



SMC

PUBLIC OWNERSHIP REPORT

Report Date: September 30, 2017

Computation of Public Ownership

| | |
|--|---------------|
| Number of Issued Common Shares | 3,287,018,252 |
| Less: Number of Treasury Common Shares, if any | 904,752,537 |
| Number of Outstanding Common Shares | 2,382,265,715 |

Less:

A. Directors

| Name | Direct | Indirect | Total Direct & Indirect Shares | % to Total Outstanding Shares |
|---------------------------|-----------|----------|--------------------------------|-------------------------------|
| Eduardo M. Cojuangco, Jr. | 3,484,134 | | 3,484,134 | 0.1463% |
| Ramon S. Ang | 1,345,429 | | 1,345,429 | 0.0565% |
| Ferdinand K. Constantino | 408,329 | | 408,329 | 0.0171% |
| Leo S. Alvez | 19,326 | | 19,326 | 0.0008% |
| Joselito D. Campos, Jr. | 9,149 | | 9,149 | 0.0004% |
| Reynaldo G. David | 5,000 | | 5,000 | 0.0002% |
| Menardo R. Jimenez | 5,000 | | 5,000 | 0.0002% |
| Estelito P. Mendoza | 31,972 | | 31,972 | 0.0013% |
| Aurora T. Calderon | 22,600 | | 22,600 | 0.0009% |
| Alexander J. Poblador | 5,000 | | 5,000 | 0.0002% |
| Reynato S. Puno | 5,000 | | 5,000 | 0.0002% |
| Jose C. de Venecia | 5,000 | | 5,000 | 0.0002% |
| Thomas A. Tan | 5,000 | | 5,000 | 0.0002% |
| Margarito B. Teves | 5,000 | | 5,000 | 0.0002% |
| Iñigo Zobel | 16,171 | | 16,171 | 0.0007% |

B. Officers

| Name | Direct | Indirect | Total Direct & Indirect Shares | % to Total Outstanding Shares |
|------------------------------|--------|----------|--------------------------------|-------------------------------|
| Manuel M. Agustin | 2,600 | | 2,600 | 0.0001% |
| Ma. Rosario B. Balanza | 21,258 | | 21,258 | 0.0009% |
| Almira C. Dalusung | 62,000 | | 62,000 | 0.0026% |
| Sergio G. Edeza | 62 | | 62 | 0.0000% |
| Lorenzo G. Formoso | 20,000 | | 20,000 | 0.0008% |
| Cecile Caroline U. de Ocampo | 1,950 | | 1,950 | 0.0001% |

| | | | | |
|------------------------------|---------|--------|---------|---------|
| Elenita D. Go | 71,962 | 14,628 | 86,590 | 0.0036% |
| Virgilio S. Jacinto | 180,830 | | 180,830 | 0.0076% |
| Ma. Raquel Paula G. Lichauco | 45,459 | | 45,459 | 0.0019% |
| Mary Jane O. Llanes | 20,000 | | 20,000 | 0.0008% |
| Aileen S. Monton | 2,249 | | 2,249 | 0.0001% |
| Bella O. Navarra | 102,600 | | 102,600 | 0.0043% |
| Joseph N. Pineda | 62,715 | | 62,715 | 0.0026% |
| Henry S. Tan | 2,600 | | 2,600 | 0.0001% |
| Mary Rose S. Tan | 650 | | 650 | 0.0000% |

C. Principal / Substantial Stockholders

| Name | Direct | Indirect | Total Direct & Indirect Shares | % to Total Outstanding Shares |
|--|---------------|-------------|--------------------------------|-------------------------------|
| Top Frontier Investment Holdings, Inc. | 1,573,100,340 | | 1,573,100,340 | 66.0338% |
| Privado Holdings Corporation | 368,140,516 | ① 5,483,280 | 373,623,796 | 15.6835% |

D. Affiliates

| Name | Direct | Indirect | Total Direct & Indirect Shares | % to Total Outstanding Shares |
|----------------------------------|--------|------------|--------------------------------|-------------------------------|
| San Miguel Corporation Ret. Plan | 16,395 | 19,051,987 | 19,068,382 | 0.8004% |

E. Government

| Name | Direct | Indirect | Total Direct & Indirect Shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| None | 0 | 0 | 0 | 0.0000% |

F. Banks

| Name | Direct | Indirect | Total Direct & Indirect Shares | % to Total Outstanding Shares |
|---------------|---------|----------|--------------------------------|-------------------------------|
| Various Banks | 320,951 | 0 | 320,951 | 0.0135% |

G. Employees

| Name | Direct | Indirect | Total Direct & Indirect Shares | % to Total Outstanding Shares |
|-------------------|-----------|----------|--------------------------------|-------------------------------|
| Various Employees | 2,759,508 | 0 | 2,759,508 | 0.1158% |

1. Reported in SEC 23-A dated September 30, 2013 and February 14, 2014

H. Lock-Up Shares

| Name | Direct | Indirect | Total Direct & Indirect Shares | % to Total Outstanding Shares |
|------|------------|----------|--------------------------------|-------------------------------|
| | 43,182,626 | 0 | 43,182,626 | 1.8127% |

I. Others

| Name | Direct | Indirect | Total Direct & Indirect Shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| | 0 | 0 | 0 | 0 |

| | |
|---|---------------|
| Number of Listed Common Shares * | 3,245,734,226 |
| Total Number of Non-Public Shares | 2,018,039,276 |
| Total Number of Shares Owned by the Public | 364,226,439 |
| Public Ownership Percentage | 15.29% |

* As indicated in the PSE website