective letter issued on 08 March 2016, **the subject Registration Statement is now rendered effective.**

Let a Certificate of Permit to Offer Securities authorizing the sale and distribution of **400,000,000 Series "2" Preferred Shares** to be issued in **Subseries "2-G", "2-H" and "2-I"** in favor of the company.

The sale and distribution of the remaining unissued 575,571,800 shares under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

SO ORDERED.

EDSA, Mandaluyong City, Philippines, 10 March 2016.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

In the matter of:

SAN MIGUEL CORPORATION
x----------x

MSRD Order No. 3
Series of 2017

Registration of Debt Securities
(under Shelf Registration)

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **San Miguel Corporation,** the Commission resolved in its meeting on **09 February 2017** to render effective the same for the registration of **Sixty Billion Pesos (P60,000,000,000.00) worth of Fixed Rate Bonds** in accordance with Section 8 and 12 of the Securities Regulation Code and its Implementing Rules and Regulations.

For the first tranche, the company applied to offer **Fifteen Billion Pesos (P15,000,000,000.00)** with an Oversubscription Option of up to **Five Billion Pesos (P5,000,000,000.00) worth of Fixed Rate Bonds** consist of :

Series "A" Bonds :	4.8243% per annum due 2022
Series "B" Bonds :	5.2840% per annum due 2024
Series "C" Bonds :	5.7613% per annum due 2027

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-effective Letter issued on 10 February 2017, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale authorizing the sale and distribution of **Fifteen Billion Pesos (P15,000,000,000.00)** with an Oversubscription Option of up to **Five Billion Pesos (P5,000,000,000.00) worth of Fixed Rate Bonds** relative to the first tranche to be issued in favor of the company.

The sale and distribution of the remaining securities under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish this Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Pasay City, Philippines

14th February 2017

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMEDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **Ten Billion Pesos (P10,000,000,000.00) with an over-subscription option of up to Five Billion Pesos (P5,000,000,000.00) worth of Fixed Bonds** represents the ***second tranche*** which forms part of the Sixty Billion Pesos (P60,000,000,000.00) previously registered, under shelf registration, pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code, and covered by **SEC MSRD Order No.3, Series of 2017**.

The Commission, after review of the company's Offer Supplement and Certificate of No Material Changes finds the same to be in order, thus the Series A, B and C Fixed Rate Bonds (first issuance) and **5-year Series D Bonds due 2022** with a fixed interest rate of **5.1923% per annum** (2nd issuance) may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. The **SEC MSRD Order No. 3, Series of 2017,** covering the aforementioned **First and Second tranche of Fixed Rate Bonds is still valid and subsisting.**

Issued at Pasay City, Philippines this 17th day of March Two Thousand and Seventeen.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director

I, **MARY ROSE S. TAN** ASSISTANT CORPORATE OF SAN MIGUEL CORPORATION
(Name) *(Position)*

DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF THIRTY ONE (31) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY CERTIFY THAT THE PERSONS INDICATED AS MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS OF THE CORPORATION HAD CONSENTED IN WRITING TO BE NOMINATED AND ELECTED.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 22nd DAY OF MARCH 20 17 IN MANDALUYONG CITY.

(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN MANDALUYONG CITY/PROVINCE, PHILIPPINES ON MAR 2 2 2017, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER COMPETENT EVIDENCE OF IDENTITY PASSPORT NO. EC7497475 ISSUED AT DFA-NCR-EAST ON 4/26/16,

DANIELLE SIGFREID R. CORPUZ
Commission No. 0459-16
Notary Public for Mandaluyong City
Until Dec. 31, 2017
SMB, 40 San Miguel Ave., Mandaluyong City
Roll No. 62547
MCLE No. V-0017636
PTR No. 5A18216, 01/03/17
IBP Member No. 1084[illegible]

NOTARY PUBLIC FOR
Notarial Commission No.
Commission expires on December 31,
Roll of Attorney Number
PTR No.
IBP No.
Office Address:

DOC. NO.: 476
PAGE NO.: 97
BOOK NO.: II
SERIES OF.: 2017