

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Oct 26, 2022

2. SEC Identification Number

PW-277

3. BIR Tax Identification No.

000-060-741-000

4. Exact name of issuer as specified in its charter

SAN MIGUEL CORPORATION

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila, Philippines

Postal Code

1550

8. Issuer's telephone number, including area code

(632) 8 632-3000

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
SMC	2,383,896,588
SMC2F	223,333,500
SMC2H	164,000,000
SMC2I	169,333,400
SMC2J	266,666,667
SMC2K	183,904,900

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

San Miguel Corporation SMC

PSE Disclosure Form 4-30 - Material Information/Transactions *References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

SMC Global Power Holdings Corp.'s authority to conduct tender offers to its holders of the US Dollar-denominated senior perpetual capital securities that are listed with the Singapore Exchange Securities Trading Limited.

Background/Description of the Disclosure

San Miguel Corporation (the "Corporation") discloses that on 26 October 2022, the Board of Directors of SMC Global Power Holdings Corp. ("SMC Global Power"), a wholly-owned subsidiary of the Corporation, authorized the conduct by SMC Global Power of tender offers for an aggregate principal amount of up to USD400,000,000 to the holders of the US Dollar-denominated senior perpetual capital securities of SMC Global Power that are listed with the Singapore Exchange Securities Trading Limited ("SGX-ST"). The appropriate announcement of the tender offers shall be made by SMC Global Power in SGX-ST on even date.

Other Relevant Information

A copy of the SEC Form 17-C is attached for filing with the SEC.

Filed on behalf by:

Name	Mary Rose Tan
Designation	Associate General Counsel and Assistant Corporate Secretary