



SAN MIGUEL CORPORATION

August 3, 2026

The Philippine Stock Exchange, Inc.

Disclosure Department
6th Floor, Philippine Stock Exchange Tower
28th Street, corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Officer-in-Charge, Disclosure Department

Re: Issuance and Listing of Series 2-V, 2-W and 2-X Preferred
Shares of the Company

Gentlemen:

We advise that the Company issued today, 03 August 2026, 400,000,000 cumulative, non-voting, non-participating, non-convertible, redeemable and re-issuable Series 2-V, Series 2-W and Series 2-X preferred shares, with a par value of Php5.00 per share at an offer price of Php75.00 per share (the "Offer Shares"). The Offer Shares were also listed today, 03 August 2026, on the Main Board of the Philippine Stock Exchange.

Very truly yours,

MARY ROSE S. TAN
Assistant Corporate Secretary