



# SECURITIES AND EXCHANGE COMMISSION

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## Company Information

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**SEC Registration No.:** PW00000277

**Company Name:** SAN MIGUEL CORPORATION

**Industry Classification:** D15530

**Company Type:** Stock Corporation

## Document Information

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Acceptance of this document is subject to review of forms and contents

# COVER SHEET

P W - 2 7 7  
S. E. C. Registration Number

S A N

M I G U E L

C O R P O R A T I O N  
(Company's Full Name)

N O . 4 0 S A N M I G U E L A V E  
M A N D A L U Y O N G C I T Y  
M E T R O M A N I L A  
P H I L I P P I N E S  
(Business Address: No. Street City/Town/Province)

Atty. Mary Rose S. Tan  
Contact Person

(632) 8632-3000  
Company Telephone Number

1 2 3 1  
Month Day  
SEC FORM  
SEC FORM 17-C  
FORM TYPE  
2<sup>nd</sup> Tuesday of June  
Month Day  
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings  
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17(b)(3) THEREUNDER

1. **August 18, 2026**  
Date of Report (Date of earliest event reported)
2. SEC Identification No. **PW 00000277**
3. BIR Tax Identification No. **000-060-741-000**
4. **SAN MIGUEL CORPORATION**  
Exact name of registrant as specified in its charter
5. **Philippines**  
(Province, country or other jurisdiction of Incorporation)
6. (SEC Use Only)  
Industry Classification Code
7. **No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila**  
(Address of principal office)
- 1550**  
(Postal Code)
8. **(632) 8632-3000**  
(Registrant's telephone number, including area code)
9. **N/A**  
(Former name or former address, if change since last report)  
The Registrant has not changed its address since its last report to this Honorable Commission.
10. Securities registered pursuant to Sections 8 and 12 of SRC

| Title of Each Class         | Number of Outstanding<br>Common and Preferred Shares<br>as of August 15, 2026 |
|-----------------------------|-------------------------------------------------------------------------------|
| Common Shares               | 2,383,896,588                                                                 |
| Series "2" Preferred Shares |                                                                               |
| Subseries "L"               | 165,358,600                                                                   |
| Subseries "M"               | 173,333,325                                                                   |
| Subseries "N"               | 100,115,100                                                                   |
| Subseries "O"               | 187,859,700                                                                   |
| Subseries "P"               | 171,370,380                                                                   |
| Subseries "Q"               | 53,815,840                                                                    |
| Subseries "R"               | 26,287,800                                                                    |
| Subseries "S"               | 179,837,540                                                                   |
| Subseries "T"               | 73,983,880                                                                    |
| Subseries "U"               | 146,178,580                                                                   |
| Subseries "V"               | 192,269,030                                                                   |
| Subseries "W"               | 104,558,760                                                                   |
| Subseries "X"               | <u>103,172,210</u>                                                            |
| <b>TOTAL</b>                | <b>4,062,037,333</b>                                                          |

11. Indicate the item numbers reported herein: **Item 9**

A. The following are the disbursements of the Company from the net proceeds of the offering of the Series 2 Preferred Shares – subseries “V”, “W” and “X” (the “Offering”).

| Date of Disbursement              | Use of Proceeds                                       | Details                                                                    | Amount in Php               |
|-----------------------------------|-------------------------------------------------------|----------------------------------------------------------------------------|-----------------------------|
| 17 August 2026                    | Additional investments in the infrastructure business | Investment in the Manila International Airport Project in Bulakan, Bulacan | Php918,125,328.99           |
| TOTAL DISBURSEMENT IN THIS REPORT |                                                       |                                                                            | Php918,125,328.99           |
| TOTAL DISBURSEMENTS TO DATE       |                                                       |                                                                            | <b>7,228,125,328.99</b>     |
| BALANCE OF NET PROCEEDS           |                                                       |                                                                            | <b>Php22,723,658,182.46</b> |

The net proceeds of the Offering are computed as follows:

|                                               |                             |
|-----------------------------------------------|-----------------------------|
| Gross Proceeds                                | Php 30,000,000,000.00       |
| Expenses related to the Offering <sup>1</sup> | <b>Php 48,216,488.55</b>    |
| Net Proceeds <sup>2</sup>                     | <b>Php29,951,783,511.45</b> |

[End]

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SAN MIGUEL CORPORATION**

By:

  
**Mary Rose S. Tan**  
 Assistant Corporate Secretary

**August 18, 2026**

<sup>1</sup> Expenses of the Offering include: (i) payment of filing fees with the SEC; (ii) payment of listing and other fees with the Philippine Stock Exchange, Inc.; (iii) selling and commission fees; (iv) PDTC lodgment fees; and (v) other various additional expenses relating to the Offering.

<sup>2</sup> To be adjusted as and when expenses of the Offering are disbursed.