



January 27, 2025

The Philippine Stock Exchange, Inc.

Disclosure Department
6th Floor, Philippine Stock Exchange Tower
28th Street, corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Atty. Stefanie Ann B. Go**
OIC, Disclosure Department

- (1) Acquisition by MGEN and Therma, through their joint venture Chromite Gas Holdings Inc. (Chromite), of a 67% equity interest in South Premiere Power Corp. (SPPC), Excellent Energy Resources Inc. (EERI), and Ilijan Primeline Industrial Estate Corp.; and
- (2) Acquisition by MGEN and Therma, through Chromite, along with San Miguel Power, of 99.98% of Linseed Field Corp. (LFC), which operates the LNG terminal in Batangas City

Gentlemen:

Further to the Company's disclosures to the Exchange, we attach the disclosure of San Miguel Global Power Holdings Corp. to the Philippine Dealing Exchange Corporation relating to the above-captioned transaction.

Very truly yours,


FERDINAND K. CONSTANTINO
Corporate Information Officer

COVER SHEET

C S 2 0 0 8 0 1 0 9 9
S. E. C. Registration Number

S A N M I G U E L G L O B A L
P O W E R H O L D I N G S C O R P .

(Company's Full Name)

4 0 S a n M i g u e l A v e n u e
W a c k - W a c k G r e e n h i l l s
1 5 5 0 , M a n d a l u y o n g
C i t y , S e c o n d
D i s t r i c t , N a t i o n a l
C a p i t a l R e g i o n (N C R)

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo
Contact Person

(02) 5317-1000
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

SEC Form 17-C
FORM TYPE

0 6 1st Tues
Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 27 January 2025
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
4. SAN MIGUEL GLOBAL POWER HOLDINGS CORP.
Exact name of issuer as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 40 San Miguel Avenue, Wack-Wack Greenhills
Mandaluyong City, Second District,
National Capital Region (NCR) 1550
Address of principal office Postal Code
8. (02) 5317-1000
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of September 30, 2024)
Common Shares	2,823,604,000
Consolidated Total Liabilities (in Thousands)	Php 469,620,815

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosures of San Miguel Global Power Holdings Corp. (the "Corporation"), we advise of the completion of the following transactions:

- (1) Acquisition by Meralco PowerGen Corp. and Therma Natgas Power Inc., through their joint venture corporation, Chromite Gas Holdings Inc. ("Chromite"), of a 67% equity interest in the following entities, namely:
 - (i) South Premiere Power Corp. ("SPPC") – the owner/operator of the 1,278 megawatt Ilijan Combined Cycle Gas Power Plant;
 - (ii) Excellent Energy Resources, Inc. ("EERI") – the owner/operator of the 1,320 megawatt Combined Cycle Gas Power Plant under construction; and
 - (iii) Ilijan Primeline Industrial Estate Corp. ("IEPC") – the owner of the plant sites of SPPC and EERI.

Previously, SPPC, EERI and IEPC were wholly-owned subsidiaries of the Corporation. As a result of the above-mentioned transactions, SMGP retains a 33% equity interest in SPPC, EERI and IEPC.

- (2) Acquisition by Chromite and the Corporation of 67% and 32.98%, respectively, of Linseed Field Corporation, the owner/operator of the import and regasification Liquefied Natural Gas ("LNG") terminal which will process, handle and deliver the LNG requirements of the power plants of SPPC and EERI.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 27 January 2025.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto

Corporate Secretary and Compliance Officer