

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jun 5, 2026
2. SEC Identification Number
PW00000277
3. BIR Tax Identification No.
000-060-741-000
4. Exact name of issuer as specified in its charter
SAN MIGUEL CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila, Philippines
Postal Code
1550
8. Issuer's telephone number, including area code
(02) 8632-3000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
SMC	2,383,896,588	
SMC2L	165,358,600	
SMC2M	173,333,325	
SMC2N	100,115,100	
SMC2O	187,859,700	
SMC2P	171,370,380	
SMC2Q	53,815,840	
SMC2R	26,287,800	
SMC2S	179,837,540	

SMC2T	73,983,880
SMC2U	146,178,580

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

San Miguel Corporation

SMC

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing

References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Institutional Investors' Briefing

Background/Description of the Disclosure

Please see attached invitation of the Institutional Investors' Briefing of the Corporation.

Type of Briefing	Institutional Investors' Briefing
Subject of the Briefing	Institutional Investors' Briefing of the Corporation - Series 2-V, 2-W & 2-X Preferred Shares
Date of the Briefing	Jun 10, 2026
Time	1:30 p.m.
Venue	via Zoom Online Webinar
Contact Person	N/A
Contact Details	N/A

Other Relevant Information

Please register by clicking the Link as provided in the attached invitation.

Filed on behalf by:

Name	Mary Rose Tan
Designation	Associate General Counsel and Assistant Corporate Secretary



June 05, 2026

The Philippine Stock Exchange, Inc.
Disclosure Department 6th Floor,
Philippine Stock Exchange Tower
28th Street, corner 5th Avenue
Bonifacio Global City, Taguig

Attention: **Atty. Johanne Daniel M. Negre**
Officer-in-Charge, Disclosure Department

Gentlemen:

Please be informed that San Miguel Corporation will hold an Institutional Investors' Briefing on June 10, 2026 at 1:30 p.m. (Manila Time). This will be conducted Via Zoom Webinar.

Attached is a copy of the invitation.

Very truly yours,


MARY ROSE S. TAN
Assistant Corporate Secretary

YOU ARE INVITED



**SAN MIGUEL
CORPORATION**

Institutional Investors' Briefing

Series 2-V, 2-W & 2-X Preferred Shares

Consisting of a Base Offer of 266,666,600 Series 2 Preferred Shares
with an Oversubscription Option of up to 133,333,400 Series 2 Preferred Shares

**June 10, 2026
Wednesday**

Program starts at 1:30 PM

Register by clicking this [link](#)



A REGISTRATION STATEMENT RELATING TO THESE SECURITIES HAS BEEN FILED WITH THE SECURITIES AND EXCHANGE COMMISSION, BUT HAS NOT YET BEEN DECLARED EFFECTIVE. NO OFFER TO BUY THE SECURITIES CAN BE ACCEPTED AND NO PART OF THE PURCHASE PRICE CAN BE RECEIVED UNTIL THE REGISTRATION STATEMENT HAS BECOME EFFECTIVE THEREBY, AND ANY SUCH OFFER MAY BE WITHDRAWN OR REVOKED, WITHOUT OBLIGATION OR COMMITMENT OF ANY KIND, AT ANY TIME PRIOR TO THE NOTICE OF ITS ACCEPTANCE. AN INDICATION OF INTEREST IN RESPONSE HERETO INVOLVES NO OBLIGATION OR COMMITMENT OF ANY KIND. THIS COMMUNICATION SHALL NOT CONSTITUTE AN OFFER TO SELL OR BE CONSIDERED A SOLICITATION OF AN OFFER TO BUY.