



112052016000656



# SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

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SEC Registration No. PW00000277  
Company Name SAN MIGUEL CORP.  
Industry Classification  
Company Type Stock Corporation

## Document Information

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S. E. C. Registration Number

S A N

M I G U E L

C O R P O R A T I O N

(Company's Full Name)

N O . 4 0 S A N M I G U E L A V E

M A N D A L U Y O N G C I T Y

M E T R O M A N I L A

P H I L I P P I N E S

(Business Address: No. Street City/Town/Province)

**Atty. Mary Rose S. Tan**

Contact Person

**(632) 632-3000**

Company Telephone Number

1 2

Month

3 1

Day

**SEC FORM**

1 7 - C

FORM TYPE

**2<sup>nd</sup> Tuesday of June**

Month Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

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To be accomplished by SEC Personnel concerned

File Number

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**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(b)(3) THEREUNDER**

1. **December 5, 2016**  
Date of Report (Date of earliest event reported)
2. SEC Identification No. **PW 00000277**
3. BIR Tax Identification No. **000-060-741-000**
4. **SAN MIGUEL CORPORATION**  
Exact name of registrant as specified in its charter
5. **Philippines**  
(Province, country or other jurisdiction of Incorporation)
6. (SEC Use Only)  
Industry Classification Code
7. **No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila**  
(Address of principal office)
- 1550**  
(Postal Code)
8. **(632) 632-3000**  
(Registrant's telephone number, including area code)
9. **N/A**  
(Former name or former address, if change since last report)  
The Registrant has not changed its address since its last report to this Honorable Commission.
10. Securities registered pursuant to Sections 8 and 12 of SRC

Title of Each Class	Number of Outstanding Common and Preferred Shares as of October 31, 2016
Common Shares	2,380,197,580
Series "1" Preferred Shares	279,406,667
Series "2" Preferred Shares	
Subseries B	90,428,200
Subseries C	255,559,400
Subseries D	89,333,400
Subseries E	134,000,100
Subseries F	223,333,500
Subseries G	66,666,600
Subseries H	164,000,000
Subseries I	169,333,400
<b>TOTAL</b>	<b>3,852,258,847</b>

11. Indicate the item numbers reported herein: **Item 9**

A. The following are the additional disbursements of the Company from the net proceeds of the Offering.

<b>Date of Disbursement</b>	<b>Use of Proceeds</b>	<b>Details</b>	<b>Amount in Php</b>
01 December 2016	Investment	Additional investment in San Miguel Holdings Corp. for investment in the MRT 7 project	806,112,000.00
TOTAL DISBURSEMENTS IN THIS REPORT			<b>806,112,000.00</b>
TOTAL DISBURSEMENTS TO DATE			<b>22,829,313,722.60</b>
BALANCE OF PROCEEDS			<b>6,891,813,332.42</b>

[End]

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SAN MIGUEL CORPORATION**

By:

**Virgilio S. Jacinto**  
Corporate Secretary

**December 5, 2016**