



SAN MIGUEL CORPORATION

February 10, 2016

The Philippine Stock Exchange, Inc.
Disclosure Department
3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head-Disclosure Department

Gentlemen:

Please be informed that San Miguel Corporation will hold an Institutional Investors' Briefing on February 17, 2016 at 4:00 p.m., at the Legaspi Ballroom, Makati Diamond Residences, Legazpi Street, Legazpi Village, Makati City 1229.

Attached is a copy of the invitation.

Very truly yours,


Mary Rose S. Tan
Assistant Corporate Secretary



**SAN MIGUEL
CORPORATION**

together with

**BDO Capital, China Bank Capital, ING, PNB Capital, RCBC Capital,
SB Capital, Standard Chartered Bank and United Coconut Planters Bank**

cordially invite you to an

Institutional Investors' Briefing

**Registration at 3:30PM
Company Presentation at 4:00PM**

**Wednesday, February 17, 2016
Legaspi Ballroom, Makati Diamond Residences
Legazpi Street, Legazpi Village, Makati City 1229**

RSVP to the following contact persons on or before 5:00pm on February 12, 2016:

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