



SAN MIGUEL CORPORATION

March 20, 2023

The Philippine Stock Exchange, Inc.

Disclosure Department
6th Floor, Philippine Stock Exchange Tower
28th Street, corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Manager - Disclosure Department

Re: **Final Maturity of Series E**
Fixed-Rate Peso-Denominated Bonds

Gentlemen:

We advise that as of March 20, 2023, all of the Php13,145,600,000.00 Series E Fixed Rate Peso Denominated Bonds (the "Bonds") issued by San Miguel Corporation (the "Corporation") due on 2023 have fully matured. The principal investment amounts due on the Bonds will be paid to the respective holders thereof in accordance with the relevant terms and conditions contained in the public offering subject of previous disclosures of the Corporation.

Very truly yours,


FERDINAND K. CONSTANTINO
Corporate Information Officer