

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Dec 22, 2016
2. SEC Identification Number  
PW-277
3. BIR Tax Identification No.  
000-060-741-000
4. Exact name of issuer as specified in its charter  
SAN MIGUEL CORPORATION
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila, Philippines  
Postal Code  
1550
8. Issuer's telephone number, including area code  
(632) 632-3000
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
SMC	2,380,198,530
SMCP1	279,406,667
SMC2B	90,428,200
SMC2C	255,559,400
SMC2D	89,333,400
SMC2E	134,000,100
SMC2F	223,333,500
SMC2G	66,666,600
SMC2H	164,000,000

11. Indicate the item numbers reported herein  
Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

## San Miguel Corporation SMC

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
***References: SRC Rule 17 (SEC Form 17-C) and***  
***Sections 4.1 and 4.4 of the Revised Disclosure Rules***

### Subject of the Disclosure

Notice of Filing of Registration Statement for the Offering of Fixed Rate Bonds

### Background/Description of the Disclosure

On 21 December 2016, the Company received the Notice of Filing issued by the Securities and Exchange Commission ("SEC") in relation to the Registration Statement and Preliminary Prospectus filed by the Company with the SEC on 13 December 2016 for the shelf registration of Fixed Rate Bonds in the aggregate principal amount of up to Php60,000,000,000.00 to be offered within a period of three (3) years at an issue price of 100% face value, together with the Offer Supplement for the initial offering of up to Php15,000,000,000.00 Fixed Rate Bonds with an oversubscription option of up to Php5,000,000,000.00.

Copies of the Registration Statement and Preliminary Prospectus together with the Offer Supplement will be available at the Company website as soon as practicable.

### Other Relevant Information

None.

Filed on behalf by:

<b>Name</b>	Mary Rose Tan
<b>Designation</b>	Associate General Counsel and Assistant Corporate Secretary