



April 7, 2022

The Philippine Stock Exchange, Inc.
Disclosure Department
6th Floor, Philippine Stock Exchange Tower
28th Street, corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Manager - Disclosure Department

Re: **Final Maturity of Series A and Series D**
Fixed-Rate Peso-Denominated Bonds

Gentlemen:

We advise that as of April 7, 2022, all of the Php6,683,010,000.00 Series A and Php10,000,000,000.00 Series D Fixed Rate Peso Denominated Bonds (the "Bonds") issued by San Miguel Corporation (the "Corporation") out of the Php60 billion shelf-registered peso denominated bonds approved by the Securities and Exchange Commission have fully matured. The principal investment amounts due on the Bonds were paid to the respective holders thereof in accordance with the relevant terms and conditions contained in the public offerings subject of previous disclosures of the Corporation.

Very truly yours,


FERDINAND K. CONSTANTINO
Corporate Information Officer