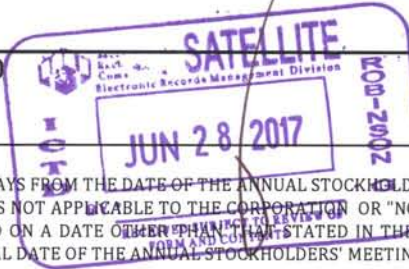


GENERAL INFORMATION SHEET (GIS)		
FOR THE YEAR (As of June 13, 2017) STOCK CORPORATION		
<div style="text-align: right;">  </div> <p>GENERAL INSTRUCTIONS:</p> <ol style="list-style-type: none"> FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS 		
===== PLEASE PRINT LEGIBLY =====		
CORPORATE NAME: SAN MIGUEL CORPORATION		DATE REGISTERED: 8/21/1913
BUSINESS/TRADE NAME:		FISCAL YEAR END:
SEC REGISTRATION NUMBER: PW-277		December 31
DATE OF ANNUAL MEETING PER BY-LAWS: 2nd Tuesday of June		CORPORATE TAX IDENTIFICATION NUMBER (TIN) 000-060-741-000
ACTUAL DATE OF ANNUAL MEETING: 13-Jun-17		WEBSITE/URL ADDRESS: http://www.sanmiguel.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: No. 40 San Miguel Avenue, Mandaluyong city, Metro Manila, Philippines		E-MAIL ADDRESS: rdeguzman@sanmiguel.com.ph
COMPLETE BUSINESS ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila, Philippines		FAX NUMBER: (632) 6323364
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: KPMG R.G. MANABAT & Co. CPAs: MR. WILFREDO Z. PALAD		SEC ACCREDITATION NUMBER (if applicable): N/A
TELEPHONE NUMBER(S): (632) 632-3000		
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Manufacturing food, beverage, packaging, fuel & energy, power, infrastructure, property	INDUSTRY CLASSIFICATION: N/A	GEOGRAPHICAL CODE: N/A
===== INTERCOMPANY AFFILIATIONS =====		
PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
Top Frontier Investment Holdings, Inc.	CS200803939	5th Floor, ENZO Bldg., 399 Sen. Gil Puyat Ave., Makati City 1200
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
San Miguel Brewery Inc.	CS200711828	No. 40 San Miguel Avenue, Mandaluyong City
San Miguel Pure Foods Company, Inc.	11840	23rd Floor, The JMT Corporate Condo, ADB Ave., Ortigas, Pasig City
SMC Global Power Holdings Corp.	CS200801099	155 Edsa, Brgy. Wack Wack, Mandaluyong City
Ginebra San Miguel Inc.	142312	3rd & 6th Flrs., SMPC, St. Francis St., Ortigas Center, Mand. City
Petron Corporation	31171	San Miguel Head Office Complex, 40 San Miguel Ave., Mand. City
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name:

SAN MIGUEL CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) ☐ Yes ☒ No

Please check the appropriate box:

1.

- ☐ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

4. ☐ Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. ☐ Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

- ☐ a. acting as a formation agent of juridical persons
- ☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
- ☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement
- ☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7. Persons who provide any of the following services:

- ☐ a. managing of client money, securities or other assets
- ☐ b. management of bank, savings or securities accounts
- ☐ c. organization of contributions for the creation, operation or management of companies
- ☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. ☒ None of the above

Describe nature of business: holding company

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- ☐ m. Entities administering or otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

☒ Yes ☐ No

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION							
CAPITAL STRUCTURE (As of June 13, 2017)							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)			
	Common	3,790,000,000	5.00	18,950,000,000.00			
	Preferred S1	300,000,000	5.00	1,500,000,000.00			
	Preferred S2	1,910,000,000	5.00	9,550,000,000.00			
TOTAL			TOTAL P	30,000,000,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	34,609	common	2,325,872,964	309,106,078	5.00	11,629,364,820.00	97.70
	3	preferred S1	279,406,667		5.00	1,397,033,335.00	100.00
	101	preferred 2B	90,328,600		5.00	451,643,000.00	99.89
	176	preferred 2C	254,493,220		5.00	1,272,466,100.00	99.58
	166	preferred 2D	88,913,510		5.00	444,567,550.00	99.53
	263	preferred 2E	133,350,000		5.00	666,750,000.00	99.51
	135	preferred 2F	221,485,670		5.00	1,107,428,350.00	99.17
	232	preferred 2G	66,288,440		5.00	331,442,200.00	99.43
	155	preferred 2H	162,950,800		5.00	814,754,000.00	99.36
	85	preferred 2I	167,481,520		5.00	837,407,600.00	98.91
TOTAL			3,790,571,391	TOTAL	TOTAL P	18,952,856,955.00	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
see attached	1,312	common	54,810,260	54,180,260	5.00	274,051,300.00	2.30
see attached	2	preferred 2B	99,600		5.00	498,000.00	0.11
see attached	6	preferred 2C	1,066,180		5.00	5,330,900.00	0.42
see attached	2	preferred 2D	419,890		5.00	2,099,450.00	0.47
see attached	3	preferred 2E	650,100		5.00	3,250,500.00	0.49
see attached	4	preferred 2F	1,847,830		5.00	9,239,150.00	0.83
see attached	1	preferred 2G	378,160		5.00	1,890,800.00	0.57
see attached	1	preferred 2H	1,049,200		5.00	5,246,000.00	0.64
see attached	1	preferred 2I	1,851,880		5.00	9,259,400.00	1.09
TOTAL			62,173,100	TOTAL	TOTAL P	310,865,500.00	
Percentage of Foreign Equity :					TOTAL SUBSCRIBED P	19,263,722,455.00	
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	34,609	common	2,325,872,964	5.00	11,629,364,820.00	97.70	
	3	preferred S1	279,406,667	5.00	1,397,033,335.00	100.00	
	101	preferred 2B	90,328,600	5.00	451,643,000.00	99.89	
	176	preferred 2C	254,493,220	5.00	1,272,466,100.00	99.58	
	166	preferred 2D	88,913,510	5.00	444,567,550.00	99.53	
	263	preferred 2E	133,350,000	5.00	666,750,000.00	99.51	
	135	preferred 2F	221,485,670	5.00	1,107,428,350.00	99.17	
	232	preferred 2G	66,288,440	5.00	331,442,200.00	99.43	
	155	preferred 2H	162,950,800	5.00	814,754,000.00	99.36	
	85	preferred 2I	167,481,520	5.00	837,407,600.00	98.91	
TOTAL			3,790,571,391	TOTAL P	18,952,856,955.00		
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
see attached	1,312	common	54,810,260	5.00	274,051,300.00	2.30	
see attached	2	preferred 2B	99,600	5.00	498,000.00	0.11	
see attached	6	preferred 2C	1,066,180	5.00	5,330,900.00	0.42	
see attached	2	preferred 2D	419,890	5.00	2,099,450.00	0.47	
see attached	3	preferred 2E	650,100	5.00	3,250,500.00	0.49	
see attached	4	preferred 2F	1,847,830	5.00	9,239,150.00	0.83	
see attached	1	preferred 2G	378,160	5.00	1,890,800.00	0.57	
see attached	1	preferred 2H	1,049,200	5.00	5,246,000.00	0.64	
see attached	1	preferred 2I	1,851,880	5.00	9,259,400.00	1.09	
1.61 %		TOTAL	62,173,100	TOTAL P	310,865,500.00		
					TOTAL PAID-UP P	19,263,722,455.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

COMMON

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jun 13, 2017

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Austrian	3	7,210	0.000303 %
Australian	15	163,000	0.006847 %
Belgian	1	44	0.000000 %
Canadian	35	243,272	0.010219 %
Swiss	7	55,696	0.002339 %
Chinese	453	2,648,301	0.111241 %
German	18	84,048	0.003530 %
Danish	6	4,779	0.000201 %
Spanish	119	2,837,926	0.119206 %
French	1	3,491	0.000147 %
Chinese/Hong Kong	1	108	0.000000 %
Irish	3	2,480	0.000104 %
Israeli	3	1,574	0.000000 %
Indian	4	34,072	0.001431 %
Italian	1	1,470	0.000000 %
Jamaican	1	7,636	0.000321 %
Japanese	14	16,006	0.000672 %
Korean	1	120	0.000000 %
Korean	4	1,559	0.000000 %
Lithuanian	1	11,000	0.000462 %
Malaysian	5	747	0.000000 %
Dutch	3	4,851	0.000204 %
Others	14	41,903,709	1.760155 %
Filipino	34,609	2,325,872,964	97.697709 %
French	1	8,600	0.000361 %
Portuguese	4	7,837	0.000329 %
Swedish	3	16,455	0.000691 %
Singaporean	1	1,100	0.000000 %
Taiwanese	4	34,431	0.001446 %
Ukrainian	1	10,000	0.000420 %
British	36	390,807	0.016416 %
American	549	6,307,931	0.264963 %
TOTALS :	35,921	2,380,683,224	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jun 13, 2017

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Filipino	3	279,406,667	100.000000 %
TOTALS :	3	279,406,667	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jun 13, 2017

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Chinese	1	500	0.000553 %
Others	1	99,100	0.109590 %
Filipino	101	90,328,600	99.889857 %
TOTALS :	103	90,428,200	100.000000 %

*** END OF REPORT ***

SMC2-C

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jun 13, 2017

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Chinese	3	33,500	0.013108 %
Indian	2	35,500	0.013891 %
Others	1	997,180	0.390195 %
Filipino	176	254,493,220	99.582805 %
TOTALS :	182	255,559,400	100.000000 %

*** END OF REPORT ***

SMC2-D

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jun 13, 2017

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Chinese	1	500	0.000560 %
Others	1	419,390	0.469466 %
Filipino	166	88,913,510	99.529974 %
TOTALS :	168	89,333,400	100.000000 %

*** END OF REPORT ***

SMC2-E

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jun 13, 2017

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Chinese	1	6,700	0.005000 %
Others	1	628,400	0.468955 %
Filipino	263	133,350,000	99.514851 %
British	1	15,000	0.011194 %
TOTALS :	266	134,000,100	100.000000 %

*** END OF REPORT ***

SMC2-F

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jun 13, 2017

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Austrian	1	50,000	0.022388 %
Chinese	1	33,000	0.014776 %
Indian	1	13,000	0.005821 %
Others	1	1,751,830	0.784401 %
Filipino	135	221,485,670	99.172614 %
TOTALS :	139	223,333,500	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jun 13, 2017

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Others	1	378,160	0.567241 %
Filipino	232	66,288,440	99.432759 %
TOTALS :	233	66,666,600	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jun 13, 2017

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Others	1	1,049,200	0.639756 %
Filipino	155	162,950,800	99.360244 %
TOTALS :	156	164,000,000	100.000000 %

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jun 13, 2017

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Others	1	1,851,880	1.093629 %
Filipino	85	167,481,520	98.906371 %
TOTALS :	86	169,333,400	100.000000 %

*** END OF REPORT ***

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:							SAN MIGUEL CORPORATION
DIRECTORS / OFFICERS (As of June 13, 2017)							
NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	BOARD COMMITTEES	
1. Eduardo M. Cojuangco, Jr. Filipino	N	C	M	Y	Chairman and CEO	Executive Committee/C	
2. Ramon S. Ang Filipino	N	M	M	Y	President and COO	Executive Committee/M	
3. Estelito P. Mendoza Filipino	N	M	M	Y	N/A	Executive Committee/M; Audit and Risk Oversight Committee/M	
4. Iñigo U. Zobel Filipino	N	M	M	Y	N/A	Executive Committee/M	
5. Reynaldo G. David Filipino	N	I	M	Y	N/A	Related Party Transaction Committee/C; Audit and Risk Oversight Committee/M; Corporate Governance Committee/M	
6. Menardo R. Jimenez Filipino	N	M	M	Y	N/A	Executive Committee/M; Corporate Governance Committee/M	
7. Leo s.Alvez Filipino	N	M	M	Y	N/A	Related Party Transaction Committee/M	
8. Aurora T. Calderon Filipino	N	M	F	Y	N/A	Corporate Governance Committee/M	
9. Alexander J. Poblador Filipino	N	M	M	Y	N/A	Related Party Transaction Committee/M	
10. Joselito D. Campos, Jr. Filipino	N	M	M	Y	N/A	Related Party Transaction Committee/M	
11. Ferdinand K. Constantino Filipino	N	M	M	Y	Chief Finance Officer	Executive Committee/M; Audit and Risk Oversight Committee/M; Corporate Governance Committee/M; Related Party Transaction Committee/M	
12. Jose C. de Venecia, Jr. Filipino	N	M	M	Y	N/A	N/A	
13. Reynato S. Puno Filipino	N	I	M	Y	Lead Independent Director	Corporate Governance Committee/C; Audit and Risk Oversight Committee/M	
14. Thomas S. Tan Filipino	N	M	M	Y	N/A	N/A	
15. Margarito B. Teves Filipino	N	I	M	Y	N/A	Audit and Risk Oversight Committee/C; Corporate Governance Committee/M; Related Party Transaction Committee/M	
INSTRUCTION: FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE. FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR BOARD COMMITTEES: PLEASE SEE AS INDICATED ABOVE "C" FOR THE CHAIRMAN, "M" FOR THE MEMBER AND "N/A" FOR NON-MEMBER							

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME:

SAN MIGUEL CORPORATION

DIRECTORS / OFFICERS (As of June 13, 2017)[illegible]

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR BOARD COMMITTEES: PLEASE SEE AS INDICATED ABOVE "C" FOR THE CHAIRMAN, "M" FOR THE MEMBER AND "N/A" FOR NON-MEMBER

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====					
CORPORATE NAME:		SAN MIGUEL CORPORATION			
TOTAL NUMBER OF STOCKHOLDERS:		37,016		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 28,982	
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: (as of December 31, 2017) P1,306,824 Million (Consolidated)					
STOCKHOLDER'S INFORMATION (As of June 13, 2017)					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP	
1. Top Frontier Investment Holdings, Inc. Filipino	Common	1,573,100,340	7,865,501,700.00	40.83%	7,865,501,700.00
	TOTAL	1,573,100,340	7,865,501,700.00		
2. PCD Nominee Corporation (Filipino) Filipino	Common	166,028,203	830,141,015.00	24.29%	4,679,855,790.00
	Preferred	769,942,955	3,849,714,775.00		
	TOTAL	935,971,158	4,679,855,790.00		
3. Privado Holdings, Corp. Filipino	Common	368,140,516	1,840,702,580.00	9.56%	1,840,702,580.00
	TOTAL	368,140,516	1,840,702,580.00		
4. PCD Nominee Corporation Filipino	Common	41,563,655	207,818,275.00	8.46%	1,629,046,800.00
	Preferred	284,245,705	1,421,228,525.00		
	TOTAL	325,809,360	1,629,046,800.00		
5. Metroplex Holdings Corporation	Preferred	107,752,534	538,762,670.00	2.80%	538,762,670.00
	TOTAL	107,752,534	538,762,670.00		
6. Lucena Holdings Corporation	Preferred	90,742,133	453,710,665.00	2.36%	453,710,665.00
	TOTAL	90,742,133	453,710,665.00		
7. Gingoog Holdings Corporation	Common	1,830,082	9,150,410.00	2.26%	436,210,410.00
	Preferred	85,412,000	427,060,000.00		
	TOTAL	87,242,082	436,210,410.00		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			17,443,790,615.00	90.56%	17,443,790,615.00
TOTAL AMOUNT OF PAID-UP CAPITAL					

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION					
TOTAL NUMBER OF STOCKHOLDERS:		37,016		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 28,982	
TOTAL ASSETS BASED ON LATEST AUDITED FS:		(as of December 31, 2017)		P1,306,824 Million (Consolidated)	
STOCKHOLDER'S INFORMATION (As of June 13, 2017)					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP	
8. PCD Nominee Corporation (Non-Fil) Various	Common	41,815,416	209,077,080.00	1.27%	244,952,780.00
	Preferred	7,175,140	35,875,700.00		
	TOTAL	48,990,556	244,952,780.00		
9. PCGG ITF Comprehensive Agrarian Reform Program Filipino	Common	27,636,339	138,181,695.00	0.72%	138,181,695.00
	TOTAL	27,636,339	138,181,695.00		
10. San Miguel Corporation Retirement Plan Filipino	Common	15,001	75,005.00	0.69%	132,253,505.00
	Preferred	26,435,700	132,178,500.00		
	TOTAL	26,450,701	132,253,505.00		
11. San Miguel Brewery Inc. Retirement Plan Filipino	Preferred	18,206,700	91,033,500.00	0.47%	91,033,500.00
	TOTAL	18,206,700	91,033,500.00		
12. G & E Shareholdings Inc. Filipino	Preferred	15,000,000	75,000,000.00	0.39%	75,000,000.00
	TOTAL	15,000,000	75,000,000.00		
13. Millenium Energy, Inc. Filipino	Common	10,807,380	54,036,900.00	0.28%	54,036,900.00
	TOTAL	10,807,380	54,036,900.00		
14. San Miguel Corporation Retirement Plan FIP Filipino	Preferred	10,441,700	52,208,500.00	0.27%	52,208,500.00
	TOTAL	10,441,700	52,208,500.00		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			787,666,880.00	4.09%	787,666,880.00
TOTAL AMOUNT OF PAID-UP CAPITAL					
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS					
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.					

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION					
TOTAL NUMBER OF STOCKHOLDERS:		37,016		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 28,982	
TOTAL ASSETS BASED ON LATEST AUDITED FS:		(as of December 31, 2017)		P1,306,824 Million (consolidated)	
STOCKHOLDER'S INFORMATION (As of June 13, 2017)					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP	
15. San Miguel Corporation Retirement Plan - STP Filipino	Preferred	7,152,600	35,763,000.00	0.19%	35,763,000.00
	TOTAL	7,152,600	35,763,000.00		
16. GSIS Provident Fund Filipino	Preferred	3,966,700	19,833,500.00	0.10%	19,833,500.00
	TOTAL	3,966,700	19,833,500.00		
17. Sysmart Corporation Filipino	Common	3,457,000	17,285,000.00	0.09%	17,285,000.00
	TOTAL	3,457,000	17,285,000.00		
18. Eduardo M. Cojuangco Jr. Filipino	Common	2,717,556	13,587,780.00	0.07%	13,587,780.00
	TOTAL	2,717,556	13,587,780.00		
19. Columbus Capitana Corporation Filipino	Common	2,716,830	13,584,150.00	0.07%	13,584,150.00
	TOTAL	2,716,830	13,584,150.00		
20. San Miguel Yamamura Packaging Corp. Retirement Plan Filipino	Preferred	2,453,300	12,266,500.00	0.06%	12,266,500.00
	TOTAL	2,453,300	12,266,500.00		
21. OTHERS (Indicate the number of the remaining stockholders) 36,996	Common	140,854,906	704,274,530.00	4.77%	919,945,030.00
	Preferred	43,134,100	215,670,500.00		
	TOTAL	183,989,006	919,945,030.00		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			1,032,264,960.00	5.35%	1,032,264,960.00
TOTAL AMOUNT OF PAID-UP CAPITAL					
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS					
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.					

GENERAL INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: SAN MIGUEL CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (Php)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	Please refer to SEC Form 17-A filed on April 10, 2017	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	Please refer to SEC Form 17-A filed on April 10, 2017	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	Please refer to SEC Form 17-A filed on April 10, 2017	N/A	
1.4 GOVERNMENT TREASURY BILLS	Please refer to SEC Form 17-A filed on April 10, 2017	N/A	
1.5 OTHERS	Please refer to SEC Form 17-A filed on April 10, 2017	N/A	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
N/A	N/A	N/A	
3. TREASURY SHARES (as of June 13, 2017) Common: 904,752,537 Preferred: 565,445,086	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
	1,470,197,623	27.62	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (Php)	DATE DECLARED	
5.1 CASH	64.4559 / share	see attached	
5.2 STOCK	N/A	N/A	
5.3 PROPERTY	N/A	N/A	
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
SMC-LTIP	see attached	see attached	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	Please see attached	N/A	N/A
DATE ISSUED:	Please see attached	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
Php72.38 Million	75 (as of May 31, 2017)	136 (as of May 31, 2017)	211 (as of May 31, 2017)

NOTE: USE ADDITIONAL SHEET IF NECESSARY

SMC CASH DIVIDEND DECLARATIONS 2016 to 2017

ISSUER	TYPE	SEQ	RATE	DECLARATION	RECORD DATE	PAYMENT DATE
SMC	COMMON	2	0.35	March 17, 2016	April 8, 2016	May 4, 2016
SMC	COMMON	3	0.35	June 14, 2016	July 1, 2016	July 27, 2016
SMC	COMMON	4	0.35	September 15, 2016	October 7, 2016	November 4, 2016
SMCP1	PREFERRED	1	1.0565625	January 15, 2016	March 21, 2016	April 5, 2016
SMCP1	PREFERRED	2	1.0565625	May 12, 2016	June 21, 2016	July 6, 2016
SMCP1	PREFERRED	3	1.0565625	August 10, 2016	September 21, 2016	October 6, 2016
SMCP1	PREFERRED	4	1.0565625	November 10, 2016	December 21, 2016	January 5, 2017
SMC2B	PREFERRED	1	1.4296875	January 15, 2016	March 21, 2016	April 5, 2016
SMC2C	PREFERRED	1	1.50	January 15, 2016	March 21, 2016	April 5, 2016
SMC2D	PREFERRED	1	1.11433125	January 15, 2016	March 21, 2016	April 5, 2016
SMC2E	PREFERRED	1	1.18603125	January 15, 2016	March 21, 2016	April 5, 2016
SMC2F	PREFERRED	1	1.27635	January 15, 2016	March 21, 2016	April 5, 2016
SMC2B	PREFERRED	2	1.4296875	May 12, 2016	June 21, 2016	July 6, 2016
SMC2C	PREFERRED	2	1.50	May 12, 2016	June 21, 2016	July 6, 2016
SMC2D	PREFERRED	2	1.11433125	May 12, 2016	June 21, 2016	July 6, 2016
SMC2E	PREFERRED	2	1.18603125	May 12, 2016	June 21, 2016	July 6, 2016
SMC2F	PREFERRED	2	1.27635	May 12, 2016	June 21, 2016	July 6, 2016
SMC2G	PREFERRED	1	1.23361875	May 12, 2016	June 21, 2016	July 6, 2016
SMC2H	PREFERRED	1	1.1854125	May 12, 2016	June 21, 2016	July 6, 2016
SMC2I	PREFERRED	1	1.18790625	May 12, 2016	June 21, 2016	July 6, 2016
SMC2B	PREFERRED	3	1.4296875	August 10, 2016	September 21, 2016	October 6, 2016
SMC2C	PREFERRED	3	1.50	August 10, 2016	September 21, 2016	October 6, 2016
SMC2D	PREFERRED	3	1.11433125	August 10, 2016	September 21, 2016	October 6, 2016
SMC2E	PREFERRED	3	1.18603125	August 10, 2016	September 21, 2016	October 6, 2016
SMC2F	PREFERRED	3	1.27635	August 10, 2016	September 21, 2016	October 6, 2016
SMC2G	PREFERRED	2	1.23361875	August 10, 2016	September 21, 2016	October 6, 2016
SMC2H	PREFERRED	2	1.1854125	August 10, 2016	September 21, 2016	October 6, 2016
SMC2I	PREFERRED	2	1.18790625	August 10, 2016	September 21, 2016	October 6, 2016
SMC2B	PREFERRED	4	1.4296875	November 10, 2016	December 21, 2016	January 5, 2017
SMC2C	PREFERRED	4	1.50	November 10, 2016	December 21, 2016	January 5, 2017
SMC2D	PREFERRED	4	1.11433125	November 10, 2016	December 21, 2016	January 5, 2017
SMC2E	PREFERRED	4	1.18603125	November 10, 2016	December 21, 2016	January 5, 2017
SMC2F	PREFERRED	4	1.27635	November 10, 2016	December 21, 2016	January 5, 2017
SMC2G	PREFERRED	3	1.23361875	November 10, 2016	December 21, 2016	January 5, 2017
SMC2H	PREFERRED	3	1.1854125	November 10, 2016	December 21, 2016	January 5, 2017
SMC2I	PREFERRED	3	1.18790625	November 10, 2016	December 21, 2016	January 5, 2017
SMC	COMMON	1	0.35	December 8, 2016	January 2, 2017	January 25, 2017
SMC	COMMON	2	0.35	March 16, 2017	April 7, 2017	May 4, 2017
SMC	COMMON	3	0.35	June 13, 2017	June 30, 2017	July 25, 2017
SMCP1	PREFERRED	1	1.0565625	January 12, 2017	March 21, 2017	April 5, 2017
SMC2B	PREFERRED	1	1.4296875	January 12, 2017	March 21, 2017	April 5, 2017
SMC2C	PREFERRED	1	1.50	January 12, 2017	March 21, 2017	April 5, 2017
SMC2D	PREFERRED	1	1.11433125	January 12, 2017	March 21, 2017	April 5, 2017
SMC2E	PREFERRED	1	1.18603125	January 12, 2017	March 21, 2017	April 5, 2017
SMC2F	PREFERRED	1	1.27635	January 12, 2017	March 21, 2017	April 5, 2017
SMC2G	PREFERRED	4	1.23361875	January 12, 2017	March 21, 2017	April 5, 2017
SMC2H	PREFERRED	4	1.1854125	January 12, 2017	March 21, 2017	April 5, 2017
SMC2I	PREFERRED	4	1.18790625	January 12, 2017	March 21, 2017	April 5, 2017
SMC2B	PREFERRED	2	1.4296875	May 10, 2017	June 21, 2017	July 6, 2017
SMC2C	PREFERRED	2	1.50	May 10, 2017	June 21, 2017	July 6, 2017

SMC2D	PREFERRED	2	1.11433125	May 10, 2017	June 21, 2017	July 6, 2017
SMC2E	PREFERRED	2	1.18603125	May 10, 2017	June 21, 2017	July 6, 2017
SMC2F	PREFERRED	2	1.27635	May 10, 2017	June 21, 2017	July 6, 2017
SMC2G	PREFERRED	1	1.23361875	May 10, 2017	June 21, 2017	July 6, 2017
SMC2H	PREFERRED	1	1.1854125	May 10, 2017	June 21, 2017	July 6, 2017
SMC2I	PREFERRED	1	1.18790625	May 10, 2017	June 21, 2017	July 6, 2017

SMC Long-Term Incentive Plan (LTIP)**Summary of Exercised Stock Options for the years 2016 to 2017**

DATE	NO. OF SHARES	AMOUNT
1/5/2016	1,010	40,905.00
2/9/2016	64,092	2,595,726.00
2/10/2016	1,774	102,980.70
2/10/2016	1,157	46,858.50
2/22/2016	3,410	197,950.50
2/22/2016	8,543	345,991.50
2/26/2016	3,679	148,999.50
3/1/2016	11,230	454,815.00
3/1/2016	14,746	856,005.30
3/8/2016	6,984	282,852.00
3/8/2016	10,726	622,644.30
3/10/2016	1,510	61,155.00
3/15/2016	1,027	41,593.50
3/22/2016	1,188	48,114.00
3/23/2016	701	40,693.05
4/7/2016	18,062	1,048,499.10
4/19/2016	1,728	69,984.00
4/29/2016	2,520	102,060.00
4/29/2016	2,869	166,545.45
5/3/2016	3,810	154,305.00
5/24/2016	940	38,070.00
5/24/2016	1,472	85,449.60
5/25/2016	870	35,235.00
5/30/2016	1,618	65,529.00
5/30/2016	12,448	722,606.40
6/1/2016	1,572	91,254.60
6/6/2016	789	31,954.50
6/6/2016	1,264	73,375.20
6/7/2016	861	34,870.50
6/7/2016	1,158	67,221.90
6/8/2016	1,748	101,471.40
6/13/2016	12,207	494,383.50
6/13/2016	13,870	805,153.50
6/16/2016	1,920	77,760.00
6/16/2016	1,308	75,929.40
6/17/2016	88,382	3,579,471.00
6/17/2016	8,512	494,121.60
6/20/2016	35,270	1,428,435.00
6/20/2016	3,404	197,602.20
6/21/2016	156,965	6,357,082.50
6/21/2016	21,849	1,268,334.45
6/22/2016	37,924	1,535,922.00

6/22/2016	5,480	318,114.00
6/23/2016	1,026,717	41,582,038.50
6/23/2016	3,244	188,314.20
6/24/2016	30,208	1,223,424.00
6/24/2016	18,349	1,065,159.45
6/27/2016	983	39,811.50
6/27/2016	1,524	88,468.20
7/11/2016	5,110	296,635.50
7/18/2016	2,114	122,717.70
7/25/2016	1,613	93,634.65
8/26/2016	667	38,719.35
9/5/2016	4,132	239,862.60
10/7/2016	818	47,484.90
10/17/2016	4,526	262,734.30
11/7/2016	950	55,147.50
12/15/2016	1,370	79,528.50
12/19/2016	8,350	484,717.50
1/11/2017	1,020	59,211.00
1/12/2017	5,734	332,858.70
1/26/2017	13,276	770,671.80
1/30/2017	3,534	205,148.70
2/9/2017	130,917	7,599,731.85
2/13/2017	5,270	305,923.50
2/21/2017	7,972	462,774.60
2/22/2017	1,236	71,749.80
3/3/2017	928	53,870.40
3/10/2017	2,467	143,209.35
3/13/2017	780	45,279.00
3/14/2017	1,154	66,989.70
3/23/2017	23,103	1,341,129.15
3/30/2017	2,552	148,143.60
4/18/2017	2,122	123,182.10
4/24/2017	1,408	81,734.40
4/25/2017	1,270	73,723.50
4/26/2017	1,344	78,019.20
4/27/2017	962	55,844.10
5/2/2017	1,724	100,078.20
5/5/2017	25,747	1,494,613.35
5/10/2017	2,488	144,428.40
5/12/2017	2,744	159,289.20
5/22/2017	52,366	3,039,846.30
5/23/2017	28,131	1,633,004.55
5/24/2017	46,849	2,719,584.45
5/25/2017	2,888	167,648.40
5/26/2017	3,997	232,025.85
5/30/2017	11,287	655,210.35
6/1/2017	8,903	516,819.15

6/2/2017	1,920	111,456.00
6/5/2017	4,472	259,599.60
6/6/2017	3,223	187,095.15
6/7/2017	40,437	2,347,367.85
6/8/2017	3,318	192,609.90
6/9/2017	27,431	1,592,369.55
Total	2,158,246	98,888,664



Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City 1554

CORPORATION FINANCE DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE
A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

Consisting of **1,067,000,000 New Series "2" Preferred Shares** at an issue price of **Seventy Five Pesos (75.00)** with an aggregate principal amount of up to **Eighty Billion Twenty Five Million Pesos (P80,025,000,000.00)** have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Mandaluyong City, Philippines this 10th day of August Two Thousand and Twelve by virtue of the powers vested in me by R.A. 8799, otherwise known as the Securities Regulation Code.



JUSTINA F. CALLANGAN
Acting Director



Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City 1554

CORPORATION FINANCE DEPARTMENT

SEC CFP ORDER NO. 120
2012

IN THE MATTER OF

SAN MIGUEL CORPORATION

Registration of Securities

-Registrant -

x-----x

ORDER OF REGISTRATION

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of San Miguel Corporation the Commission in its meeting of August 9, 2012 resolved to render effective the same for the registration of **1,067,000,000 New Series "2" Preferred Shares** at an issue price of **Seventy Five Pesos (75.00)** with an aggregate principal amount of up to **Eighty Billion Twenty Five Million Pesos (P80,025,000,000.00)** to be listed in the Philippine Stock Exchange (PSE) in accordance with Sections 8 and 12 of the Securities Regulation Code.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale of the aforementioned securities subject to the condition that the proceeds of the offer shall be booked as liabilities until the filing of the Application for Increase in Capital Stock with the Company Registration and Monitoring Department.

SO ORDERED.

EDSA, Mandaluyong City, Philippines, August 10, 2012.

JUSTINA F. CALLANGAN
Acting Director



REPUBLIC OF THE PHILIPPINES
Securities and Exchange Commission

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT
CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **Four Hundred Forty Six Million Six Hundred Sixty Seven Thousand (446,667,000)** Series "2" Preferred Shares, Subseries "2-D", "2-E" and "2-F" at an issue price of Seventy Five Pesos (P75.00) with an aggregate principal amount of **Thirty Three Billion Five Hundred Million Twenty Five Thousand Pesos (P33,500,025,000.00)** covered under SEC MSRD No. 139, Series of 2015 have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Mandaluyong City, Philippines this 20th day of August Two Thousand and Fifteen.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission
SEC Bldg. EDSA, Greenhills, Mandaluyong City

MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF	:	SEC MSRD Order No. <u>39</u> ;
	:	Series of 2015
SAN MIGUEL CORPORATION	:	
	:	
-Registrant-	:	Registration of Series '2' Preferred Shares
x -----	-x	

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **SAN MIGUEL CORPORATION**, the Commission in its meeting of August 6, 2015 favorably considered the same for the registration of its **Four Hundred Forty Six Million Six Hundred Sixty Seven Thousand (446,667,000) Series "2" Preferred Shares** consisting of Subseries "2-D, "2-E", and "2-F", in accordance with the pertinent provision in the Registration Statement and consistent with the requirements of Section 12 of the Securities Regulation Code.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale and distribution of the aforementioned securities.

SO ORDERED.

EDSA, Mandaluyong City, Philippines,
August 20, 2015.


VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City 1554
MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE
A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **FOUR HUNDRED MILLION (400,000,000) Series "2" Preferred Shares** to be issued in **Subseries "2-G", "2-H", "2-I"** covered under **MSRD Order No. 3**, Series of 2016 have been registered and may now be offered for sale or sold to the public at an **Offer Price of P75.00 per share** subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. These shares represent the first tranche and form part of the **NINE HUNDRED SEVENTY ONE MILLION FIVE HUNDRED SEVENTY ONE THOUSAND EIGHT HUNDRED (971,571,800) Preferred Shares** registered under Shelf Registration.



Issued at Mandaluyong City, Philippines this 10th day of March Two Thousand and Sixteen.


VICENTE GRACIANO P. FEIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City 1554

MARKET AND SECURITIES REGULATION DEPARTMENT

MSRD Order No. 3
Series of 2016

IN THE MATTER OF

SAN MIGUEL CORPORATION
-Registrant -

Registration of Series "2" Preferred Shares
(Under Shelf Registration)

X-----X

ORDER OF REGISTRATION

Upon consideration of the Registration Statement including the Offer Supplement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of San Miguel Corporation, the Commission in its meeting of 08 March 2016, favorably considered the application for shelf registration of **975,571,800 Series "2" Preferred Shares** with an initial offer of 400,000,000 shares in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-effective letter issued on 08 March 2016, **the subject Registration Statement is now rendered effective.**

Let a Certificate of Permit to Offer Securities authorizing the sale and distribution of **400,000,000 Series "2" Preferred Shares** to be issued in **Subseries "2-G", "2-H" and "2-I"** in favor of the company.

The sale and distribution of the remaining unissued 575,571,800 shares under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

SO ORDERED.

EDSA, Mandaluyong City, Philippines, 10 March 2016.


VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE
A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **Fifteen Billion Pesos (P15,000,000,000.00)** with an over-subscription option of up to **Five Billion Pesos (P5,000,000,000.00)** worth of **Fixed Rate Bonds** covered under **SEC MSRD Order No.3** have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 14th day of February Two Thousand and Seventeen.



VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

In the matter of:

SAN MIGUEL CORPORATION

x-----x

MSRD Order No. 3

Series of 2017

Registration of Debt Securities
(under Shelf Registration)

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **San Miguel Corporation**, the Commission resolved in its meeting on **09 February 2017** to render effective the same for the registration of **Sixty Billion Pesos (P60,000,000,000.00) worth of Fixed Rate Bonds** in accordance with Section 8 and 12 of the Securities Regulation Code and its Implementing Rules and Regulations.

For the first tranche, the company applied to offer **Fifteen Billion Pesos (P15,000,000,000.00)** with an Oversubscription Option of up to **Five Billion Pesos (P5,000,000,000.00) worth of Fixed Rate Bonds** consist of:

Series "A" Bonds :	4.8243% per annum due 2022
Series "B" Bonds :	5.2840% per annum due 2024
Series "C" Bonds :	5.7613% per annum due 2027

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-effective Letter issued on 10 February 2017, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale authorizing the sale and distribution of **Fifteen Billion Pesos (P15,000,000,000.00)** with an Oversubscription Option of up to **Five Billion Pesos (P5,000,000,000.00) worth of Fixed Rate Bonds** relative to the first tranche to be issued in favor of the company.

The sale and distribution of the remaining securities under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish this Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Pasay City, Philippines

14th February 2017


VICENTE GRACIANO P. FELOMENO, JR.
Director

I, MARY ROSE S. TAN ASSISTANT CORPORATE OF SAN MIGUEL CORPORATION
(Name) (Position)

DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL
INFORMATION SHEET WHICH CONSISTS OF THIRTY THREE PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY
ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

**I HEREBY CERTIFY THAT THE PERSONS INDICATED AS MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS OF THE CORPORATION HAD
CONSENTED IN WRITING TO BE NOMINATED AND ELECTED.**

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-
OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS
EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS JUN 27 2017 DAY OF June 20 17 IN MANDALUYONG CITY.


(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN MANDALUYONG CITY/PROVINCE, PHILIPPINES ON
JUN 27 2017, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER COMPETENT
EVIDENCE OF IDENTITY PASSPORT NO. EC7497475 ISSUED AT DFA-NCR-EAST ON 4/26/16.


PAULA KATHERINA A. GAN
Commission No. 0308-17

Notary Public for Mandaluyong City
NOTARY PUBLIC FOR
Until Dec. 31, 2018
Notarial Commission No. SMC-40 San Miguel Ave., Mandaluyong City
Commission expires on December 31,
Roll of Attorney Number -04-17; Mandaluyong City
PTR No. 013353; 02-05-15; Q.C.
IBP Lifetime Member No. V-0015241; 03/08/16; Pasig City
Office Address: _____

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