



April 4, 2024

The Philippine Stock Exchange, Inc.
Disclosure Department
6th Floor, Philippine Stock Exchange Tower
28th Street, corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Manager, Disclosure Department

Gentlemen:

Further to our disclosure and notice last March 21, 2024, we are enclosing herewith a copy of the Company disclosure on the Fixed-Rate Bonds Series I due 2027.

Very truly yours,


FERDINAND K. CONSTANTINO
Corporate Information Officer



SAN MIGUEL CORPORATION

April 4, 2024

Philippine Dealing & Exchange Corp.
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: **Atty. Suzy Claire R. Selleza**
Head – Issuer Compliance and Disclosure Department

Re: San Miguel Corporation Fixed-Rate Bonds Series I due 2027
("Series I Bonds") Bondholder Put Option

Gentlemen:

Further to our disclosure on March 21, 2024, notice is hereby given to the Bondholders of the Series I Bonds, that the indicative Repriced Interest Rate is 7.2229% p.a.

A further disclosure shall be provided by the Issuer three (3) business days prior to the Put Option Exercise Date, setting out the final Repriced Interest Rate.

Very truly yours,


MARY ROSE S. TAN
Assistant Corporate Secretary