

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Dec 6, 2021

2. SEC Identification Number

PW-277

3. BIR Tax Identification No.

000-060741-000

4. Exact name of issuer as specified in its charter

SAN MIGUEL CORPORATION

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila, Philippines

Postal Code

1550

8. Issuer's telephone number, including area code

(632) 8 632-3000

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
SMC	2,383,896,588
SMC2F	223,333,500
SMC2H	164,000,000
SMC2I	169,333,400
SMC2J	266,666,667
SMC2K	183,904,900

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

San Miguel Corporation SMC

PSE Disclosure Form 4-30 - Material Information/Transactions

*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Filing of a Registration Statement for the Shelf Registration of Fixed-Rate Bonds

Background/Description of the Disclosure

The Company filed today with the Securities and Exchange Commission a Registration Statement and Preliminary Prospectus for the shelf registration of fixed rate bonds in the aggregate principal amount of up to Php60,000,000,000.00 to be offered within a period of three (3) years at an issue price of 100% face value ("Fixed Rate Bonds"), together with the Offer Supplement for the initial offering of up to Php25,000,000,000.00 Fixed Rate Bonds with an oversubscription option of up to Php5,000,000,000.00. The Board of Directors approved and delegated to Management the determination of the terms and conditions of the issuance and offering of the Fixed Rate Bonds during the 11 November 2021 Regular Board of Directors' Meeting of the Company.

Other Relevant Information

Copies of the Registration Statement together with the Preliminary Prospectus and Preliminary Offer Supplement may be viewed at:

<https://www.sanmiguel.com.ph/disclosures/prospectus-smc-shelf-registration-of-php60-billion-fixed-rate-bonds>

<https://www.sanmiguel.com.ph/disclosures/offer-supplement-series-j-and-series-k-fixed-rate-bonds>

The above disclosure was amended to add the following:

"The Board of Directors approved and delegated to Management the determination of the terms and conditions of the issuance and offering of the Fixed Rate Bonds during the 11 November 2021 Regular Board of Directors' Meeting of the Company."

Filed on behalf by:

Name	Mary Rose Tan
Designation	Associate General Counsel and Assistant Corporate Secretary