



**MARKETS AND SECURITIES REGULATION DEPARTMENT**

IN THE MATTER OF THE

**REGISTRATION OF FIXED RATE BONDS**  
under Shelf Registration

**SAN MIGUEL CORPORATION** :  
(Registrant) :  
X-----X

**NOTICE**

Notice is hereby given that on **13 December 2016**, a sworn Registration Statement was filed with the Securities and Exchange Commission (the "Commission") on behalf of **San Miguel Corporation**, for the public sale and distribution of fixed rate bonds in the aggregate principal amount of **Sixty Billion Pesos (P60,000,000,000.00)** broken down as follows:

<b>Bonds for Public Offering</b>	<b>Principal Amount</b>
Initial Offer	P15,000,000,000.00
Oversubscription Option during the Initial Offer	5,000,000,000.00
Shelf Registration	40,000,000,000.00
<b>TOTAL</b>	<b>P60,000,000,000.00</b>

According to the papers presented, the following persons are the directors and executive officers of the Company:

<b>Name</b>	<b>Position</b>
Eduardo M. Cojuangco, Jr.	Chairman of the Board and Chief Executive Officer
Ramon S. Ang	Vice-Chairman of the Board, President and Chief Operating Officer
Leo S. Alvez	Director
Aurora T. Calderon	Director
Joselito D. Campos, Jr.	Director
Ferdinand K. Constantino	Director
Menardo R. Jimenez	Director
Estelito P. Mendoza	Director
Alexander J. Poblador	Director
Horacio C. Ramos	Director
Thomas A. Tan	Director
Inigo Zobel	Director
Reynaldo G. David	Independent Director
Reynato S. Puno	Independent Director
Margarito B. Teves	Independent Director

Ferdinand K. Constantino

Senior Vice-President – Chief Finance Officer and Treasurer

Virgilio S. Jacinto

Senior Vice-President – General Counsel, Compliance Officer and Corporate Secretary

Joseph N. Pineda

Senior Vice-President – Deputy Finance Officer

Aurora T. Calderon

Senior Vice-President – Senior Executive Assistant to the Office of the President and Chief Operating Officer

Sergio G. Edeza

Senior Vice-President – Head of Treasury

The said registration statement and other papers/documents attached thereto (collectively known as ("RS")) are open for inspection by interested parties during business hours, and copies thereof, photostatic or otherwise, shall be furnished to any party, upon request, at such reasonable fees as the Commission may prescribe. The RS and the Prospectus dated 13 December 2016 and any subsequent amendments therein may also be downloaded from the company's website: [www.sanmiguel.com.ph](http://www.sanmiguel.com.ph).

  
VICENTE GRACIANO P. FELISBERTO, JR.  
Director