



**SAN MIGUEL CORPORATION**

January 3, 2017

**The Philippine Stock Exchange, Inc.**  
Disclosure Department  
3<sup>rd</sup> Floor, Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue

Attention: **Mr. Jose Valeriano B. Zuño III**  
**OIC-Head, Disclosure Department**

Gentlemen:

Please be informed that San Miguel Corporation will hold an Institutional Investors' Briefing on January 12, 2017 at 4:00 p.m., at the Legaspi Ballroom, Makati Diamond Residences, Legaspi Street, Legaspi Village, Makati City 1229.

Attached is a copy of the invitation.

Very truly yours,

**MARY ROSE S. TAN**  
Assistant Corporate Secretary



**SAN MIGUEL  
CORPORATION**

together with

**BDO Capital, BPI Capital Corporation, China Bank Capital, ING,  
RCBC Capital, SB Capital, and Standard Chartered Bank  
(together the “Joint Lead Underwriters and Bookrunners”)**

cordially invites you to an

## **Institutional Investors’ Briefing**

**Registration at 3:30PM  
Company Presentation at 4:00PM**

**Thursday, January 12, 2017  
Legaspi Ballroom, Makati Diamond Residences  
Legazpi Street, Legazpi Village, Makati City 1229**

RSVP to the following contact persons on or before 5:00pm on January 10, 2017:

Name	Email Address	Phone Number
Grace W. Domingo	<a href="mailto:gwudomingo@rcbc.com">gwudomingo@rcbc.com</a>	+63 2 894 9000 ext. 2216
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