



SECURITIES AND EXCHANGE COMMISSION

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The following document has been received:

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Company Information

SEC Registration No.: PW00000277

Company Name: SAN MIGUEL CORPORATION

Industry Classification: D15530

Company Type: Stock Corporation

Document Information

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COVER SHEET

P W - 2 7 7

S. E. C. Registration Number

S A N

M I G U E L

C O R P O R A T I O N

(Company's Full Name)

N O . 4 0 S A N M I G U E L A V E

M A N D A L U Y O N G C I T Y

M E T R O M A N I L A

P H I L I P P I N E S

(Business Address: No. Street City/Town/Province)

Atty. Mary Rose S. Tan

Contact Person

(632) 8632-3000

Company Telephone Number

1 2
Month

3 1
Day

SEC FORM

SEC FORM 17-C
FORM TYPE

2nd Tuesday of June

Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17(b)(3) THEREUNDER

1. **October 02, 2026**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **PW 00000277**
3. BIR Tax Identification No. **000-060-741-000**
4. **SAN MIGUEL CORPORATION**
Exact name of registrant as specified in its charter
5. **Philippines**
(Province, country or other jurisdiction of
Incorporation)
6. (SEC Use Only)
Industry Classification Code
7. **No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila**
(Address of principal office)
- 1550**
(Postal Code)
8. **(632) 8632-3000**
(Registrant's telephone number, including area code)
9. **N/A**
(Former name or former address, if change since last report)
The Registrant has not changed its address since its last report to this Honorable
Commission.
10. Securities registered pursuant to Sections 8 and 12 of SRC

Title of Each Class	Number of Outstanding Common and Preferred Shares as of August 31, 2026
Common Shares	2,383,896,588
Series "2" Preferred Shares	
Subseries "L"	165,358,600
Subseries "M"	173,333,325
Subseries "N"	100,115,100
Subseries "O"	187,859,700
Subseries "P"	171,370,380
Subseries "Q"	53,815,840
Subseries "R"	26,287,800
Subseries "S"	179,837,540
Subseries "T"	73,983,880
Subseries "U"	146,178,580
Subseries "V"	192,269,030
Subseries "W"	104,558,760
Subseries "X"	<u>103,172,210</u>
TOTAL	4,062,037,333

11. Indicate the item numbers reported herein: **Item 9**

Please see attached disclosure of the Company relating to the Contract to Sell and Purchase of Shares of Stock between San Miguel Global Power Holdings Corp. ("SMGP") and Metro Pacific Investments Corporation, dated October 01, 2026, covering the sale by SMGP of its 21,414,758 common shares in Manila Electric Company.

[End]

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SAN MIGUEL CORPORATION

By:


Mary Rose S. Tan
Assistant Corporate Secretary

October 02, 2026



October 2, 2026

The Philippine Stock Exchange, Inc.

Disclosure Department 6th Floor,
Philippine Stock Exchange Tower
28th Street, corner 5th Avenue
Bonifacio Global City, Taguig

Attention: **Mr. John S. Edralin**
Head, Disclosure Department

Gentlemen:

Further to the disclosure of San Miguel Corporation (the "Corporation") on October 1, 2026, attached hereto is the disclosure of San Miguel Global Power Holdings Corp. ("SMGP"), a corporation wholly owned by the Corporation, dated October 2, 2026, relating to the Contract to Sell and Purchase of Shares of Stock between San Miguel Global Power Holdings Corp. ("SMGP") and Metro Pacific Investments Corporation, dated October 1, 2026, covering the sale by SMGP of its 21,414,758 common shares in Manila Electric Company.

Very truly yours,


MARY ROSE S. TAN
Assistant Corporate Secretary

COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S A N M I G U E L G L O B A L

P O W E R H O L D I N G S C O R P .

(Company's Full Name)

4 0 S a n M i g u e l A v e n u e

W a c k - W a c k G r e e n h i l l s

1 5 5 0 , M a n d a l u y o n g

C i t y , S e c o n d

D i s t r i c t , N a t i o n a l

C a p i t a l R e g i o n (N C R)

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

Contact Person

(02) 5317-1000

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

0 6

Month

1st Tues

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. **02 October 2026**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code: **1550**
7. **40 San Miguel Avenue, Wack-Wack Greenhills**
Mandaluyong City, Second District,
National Capital Region (NCR)
Address of principal office **1550**
Postal Code
8. **(02) 5317-1000**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Securities	Amount Outstanding (as of 30 June 2026) (In Thousands)
Series C Fixed Rate Bonds issued in July 2016	₱4,756,310
Series F Fixed Rate Bonds issued in December 2017	3,609,020
Series L-M Fixed Rate Bonds issued in July 2022	35,000,000
Series N-O-P Fixed Rate Bonds issued in April 2026	30,000,000
Total	₱73,365,330

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding
(as of 30 June 2026)

Common Shares

4,785,495,300

Consolidated Total Liabilities (in Thousands)

₱514,041,258

SEC Form 17-C

December 2003

11. Indicate the item numbers reported herein: **Items 9**

Further to the disclosure of San Miguel Global Power Holdings Corp. (the "Corporation") on 01 October 2026 regarding the approval by its Board of Directors of the sale, transfer, and conveyance of 46,596,596 common shares in Manila Electric Company ("Meralco") or any portion thereof, as well the authority of the authorized representatives of the Corporation to negotiate the terms and conditions of such sale, transfer, or conveyance including the purchase price thereof, and to sign, execute, and deliver any and all agreements and documents relating thereto, including but not limited to the contracts of sale, and/or deeds of sale of shares, during its Special Board Meeting held on 01 October 2026, the Corporation hereby reports the following matters.

As of the close of business on 01 October 2026, the Corporation entered into a Contract to Sell and Purchase Shares of Stock with Metro Pacific Investments Corporation ("MPIC") whereby MPIC agreed to purchase, and the Corporation agreed to sell, on Closing Date, 21,414,758 common shares in Meralco, representing approximately 1.90% of the total issued and outstanding common shares of Meralco, at the purchase price of approximately Php 580.99 per common share or for an aggregate amount of approximately Php 12.4 Billion (the "Contract") by way of special block sale crossed at the Philippine Stock Exchange (the "Transaction"). "Closing Date" shall be the date on which the conditions precedent have been satisfied in accordance with the provisions of the Contract and all closing actions of the Parties have been implemented.

The Corporation shall make the appropriate disclosures regarding the completion of the Transaction in due course.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 02 October 2026.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto

Corporate Secretary and Compliance Officer