



SAN MIGUEL CORPORATION

September 3, 2021

The Philippine Stock Exchange, Inc.

Disclosure Department

6th Floor, Philippine Stock Exchange Tower

28th Street, corner 5th Avenue

Bonifacio Global City, Taguig City

Attention: **Janet A. Encarnacion**
Head, Disclosure Department

Re: **Notice of Redemption**

Gentlemen:

We advise that the Company published today the Notice of the Redemption of the outstanding and issued Series "2" Preferred Shares – Subseries C ("SMC2C Shares") and Subseries E ("SMC2E") of the Company. The redemption price is ₱75.00 per share, and shall be in accordance with the terms and conditions of the issuance of the SMC2C and SMC2E Shares. The redemption was approved by the Board of Directors of the Company on August 5, 2021. Proceeds from the redemption shall be paid on September 21, 2021 to the stockholders of record as of September 10, 2021.

Very truly yours,

MARY ROSE S. TAN
Assistant Corporate Secretary

Manila Bulletin
B1 - Business Section
September 3, 2021 | Friday



SAN MIGUEL CORPORATION

NOTICE

Redemption of Series 2 Preferred Shares

San Miguel Corporation hereby gives notice of the redemption of the outstanding and issued Series "2" Preferred Shares, namely: Subseries "2-C" (SMC2C) and Subseries "2-E" (SMC2E), respectively. The redemption was approved by the Board of Directors on August 5, 2021.

The redemption price shall be P75.00 per share in accordance with the terms and conditions of the issuance of the SMC2C and SMC2E Shares. Proceeds of the redemption of the SMC2C and SMC2E Shares shall be paid on September 21, 2021, to the stockholders of record, as of September 10, 2021.

Very truly yours,

(Original Signed)

Virgilio S. Jacinto

General Counsel & Corporate Secretary

The Philippine Star
B3 - Business Section
September 3, 2021 | Friday



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Virgilio S. Jacinto

General Counsel & Corporate Secretary